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天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 28)

## SUPPLEMENTAL ANNOUNCEMENT

### (1) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS; AND (2) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement (the “**Announcement**”) of Tian An China Investments Company Limited (the “**Company**”) dated 27th March, 2024 in relation to, among other things, the delay in publication of the annual results of the Group for the year ended 31st December, 2023 (the “**2023 Annual Results**”) to 12th April, 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### (1) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS

The Company would like to provide additional information about the reasons for the delay in publication of the 2023 Annual Results as follows:

As disclosed in the Announcement, more time is required for CMH to prepare the consolidation packages for both the period ended on the date of the Acquisition and for the year ended 31st December, 2023, and the outstanding information required for the Consolidation was the audited consolidated financial statements and accompanying notes to the financial statements of CMH for the period ended on the date of the Acquisition (the “**Outstanding Information**”). Upon provision of the Outstanding Information by CMH and subsequent audit by the auditor of the Company, the Company can finalise its financial results for the year ended 31st December, 2023, including the post-Acquisition financial information of CMH attributable to the Group. As at the date of this announcement, (i) the Outstanding Information has been provided to the Company; (ii) the Board meeting scheduled on 12th April, 2024 for the purpose of considering and approving the 2023 Annual Results will be held as planned; and (iii) there is no unresolved audit issues.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the auditor so far as the information is available.

After due and careful consideration, the Board is of the view that it would not be appropriate for the Company to publish its unaudited consolidated management accounts for the year ended 31st December, 2023 at this stage without the completion of the audit of the Consolidation, as such management accounts based on current information available does not accurately reflect the financial performance and position of the Group. The publication of such information may cause confusion and be misleading to the shareholders and potential investors of the Company.

## **(2) CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2nd April, 2024 pending the release of the 2023 Annual Results by the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Tian An China Investments Company Limited**  
**Edwin Lo King Yau**  
*Executive Director*

Hong Kong, 10th April, 2024

*As at the date of this announcement, the Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Francis J. Chang Chu Fai, Mr. Jiang Guofang, Mr. Jin Hui Zhi, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*