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Jiayuan International Group Limited

(In Liquidation)

佳源國際控股有限公司

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

RESIGNATION OF JOINT COMPANY SECRETARY, AUTHORIZED REPRESENTATIVE AND PROCESS AGENT OF THE COMPANY

The announcement is made by the Jiayuan International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company announce that the Liquidators received a letter (“**Letter of Cessation to Act and Termination Notice**”) dated 1 March 2024 from Ms. Lau Yee Wa (“**Ms. Lau**”), in which Ms. Lau has tendered her resignation from the role of the joint company secretary of the Company, the authorized representative of the Company under Rule 3.05 of the Listing Rules on the Stock Exchange and under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and an authorised person of the Company to accept service of process and notice in Hong Kong under Rule 19.05(2) of the Listing Rules, with effect from 31 March 2024.

Pursuant to the Letter of Cessation to Act and Termination Notice, Ms. Lau has confirmed that she has no disagreement with the board of directors of the Company and there is no matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 and will remain suspended until further notice.

The Company will keep the public informed by making further announcements as appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the continued suspension of trading of the Company’s shares should obtain appropriate professional advice.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 28 March 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.