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Jiayuan International Group Limited

(In Liquidation)

佳源國際控股有限公司

(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768 and Debt Code: 40779)

- (1) FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DISPATCH OF THE 2022 ANNUAL REPORT;**
- (2) FURTHER DELAY IN PULICATION OF THE 2023 INTERIM RESULTS AND DISPATCH OF THE 2023 INTERIM REPORT;**
- (3) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND DISPATCH OF THE 2023 ANNUAL REPORT; AND**
- (4) CONTINUED SUSPENSION OF TRADING**

The announcement is made by the Jiayuen International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 31 March 2023, 3 April 2023, 5 May 2023, 15 January 2024 and 3 April 2024, regarding (i) delay in publication of 2022 Annual Results Announcement; (ii) delay in dispatch of 2022 Annual Report; (iii) suspension of trading; (iv) the winding-up order against the Company and the appointment of the Liquidators and (v) the resumption guidance (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS AND DISPATCH OF 2022 ANNUAL REPORT

As stated in the Company’s announcement dated 31 March 2023, the publication of the 2022 Annual Results and

the dispatch of the 2022 Annual Report have been delayed. Due to (i) additional time is required for the Liquidators to work with the Group's management to secure the audit engagement regarding the financial information for the financial year ended 31 December 2022 of the Group; (ii) the shortage of man power of the Group, in particular, those in the financial reporting unit, and the resulting shortage of the relevant staff to prepare the consolidated financial statements of the Group, the completion of the audit work for the 2022 Annual Results is expected to be further postponed. The Company will publish further announcement(s) to inform the shareholders of the dates of publication of the 2022 Annual Results and dispatch of the 2022 Annual Report as and when appropriate.

FURTHER DELAY IN PUBLICATION OF THE 2023 INTERIM RESULTS AND DISPATCH OF THE 2022 INTERIM REPORT

In light of the aforesaid, the preparation of the 2023 Interim Results and the dispatch of the 2023 Interim Report will be further postponed. The Company will publish further announcement(s) to inform the shareholders of the dates of publication of the 2023 Interim Results and the dispatch of the 2023 Interim Report as and when appropriate.

DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND DISPATCH OF THE 2023 ANNUAL REPORT

In light of the aforesaid, the preparation of the 2023 Annual Results and the dispatch of the 2023 Annual Report will be postponed. The Company will publish further announcement(s) to inform the shareholders of the dates of publication of the 2023 Annual Results and the dispatch of the 2023 Annual Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the Resumption Guidance and the continued suspension of trading of the Company's shares should obtain appropriate professional advice.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 11 April 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam as executive Directors, Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi as non-executive Directors and Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin as independent non-executive directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.