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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

PROPOSED CHANGE OF ACCOUNTING FIRMS

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Upon completion of the audit work for the year 2023, Ernst & Young Hua Ming LLP (Special General Partnership) and Ernst & Young (together, “**EY**”) have been providing audit services to the Company for a number of consecutive years. In order to ensure the independence and objectivity of the Company’s auditors, the Company intends to change the accounting firms for the year 2024 according to the relevant provisions of the Administrative Measures for State-owned Financial Enterprises to Select and Appoint Accounting Firms (《國有金融企業選聘會計師事務所管理辦法》) issued by the Ministry of Finance of the People’s Republic of China and the actual situation of the Company.

Upon consideration and approval by the Audit and Related Party Transaction Control Committee of the board of directors (the “**Board**”) of the Company and the Board, the Board proposes to engage KPMG Huazhen LLP (Special General Partnership) as the domestic accounting firm of the Company for the year 2024 and KPMG as the overseas accounting firm of the Company for the year 2024. The Company’s domestic and overseas audit and review fees will be RMB3.8 million (including internal control audit fees of RMB300,000) in aggregate for the year 2024.

The Company has communicated with EY on the change of accounting firms, and EY has no objection to the change of accounting firms and has confirmed that as of the date of this announcement, there is no matter relating to the change of accounting firms that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board has also confirmed that there is no matter relating to the change of accounting firms that needs to be brought to the attention of the Shareholders.

The proposed engagement of accounting firms is subject to the approval by the Shareholders at the general meeting of the Company. A circular containing, among other things, details of the proposed engagement of accounting firms will be published as soon as practicable.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
March 27, 2024

As at the date of this announcement, the Board of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director, President), Mr. Song Bingfang (Non-executive Director), Mr. Yin Yanwu (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Xie Song (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).