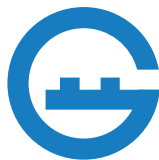


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秦 皇 島 港 股 份 有 限 公 司
QINHUANGDAO PORT CO., LTD.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 03369)

**PROPOSED CHANGE OF FINANCIAL STATEMENT AUDITOR AND
INTERNAL CONTROL AUDITOR**

This announcement is made by the Company pursuant to Rules 13.51(4) and 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board hereby announces that the Company held a Board meeting on 24 May 2024 and passed, among others, the following matters: the proposed change of financial statement auditor and internal control auditor.

**PROPOSED CHANGE OF FINANCIAL STATEMENT AUDITOR AND INTERNAL
CONTROL AUDITOR**

Retirement of Financial Statement Auditor and Internal Control Auditor

As the financial statement auditor and the internal control auditor of the Company, the term of services provided by EY Hua Ming has reached the upper limit of the continuous period as stipulated in the Administrative Measures for the Selection and Engagement of Accounting Firms by State-owned Enterprises and Listed Companies issued by the Ministry of Finance of the PRC, the State-owned Assets Supervision and Administration Commission of the State Council of the PRC and the China Securities Regulatory Commission. EY Hua Ming will retire as the financial statement auditor and the internal control auditor of the Company, respectively, upon the conclusion of the forthcoming AGM.

The Board and the Audit Committee have confirmed that there are no disagreements or unresolved matters between the Company and EY Hua Ming and no other matters relating to the proposed change of financial statement auditor and internal control auditor that need to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to EY Hua Ming for their professional services to the Company over the past years.

Proposed Appointment of Financial Statement Auditor and Internal Control Auditor

The Board further announces that, with the recommendation from the Audit Committee, following the retirement of EY Hua Ming, the Board has resolved: to propose the appointment of Deloitte CPA as the financial statement auditor and the internal control auditor of the Company, respectively. Subject to the approval of the Shareholders at the AGM, Deloitte CPA will hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has taken into account a number of factors, including but not limited to their basic information, investor protection capability, integrity record, independence and service fees, in recommending Deloitte CPA to the Board to serve as the financial statement auditor of the Company and the internal control auditor of the Company, respectively. The Audit Committee is of the view that Deloitte CPA is qualified and well-suited to serve as the financial statement auditor and the internal control of the Company, respectively.

The Board and the Audit Committee are of the view that, it is in the interest of the Company and the Shareholders as a whole to appoint Deloitte CPA as the financial statement auditor and the internal control auditor of the Company, respectively.

The AGM to be held by the Company will consider, among others, the following resolutions:

- the resolution regarding the proposed appointment of the financial statement auditor of the Company for the year of 2024.
- the resolution regarding the proposed appointment of the internal control auditor of the Company for the year of 2024.

ANNUAL GENERAL MEETING

A circular and a notice of the AGM containing, among other things, details of the proposed appointment of Deloitte CPA as the financial statement auditor and the internal control auditor of the Company will be published on the Stock Exchange and the Company's website in due course in accordance with the Listing Rules and the Articles of Association, and printed versions of which will be despatched to the Shareholder(s) upon request.

DEFINITIONS

In this announcement, the following expressions have the following meanings unless the context otherwise requires:

“A Share(s)”	the RMB ordinary shares with a par value of RMB1.00 each (stock code: 601326) issued by the Company in China that is subscribed in RMB and listed on the SSE
“AGM”	the annual general meeting or any adjournment thereof of the Company to be held at 11:00 a.m. on Tuesday, 25 June 2024 at Feila Seaview Hotel (菲拉海景酒店), 195 Dongshan Street, Haigang District, Qinhuangdao, Hebei Province, the PRC
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Audit Committee”	the audit committee of the Board
“Board”	the board of Directors of the Company
“Company”	Qinhuangdao Port Co., Ltd.* (秦皇島港股份有限公司), a joint stock limited liability company incorporated in the PRC, the H Shares of which are listed on the Main Board of the Stock Exchange, the A Shares of which are listed on the Main Board of the SSE
“Deloitte CPA”	Deloitte Touche Tohmatsu Certified Public Accountants LLP
“Director(s)”	the director(s) of the Company
“EY Hua Ming”	Ernst & Young Hua Ming LLP
“Group”	the Company and its subsidiaries
“H Share(s)”	the overseas listed foreign shares with nominal value of RMB1.00 each (stock code: 03369) in the ordinary share capital of the Company which are listed on the Main Board of the Stock Exchange and are traded in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange and/or the Rules Governing the Listing of Stocks on the SSE, as the case may be

“PRC”	the People’s Republic of China which, for the purposes of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	registered holder(s) of the Shares
“Shares”	A Share(s) and/or H Share(s), as the case may be
“SSE”	the Shanghai Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	percentage

By order of the Board
Qinhuangdao Port Co., Ltd.*
ZHANG Xiaoqiang
Chairman

Qinhuangdao, Hebei Province, the PRC
24 May 2024

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Xiaoqiang, Mr. NIE Yuzhong and Mr. GAO Feng; the non-executive Directors of the Company are Mr. LI Yingxu and Ms. XIAO Xiang; and the independent non-executive Directors of the Company are Mr. CHEN Ruihua, Mr. XIAO Zuhe, Mr. ZHAO Jinguang and Ms. ZHU Qingxiang.

* *For identification purpose only*