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ALLIED GROUP LIMITED

(聯合集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 373)

SUPPLEMENTAL ANNOUNCEMENT

(1) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS; AND (2) CONTINUED SUSPENSION OF TRADING

References are made to (i) the announcement (the “**Announcement**”) of Allied Group Limited (the “**Company**”) dated 27th March, 2024 in relation to, among other things, the delay in publication of the annual results of the Group for the year ended 31st December, 2023 (the “**2023 Annual Results**”) to 15th April, 2024; and (ii) the supplemental announcement of Tian An China Investments Company Limited dated 10th April, 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

(1) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS

The Company would like to provide additional information about the reasons for the delay in publication of the 2023 Annual Results as follows:

As disclosed in the Announcement, more time is required for CMH to prepare the consolidation packages for both the period ended on the date of the Acquisition and for the year ended 31st December, 2023 firstly into TACI, then into the Company. As advised and confirmed by TACI, the outstanding information required for it to issue its 2023 annual results was the audited consolidated financial statements and accompanying notes to the financial statements of CMH for the period ended on the date of the Acquisition (the “**Outstanding Information**”). Upon provision of the Outstanding Information by CMH and the issuance of the audited results by TACI, the auditor of the Company shall be able to complete the audit of the Consolidations, so that

the Company can finalise its financial results for the year ended 31st December, 2023, including the post-Acquisition financial information of CMH attributable to the Group. As at the date of this announcement, (i) it is confirmed by TACI that it has received the Outstanding Information; (ii) the Board meeting scheduled on 15th April, 2024 for the purpose of considering and approving the 2023 Annual Results will be held as planned; and (iii) there is no unresolved audit issues.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the auditor so far as the information is available.

After due and careful consideration, the Board is of the view that it would not be appropriate for the Company to publish its unaudited consolidated management accounts for the year ended 31st December, 2023 at this stage without the completion of the audit of the Consolidations, as such management accounts based on current information available does not accurately reflect the financial performance and position of the Group. The publication of such information may cause confusion and be misleading to the shareholders and potential investors of the Company.

(2) CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2nd April, 2024 pending the release of the 2023 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Allied Group Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 10th April, 2024

As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman), Mr. Akihiro Nagahara (Vice Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Lisa Yang Lai Sum and Mr. Kelvin Chau Kwok Wing being the Independent Non-Executive Directors.