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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

PROPOSED CHANGE OF THE ACCOUNTING FIRMS

Upon completion of the audit work of China Everbright Bank Company Limited (the “**Company**”) for the year 2023, Ernst & Young Hua Ming LLP and Ernst & Young (collectively “**Ernst & Young**”) have provided audit services to the Company for eight consecutive years, which is the maximum term of consecutive engagement of an accounting firm as stipulated by the Ministry of Finance of the People’s Republic of China. Therefore, the Company is required to change its accounting firms for the year 2024.

As considered and approved by the Audit Committee of the board of directors of the Company (the “**Board**”) and the Board, the Board proposed to appoint KPMG Huazhen LLP as the domestic accounting firm of the Company for the year 2024 and appoint KPMG as the overseas accounting firm of the Company for the year 2024. The audit fee for the year 2024 will be RMB8.37 million (inclusive of reimbursement and value-added tax), which includes the audit fee of financial statements of RMB7.67 million, and the audit fee of internal control of RMB0.70 million.

The Company has communicated with Ernst & Young in relation to the change of accounting firms, and learned that Ernst & Young have no objection to the change of accounting firms, and have confirmed that as of the date of this announcement, there are no matters in relation to the change of accounting firms that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board also confirms that there are no matters in relation to the change of accounting firms that need to be brought to the attention of the Shareholders. The Company will make further disclosure in due course after the completion of the audit work for the year 2023 if there is any matter that requires further clarification pursuant to the requirements set out in Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The above proposed appointment of the accounting firms is subject to the approval of the Shareholders at the general meeting of the Company. A circular containing, among other things, details of proposed appointment of the accounting firms will be dispatched to the Shareholders as soon as practicable.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
6 February 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.