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CAPITAL  
VC LIMITED

首都創投有限公司

## Capital VC Limited 首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)  
(Stock Code: 02324)*

### CHANGE OF AUDITOR

This announcement is made by Capital VC Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### RESIGNATION OF AUDITOR

The board of directors of the Company (the “**Board**”) announces that D & Partners CPA Limited (“**D & Partners**”) has resigned as the auditor of the Company with effect from 26 September 2024 after considering factors including professional risk associated with the audit, level of audit fee and its available internal resources in light of current work flows.

D & Partners has confirmed in its letter of resignation that there are no circumstances connected with its resignation that it considers ought to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board is not aware of any disagreements between the Company and D & Partners, or other matters save as disclosed above in relation to the change of auditor that need to be brought to the attention of the Shareholders.

#### APPOINTMENT OF AUDITOR

The Board, with the recommendation from the audit committee of the Company (the “**Audit Committee**”), has resolved to appoint Wilson & Partners CPA Limited (“**Wilson & Partners**”) as the auditor of the Company with effect from 26 September 2024 to fill the casual vacancy following the resignation of D & Partners and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Wilson & Partners as the auditor, including but not limited to (i) the audit proposal of Wilson & Partners; (ii) its experience and technical competence in handling audit works for companies listed on The Stock Exchange of Hong Kong Limited; (iii) its independence and objectivity; (iv) its resources and capabilities; and (v) the relevant guidelines issued by the Accounting and Financial Reporting Council.

Based on the above, the Audit Committee has assessed and considered that Wilson & Partners is eligible and suitable to act as the auditor for the annual audit of the Company for the year ending 30 September 2024.

The Board would like to take this opportunity to thank D & Partners for its professional services and support in the past years, and to extend its warm welcome to Wilson & Partners on its appointment as the auditor of the Company.

By Order of the Board  
**Capital VC Limited**  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 26 September 2024

*As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Ms. Lai Fun Yin, Mr. Cheung Wai Kin and Ms. Luo Yanling as independent non-executive directors.*