



# CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

## 招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code股份代號: 133)

### NOTIFICATION LETTER 通知信函

8 November 2024

Dear Registered Shareholders,

#### CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED (the "Company")

#### - Notice of Publication of EGM Circulars and Proxy Forms (the "Current Corporate Communications")

The Company's Extraordinary General Meetings will be held at Tianshan Room, Level 5, Island Shangri-La, Hong Kong, Two Pacific Place, Supreme Court Road, Central, Hong Kong on Friday, 29 November 2024 at 10:00 a.m. and 11:00 a.m., respectively. The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.cmcdi.com.hk](http://www.cmcdi.com.hk). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) or by notice in writing to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

#### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that has come into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.cmcdi.com.hk](http://www.cmcdi.com.hk) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) (the "Website Version") in place of printed copies.

#### Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications\*, the Company recommends you provide your email address by completing, signing and returning the reply form (the "Reply Form") on the reverse side to the Share Registrar.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when the Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter for the publication of the Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Share Registrar for receiving the same. Certain Actionable Corporate Communications, because of their nature, can only be sent in printed form. Shareholders should note that such document will therefore be sent to their registered address by post, even they may have provided email addresses to the Share Registrar.

If you want to receive the Corporate Communications in printed form, please complete and sign the Reply Form on the reverse side and send it to the Share Registrar or send an email to [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED  
**WANG Xiaoding**  
Director

\* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

#### 招商局中國基金有限公司（「本公司」）

#### 股東特別大會通函及代表委任表格（「本次公司通訊」）的發布通知

本公司的股東特別大會將於2024年11月29日（星期五）並分別於上午10時正及11時正假座香港中區法院道太古廣場二期港島香格里拉大酒店5樓天山廳舉行。本公司的本次公司通訊備有中、英文版，並已上載於披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.cmcdi.com.hk](http://www.cmcdi.com.hk)，歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到 [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的股份過戶登記處（「股份過戶處」）——香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷版。

#### 以電子方式發布公司通訊之安排

根據為擴大無紙化制度及以電子方式發布公司通訊而已於2023年12月31日起生效的香港聯合交易所有限公司證券上市規則第2.07A條及第2.07B條、本公司的組織章程細則以及公司條例（香港法例第622章），本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊（「公司通訊」）之安排，而公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事會報告、年度賬目和審計報告以及（如適用）其財務摘要報告；(b) 中期報告及（如適用）其中期報告摘要；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

請注意，日後所有公司通訊的英文版和中文版均將以電子方式在本公司網站 [www.cmcdi.com.hk](http://www.cmcdi.com.hk) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供（「網上版」），並將以代替印刷版。

#### 徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供採取行動的公司通訊，本公司建議閣下透過填妥及簽署本函件背頁之回條（「回條」）並交回給股份過戶處，以提供閣下的電郵地址。

如閣下選擇日後收取公司通訊的網上版，閣下需要在回條中提供電郵地址，以便收取 (i) 當公司通訊登載於本公司網站時有關本公司網站上已發布相關公司通訊的電郵通知，以及 (ii) 本公司日後以電子方式發布的所有可供採取行動的公司通訊。若閣下在回條中沒有提供有效且可用的電郵地址，或閣下被視為已同意日後收取公司通訊的網上版，本公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向閣下發送 (i) 有關已在本公司網站上發布公司通訊的通知函件及 (ii) 日後所有可供採取行動的公司通訊的印刷版，直至閣下向股份過戶處提供有效且可用的電郵地址以收取公司通訊為止。若干可供採取行動的公司通訊因其性質只能以印刷版形式發送，故股東請注意，即使彼等已向股份過戶處提供電郵地址，該等公司通訊仍將郵寄至彼等之登記地址。

若閣下希望收取公司通訊之印刷版，請填妥及簽署本函件背頁之回條或發送電子郵件至 [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期失效。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）其間致電股份過戶處（852）2862 8688查詢。

代表  
招商局中國基金有限公司  
董事  
**王敦鈺**

2024年11月8日

\*「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

