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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(於開曼群島註冊成立的有限公司)
(股份代號：01918)

海外監管公告
非現金支付可轉換債券的利息

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述融創中國控股有限公司(「本公司」)日期為2023年11月20日及2024年3月28日的公告，內容有關(其中包括)本公司發行可轉換債券及於利息支付日期2024年3月30日非現金支付可轉換債券的利息。

本公司謹此宣佈，根據日期為2023年11月20日有關於2032年到期的1.0/2.0%的可轉換債券(「可轉換債券」)的信託契據，於2024年9月30日的利息支付日期(「利息支付日期」)：

- (i) 於利息支付日期就可轉換債券並無應付現金利息；
- (ii) 於利息支付日期就可轉換債券累計的實物支付利息(「實物利息」)總額為3,618,416美元；及
- (iii) 實物利息的累計使可轉換債券於利息支付日期的未償還本金額由723,683,167美元增加至727,301,583美元。

請參閱隨附有關可轉換債券且標題為「Payment of interest relating to the Convertible Bonds」的公告（「新交所公告」），新交所公告於2024年9月30日在新加坡證券交易所有限公司網站可供查閱。

於聯交所網站刊載新交所公告僅為方便向香港投資者平等地發佈資料及遵守上市規則第13.10B條，而不作任何其他用途。

新交所公告並不構成向任何司法權區的公眾提呈出售任何證券的招股章程、通告、通函、宣傳冊或廣告，亦非邀請公眾作出認購或購買任何證券的要約，此外亦非供傳閱以邀請公眾作出認購或購買任何證券的要約。

新交所公告不應被視為誘導認購或購買本公司任何證券，亦無意作出該等誘導。不應根據新交所公告所載資料作出任何投資決定。

承董事會命
融創中國控股有限公司
主席
孫宏斌

香港，2024年9月30日

於本公告日期，本公司執行董事為孫宏斌先生、汪孟德先生、馬志霞女士、田強先生、黃書平先生及孫喆一先生；本公司非執行董事為林懷漢先生；及本公司獨立非執行董事為潘昭國先生、竺稼先生、馬立山先生及袁志剛先生。

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.

SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**PAYMENT OF INTEREST RELATING TO THE
CONVERTIBLE BONDS**

Unless otherwise defined, all capitalized terms used in this announcement have the same meaning as in the explanatory statement dated 28 August 2023 relating to the Company's scheme of arrangement under sections 670, 673 & 674 of the Companies Ordinance (Cap. 622) of Hong Kong with the scheme creditors (the "**Scheme**").

The Company hereby announces that pursuant to the trust deed dated 20 November 2023 in respect of the 1.0/2.0 per cent. Secured Guaranteed Convertible Bonds due 2032 (the "**Convertible Bonds**"), as at the interest payment date of 30 September 2024 (the "**Interest Payment Date**"):

- (i) no cash interest is payable in respect of the Convertible Bonds as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the "**PIK Interest**") accrued as at the Interest Payment Date in relation to the Convertible Bonds is US\$3,618,416; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the Convertible Bonds as at the Interest Payment Date from US\$723,683,167 to US\$727,301,583.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 30 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.