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GOLDSTONE INVESTMENT GROUP LIMITED
(In Liquidation)

金石投資集團有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 901)

**DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND
DESPATCH OF THE 2023 ANNUAL REPORT
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by the joint and several liquidators of Goldstone Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to 13.09 and 13.49 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND DESPATCH OF THE 2023 ANNUAL REPORT

The Liquidators announce that there is a delay in the publication of the announcement of the annual results of the Group for the year ended 31 December 2023 (the “**2023 Annual Results**”) as the Company has not yet appointed an auditor for the Group’s annual audit for the year ended 31 December 2023 (“**FY2023**”), and therefore the audit work for FY2023 has not yet commenced.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the 2023 Annual Results not later than three months after the end of the financial year (i.e., on or before 31 March 2024). In light of the aforementioned circumstances, the Company is expected to be unable to publish the 2023 Annual Results on or before 31 March 2024, as required by the Listing Rules.

Pursuant to Rule 13.49(3) of the Listing Rules, if the Company is unable to publish the 2023 Annual Results within the prescribed timeframe, it must announce its results prepared based on the financial results which have yet to be agreed upon the Auditor (so far as such information is available). The Liquidator, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2023 at this stage as they may not accurately reflect the financial performance and/or position of the Group and the publication of the unaudited management accounts could cause confusion and may be misleading to the Shareholders and potential investors of the Company.

Pursuant to Rule 13.46(1) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2023 (the “**2023 Annual Report**”) to the Shareholders no later than four months after the end of the financial year (i.e., on or before 30 April 2024). However, due to the delay in publishing the 2023 Annual Results, the 2023 Annual Report will not be ready for despatch by 30 April 2024.

CONTINUED TRADING SUSPENSION OF THE SHARES OF THE COMPANY

Trading in the Company's shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023, as required under Rule 13.50 of the Listing Rules and will remain suspended until further notice.

For and on behalf of
Goldstone Investment Group Limited
(In Liquidation)
CHAN Leung Lee
YUEN Tsz Chun, Frank
Joint and Several Liquidators
Acting as agents without personal liabilities

Hong Kong, 22 April 2024

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Director, Non-executive Directors and Independent Non-executive Directors are as follows:-

Executive Director:
Mr. Chan Cheong Yee

Non-executive Directors:
Dr. Xiao Yanming
Ms. Li Ye
Mr. Wong Tsz Wai

Independent Non-executive Directors:
Mr. Tung Shu Sun
Mr. Lai Kim Fung
Mr. Wong You Kit Ernest