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## **China International Capital Corporation Limited**

**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

### **PROPOSED CHANGE OF ACCOUNTING FIRMS AND ADJUSTMENTS TO SENIOR MANAGEMENT**

#### **1. PROPOSED CHANGE OF ACCOUNTING FIRMS**

The Thirty-ninth Meeting (the “**Board Meeting**”) of the Second Session of the Board of Directors (the “**Board**”) of China International Capital Corporation Limited (the “**Company**”) was held on February 7, 2024, at which the *Proposal regarding the Appointment of the Accounting Firms for 2024* was considered and approved.

In recent years, the Company has appointed Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu (collectively referred to as “**Deloitte**”) as the domestic accounting firm and the international accounting firm of the Company, respectively, which have been responsible for providing the relevant audit, review and agreed-upon procedure services to the Company. According to the requirements of the *Administrative Measures for the Election and Appointment of Accounting Firms by State-owned Financial Enterprises* (《**國有金融企業選聘會計師事務所管理辦法**》) issued by the Ministry of Finance of the People's Republic of China, a financial enterprise may engage the same accounting firm (including its affiliated member entities) for a maximum of five consecutive years in principle. Upon the completion of the Company's annual audit for the year of 2023, the tenure of service of Deloitte will reach five consecutive years.

After the consideration and approval by the Board and the audit committee of the Board of the Company, the Company proposes to appoint Ernst & Young Hua Ming LLP (“**Ernst & Young Hua Ming**”) and Ernst & Young as the Company's domestic accounting firm and international accounting firm for 2024, respectively, responsible for providing the relevant statutory financial statements audit, interim financial statements review and agreed-upon procedure services of quarterly financial statements to the Company, and proposes to appoint Ernst & Young Hua Ming as the internal control audit institution of the Company for 2024. The term of both appointments shall be one year (the “**Appointments**”). The Appointments shall only come into effect upon the approval of the shareholders of the Company (the “**Shareholders**”) at the 2023 Annual General Meeting of the Company. A circular containing, among others, details of the Appointments, together with the notice of the shareholders' general meeting will be dispatched to the Shareholders in due course.

The Company has reached a mutual understanding with Deloitte on the non-renewal of their appointments. Deloitte will retire as the domestic and international accounting firms of the Company respectively at the conclusion of the 2023 Annual General Meeting of the Company. The Company has confirmed with Deloitte that there are no matters regarding the cessation of Deloitte acting as the domestic and international accounting firms of the Company that need to be brought to the attention of the Shareholders and investors, and there are no disagreements or unresolved matters between the Company and Deloitte regarding the proposed change of accounting firms.

The Company would like to take this opportunity to express its sincere gratitude to Deloitte for their professional services provided to the Company for the past years.

## **2. ADJUSTMENTS TO SENIOR MANAGEMENT**

The *Proposal regarding the Adjustments to Senior Management* was considered and approved at the Board Meeting. The Board considered and approved that: As Mr. Chu Gang has reached the statutory retirement age, he will no longer serve as a member of the Management Committee and the Chief Operating Officer of the Company, with effect from February 7, 2024. The Company would like to express sincere gratitude to Mr. Chu Gang for his significant contributions to the development of the Company during his term of office.

Due to work requirements, Ms. Ma Kui has submitted her resignation from the position as the Financial Controller of the Company, which shall take effect on February 7, 2024. Ms. Ma Kui has confirmed that she has no disagreement with the Board of the Company during her term of office as the Financial Controller and there is no other matter relating to her resignation that needs to be brought to the attention of the Shareholders, creditors or the stock exchanges on which the Company is listed. After her resignation from the position as the Financial Controller, Ms. Ma Kui will still work at the Company or its subsidiary.

By order of the Board  
**China International Capital Corporation Limited**  
*Secretary to the Board*  
**Sun Nan**

Beijing, the PRC  
February 7, 2024

*As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.*