

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国地利集团
China Dili Group

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1387)

INSIDE INFORMATION

- (1) FURTHER DELAY IN PUBLICATION OF
ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2022 AND
INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2023,
AND IN DESPATCH OF THE 2022 ANNUAL REPORT AND
THE 2023 INTERIM REPORT;**
- (2) EXPECTED DELAY IN PUBLICATION OF
ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023 AND
IN DESPATCH OF THE 2023 ANNUAL REPORT;
AND**
- (3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Dili Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company (i) dated 28 March 2023 in relation to the expected delay in publication of annual results for the year ended 31 December 2022 and expected delay in despatch of the 2022 annual report; and (ii) dated 30 August 2023 in relation to the further delay in publication of annual results for the year ended 31 December 2022 and in despatch of the 2022 annual report, expected delay in publication of interim results for the six months ended 30 June 2023 and in despatch of the 2023 interim report, and postponement of the 2023 annual general meeting (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2022 AND INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2023, AND IN DESPATCH OF THE 2022 ANNUAL REPORT AND THE 2023 INTERIM REPORT

As set out in the Announcements, completion of the audit procedures by the Auditors of the 2022 Annual Results is subject to the resolution of certain matters for which more information and/or explanation is required. Furthermore, in view of the new litigation claims (as mentioned in the announcement of the Company dated 9 January 2024) and the ongoing further independent

forensic investigation (as mentioned in the announcement of the Company dated 26 January 2024), the audit procedures of the 2022 Annual Results have yet to be completed and thus there will be a further delay in (i) the publication of the 2022 Annual Results; and (ii) the despatch of the 2022 annual report to shareholders of the Company. The Company is still working closely with the Auditors for the provision of necessary documentation and information as requested such that the Auditors can complete its audit process as soon as practicable. Due to the delay in the publication of the 2022 Annual Results, the Company was unable to publish its 2023 Interim Results. The expected dates of the publication of the 2022 Annual Results and the 2023 Interim Results will need to be agreed upon with the Auditors and the Company will further announce once the said dates are finalised.

EXPECTED DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023 AND IN DESPATCH OF THE 2023 ANNUAL REPORT

Pursuant to Rule 13.49(1) and 13.46(2) of the Listing Rules, the Company is required to publish a preliminary announcement in respect of the Group's results for the year ended 31 December 2023 (the "**2023 Annual Results**") no later than 31 March 2024, and despatch to its shareholders its 2023 annual report no later than 30 April 2024.

Due to the delay in the publication of the 2022 Annual Results and the 2023 Interim Results, the Company will be unable to publish its 2023 Annual Results by 31 March 2024 and despatch its 2023 annual report by 30 April 2024. The Company will publish further announcement(s) to inform its shareholders and potential investors of the date of publication of the 2023 Annual Results and the date of despatch of its 2023 annual report as and when appropriate.

The Company will use its best endeavours to complete and publish the 2022 Annual Results, the 2023 Interim Results and the 2023 Annual Results to inform its shareholders and the public of the information in appraising the financial position of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in all securities of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 October 2022, and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
China Dili Group
Dai Bin
Executive Director and Chief Executive Officer

Hong Kong, 28 March 2024

As at the date of this announcement, the Board comprises Mr. Dai Bin as executive director; Mr. Yin Jianhong and Mr. Yao Yanzhong as non-executive directors; and Dr. Fan Ren-Da, Anthony, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.