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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

CHANGE OF AUDITOR

This announcement is made by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, with effect from 31 October 2024, Elite Partners CPA Limited (“**Elite Partners**”) has resigned as the Company’s auditor (the “**Resignation**”). This decision was made after careful consideration of various factors, including Elite Partners’ available internal resources.

Prior to the Resignation, the Company received information indicating that Elite Partners is unable to provide audit services for Mainland China enterprises listed outside of Mainland China for a duration of five years, as mandated by a regulatory decision issued by a relevant authority in the People’s Republic of China. The Company conducted appropriate inquiries with Elite Partners regarding this situation. Taking these circumstances into account, the Board has accepted the resignation of Elite Partners.

Elite Partners has stated in its resignation letter to the Company that, saved as disclosed above, there are no other matters regarding its resignation that need to be brought to the attention of the Shareholders.

The Board is not aware of any disagreements between the Company and Elite Partners, or any other issues related to the change of auditor that require attention from the Shareholders, apart from those already mentioned.

Elite Partners has not initiated any audit procedures regarding the Group’s consolidated financial statements for the financial year ending 31 December 2024. The Board is confident that the transition to a new auditor will not materially affect the preparation of the consolidated financial statements for this period.

The Board would like to take this opportunity to express its sincere gratitude to Elite Partners for its professional services rendered to the Group during its tenure of office.

APPOINTMENT OF AUDITOR

The Board, with the recommendation of the audit committee of the Company (the “**Audit Committee**”), has resolved to appoint Suya WWC CPA Limited (“**Suya WWC**”) as the Company’s auditor, effective from 31 October 2024. This appointment is intended to address the casual vacancy resulting from the resignation of Elite Partners and will remain in effect until the conclusion of the next annual general meeting.

In reaching this decision, the Audit Committee thoroughly assessed various factors, including: (i) the audit proposal submitted by Suya WWC; (ii) their experience, industry expertise, and technical proficiency in conducting audits for companies listed on the Stock Exchange; (iii) their commitment to independence and objectivity; (iv) their available resources and capabilities; and (v) compliance with the relevant guidelines issued by the Accounting and Financial Reporting Council.

The Audit Committee has carefully evaluated and confirmed that Suya WWC meets the necessary qualifications to act as the auditor for the Company’s annual audit for the financial year ending 31 December 2024.

The Board and the Audit Committee believe that appointing a new auditor will enhance audit quality and benefit the Company and all its Shareholders.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 31 October 2024

As at the date of this announcement, the Company has four executive Directors, namely Mr. Deng Zhihua (Chairman and Co-chief executive officer), Mr. Chen Yongzhong (Co-chief executive officer), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.