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CM Hi-Tech Cleanroom Limited
捷芯隆高科潔淨系統有限公司

(formerly known as Channel Micron Holdings Company Limited 捷心隆控股有限公司)

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

CLARIFICATION ANNOUNCEMENT

References are made to the interim reports and annual report of CM Hi-Tech Cleanroom Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the six months ended 30 June 2022, the six months ended 30 June 2023 (the “**Interim Report 2023**”) and the year ended 31 December 2022, respectively (collectively, the “**Financial Reports**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined in the Financial Reports.

The Company would like to provide the Shareholders and potential investors with the following clarification information in relation to the section headed “SUBSTANTIAL SHAREHOLDERS’ INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES OF THE COMPANY” in the Financial Reports.

On 14 December 2023, Mr. Douglas Frederick Bockmiller (“**Mr. Bockmiller**”), being a substantial Shareholder of the Company, filed a notice of disclosure of interest which indicated that Mr. Bockmiller had disposed an aggregate of 41,300,300 Shares (the “**Disposal**”) on 11 December 2023. In January 2024, the Company was further notified by Mr. Bockmiller that the Disposal was in fact conducted during the period from 14 March 2022 to 14 June 2022 and the number of Shares disposed was 41,300,000 instead of 41,300,300.

As the Company had no knowledge of the Disposal and had duly relied on the then latest filing of disclosure of interest from Mr. Bockmiller at the time when the Financial Reports were prepared, Mr. Bockmiller’s shareholding interest disclosed in the section headed “SUBSTANTIAL SHAREHOLDERS’ INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES OF THE COMPANY” in the Financial Reports, was incorrect and did not reflect Mr. Bockmiller’s correct shareholding as a result of the Disposal which was conducted during the period from 14 March 2022 to 14 June 2022.

Accordingly, the Company would like to clarify that, as at 30 June 2022, 31 December 2022 and 30 June 2023, the shareholding of Mr. Bockmiller and his spouse Mrs. Lauren Lindquist Bockmiller should be as follows:

Name of Substantial Shareholder	Nature of interests	Number of ordinary shares held⁽¹⁾	Approximate percentage of issued share capital of the Company
Mr. Douglas Frederick Bockmiller ^{(2), (4)}	Beneficial owner	20,958,700 (L)	1.49%
	Interest of controlled corporation and interest of spouse	165,068,400 (L)	11.79%
Mrs. Lauren Lindquist Bockmiller ^{(3), (4)}	Beneficial owner	32,258,700 (L)	2.30%
	Founder of a discretionary trust, interest of controlled corporation and interest of spouse	153,768,400 (L)	10.98%

Notes:

1. The letter “L” denotes the person’s long position in the Shares.

2. Mr. Douglas Frederick Bockmiller held 20,958,700 shares of the Company as beneficial owner.

Each of Channel Systems Inc. and Pacific Panels Inc. held 51,404,850 shares of the Company. They are owned by Mr. Douglas Frederick Bockmiller as to 45% and 50%, respectively. By virtue of the SFO, Mr. Douglas Frederick Bockmiller is deemed to be interested in the shares of the Company held by Channel Systems Inc. and Pacific Panels Inc.

3. Mrs. Lauren Lindquist Bockmiller held 32,258,700 shares of the Company as beneficial owner.

Graham Bockmiller Irrevocable Family Trust (the “**Graham Trust**”) held 30,000,000 shares of the Company. As Mrs. Lauren Lindquist Bockmiller maintains certain rights and powers over the Graham Trust, by virtue of the SFO, she is deemed to be interested in the Shares held by the Graham Trust.

Channel Systems Inc. held 51,404,850 shares of the Company. It is owned by Mrs. Lauren Lindquist Bockmiller as to 55%. By virtue of the SFO, Mrs. Lauren Lindquist Bockmiller is deemed to be interested in the shares of the Company held by Channel Systems Inc.

4. Mr. Douglas Frederick Bockmiller and Mrs. Lauren Lindquist Bockmiller are spouses of each other. By virtue of the SFO, they are deemed to be interested in each other’s shares of the Company.

Furthermore, the Company would like to clarify that, as at 30 June 2023, the shareholding of Mr. Ng Yew Sum (“**Mr. Ng**”), being a Director and substantial Shareholder of the Company, and his spouse Ms. Yap Fui Lee should be as follows:

Name of Director	Nature of interests	Number of ordinary shares held⁽¹⁾	Approximate percentage of issued share capital of the Company
Mr. Ng	Beneficial owner	338,018,550 (L)	24.14%

Note:

1. The letter “L” denotes the person’s long position in the Shares.

Name of Substantial Shareholder	Nature of interests	Number of ordinary shares held⁽¹⁾	Approximate percentage of issued share capital of the Company
Ms. Yap Fui Lee ⁽²⁾	Interest of spouse	338,018,550 (L)	24.14%

Notes:

1. The letter “L” denotes the person’s long position in the Shares.
2. Ms. Yap Fui Lee is the spouse of Mr. Ng. By virtue of the SFO, she is deemed to be interested in Mr. Ng’s shares of the Company.

The above information was incorrectly stated in the Interim Report 2023 due to clerical error.

Save as disclosed above, all information and content contained in the Financial Reports remain unchanged.

By Order of the Board
CM Hi-Tech Cleanroom Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 15 February 2024

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock and Mr. LIM Kai Seng as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.