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## **SMIT HOLDINGS LIMITED**

### **國微控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2239)**

## **SUSPENSION OF TRADING**

Reference is made to the announcement of SMIT Holdings Limited (the “**Company**”) dated 27 March 2024 in relation to the delay in the publication of annual results announcement of the Group for the year ended 31 December 2023 (the “**2023 Annual Results**”).

As the auditor of the Company (the “**Auditor**”) is, as at the date of this announcement, still in the process of obtaining and reviewing the necessary documentation and information from S2C Limited\* (上海思爾芯技術股份有限公司), an associated company of the Company, to complete the audit procedures in particular in the assessment of the accounting treatment of certain revenue transactions of S2C Limited, the Company will not be able to publish the 2023 Annual Results by 31 March 2024.

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 pending the release of the 2023 Annual Results by the Company.

By order of the Board  
**SMIT Holdings Limited**  
**Huang Xueliang**  
*Chairman*

Hong Kong, 28 March 2024

*As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.*

\* *For identification purpose only*