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Sinohealth Holdings Limited
中康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2361)

**CHANGE OF JOINT COMPANY SECRETARY AND WAIVER FROM STRICT
COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES
AND CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

CHANGE OF JOINT COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Sinohealth Holdings Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) hereby announces that Ms. Yi Xuhui (“**Ms. Yi**”) has resigned as the joint company secretary of the Company (the “**Joint Company Secretary**”) with effect from 28 March 2024.

Upon her resignation as Joint Company Secretary, Ms. Yi remains as the chief financial officer of the Company. Ms. Yi has confirmed that she has no disagreement with the Board and there are no matters relating to her resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

The Board is pleased to announce that Mr. Wan Chuan (“**Mr. Wan**”) has been appointed as the Joint Company Secretary with effect from 28 March 2024. Ms. Zhang Xiao (“**Ms. Zhang**”) will continue acting as the other Joint Company Secretary.

The biographical details of Mr. Wan and Ms. Zhang are as follows:

Mr. Wan, aged 37, joined the Group in November 2022 as the head of securities affairs. Mr. Wan has over 12 years of experience in capital operation, investment and merger and acquisition, corporate governance, information disclosure, regulatory compliance and investor relations management. Prior to joining the Group, from October 2011 to March 2017, Mr. Wan worked at Guangdong Rising Asset Management Co., Ltd., responsible for investment and mergers and acquisitions, market value management, capital operation and industry research; from April 2017 to November 2022, he served as assistant to the chairman of the board of directors, securities representative and head of the operational management department of Dongjiang Environmental Company Limited, a company whose shares are listed on the Shenzhen Stock Exchange (stock code: 002672.SZ) and the Hong Kong Stock Exchange (stock code: 00895.HK) respectively, and during the period, he was responsible for investor relations management, information disclosure and regulatory compliance, corporate governance, operational management and strategic planning.

Mr. Wan obtained a bachelor's degree in tourism management from Sun Yat-sen University in July 2009 and a master's degree in international marketing from University of Strathclyde in the United Kingdom in September 2011. Mr. Wan obtained the qualification certificate for board secretary from the Shenzhen Stock Exchange in 2019.

Ms. Zhang, aged 36, was appointed as the Joint Company Secretary of the Company on 3 June 2021. Ms. Zhang is an assistant vice president of SWCS Corporate Services Group (Hong Kong) Limited, a professional corporate services provider, and has over ten years of experience in the corporate secretarial field. Ms. Zhang has been admitted as an associate member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom in 2019. Ms. Zhang obtained a bachelor's degree in Computer Science from The Chinese University of Hong Kong in 2010 and a master's degree in Corporate Governance from Hong Kong Metropolitan University in 2018.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE (THE "LISTING RULES")

According to Rules 3.28 and 8.17 of the Listing Rules, a listed issuer is required to appoint a person as company secretary who, in the opinion of the Stock Exchange, is competent to perform the duties of a company secretary of a listed issuer by virtue of his or her academic or professional qualifications or relevant experience.

Pursuant to Rule 8.17 of the Listing Rules, the Company must appoint a company secretary who meets the requirements under Rule 3.28 of the Listing Rules. Pursuant to Rule 3.28 of the Listing Rules, the Company must appoint an individual as its company secretary who, by virtue of his/her academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the duties of a company secretary. As Mr. Wan does not possess the requisite qualifications under Rule 3.28 of the Listing Rules, the Company has applied for and the Stock Exchange has granted a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the "**Waiver**") for a period of three years commencing from the date of Mr. Wan's appointment as the Joint Company Secretary of the Company (i.e. from 28 March 2024 to 27 March 2027, the ("**Waiver Period**")).

The conditions of the Waiver granted by the Stock Exchange are as follows:

- (i) Mr. Wan must be assisted by Ms. Zhang as a Joint Company Secretary throughout the Waiver Period; and
- (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company.

Before the end of the Waiver Period, the Company must demonstrate and seek the confirmation from the Stock Exchange that Mr. Wan, having had the benefit of Ms. Zhang's assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The Waiver applies to Mr. Wan's appointment as a Joint Company Secretary of the Company only. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

The Board would like to take this opportunity to express its gratitude to Ms. Yi for her valuable contribution to the Company during her tenure and would like to extend a warm welcome to Mr. Wan for taking up his new position.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Company's principal place of business in Hong Kong has been changed to Room 732, 7th Floor, Rykadan Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong with effect from 28 March 2024.

The Company's telephone number, fax number and website remain unchanged.

By order of the Board
Sinohealth Holdings Limited
Wu Yushu
Chairman

Hong Kong, 28 March 2024

As at the date of this announcement, the executive Directors are Mr. Wu Yushu and Ms. Wang Lifang, the non-executive Director is Mr. Fu Haitao, and the independent non-executive Directors are Ms. Wang Danzhou, Ms. Du Yilin and Mr. Wei Bin.