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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

PROPOSED CHANGE OF EXTERNAL AUDITORS

PROPOSED TERMINATION OF APPOINTMENT OF ACCOUNTING FIRMS

This announcement is made by Bank of Tianjin Co., Ltd.* (the “**Bank**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Bank hereby announces that, taking into account market information and based on the principle of prudence, and having considered the Bank’s current business conditions and the demand for future audit services, the Bank proposed to terminate the appointment of PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers (collectively “**PwC**”) as the accounting firms for the Bank’s 2024 audit. The term of office of PwC will expire when the relevant resolutions on the termination of appointment of accounting firms are considered and approved at the shareholders’ general meeting.

The Bank has communicated with PwC in respect of the termination of appointment of accounting firms, and has been confirmed by them that there are no matters regarding the termination that should be brought to the attention of the holders of the securities. The board of directors of the Bank also confirms that there are no disagreements between PwC and the Bank, and there are no other matters that should be brought to the attention of the shareholders of the Bank.

PROPOSED APPOINTMENT OF ACCOUNTING FIRMS

The Bank hereby announces that, according to the articles of association of the Bank, the Administrative Measures for the Selection and Appointment of Auditing Firms of the Bank and other relevant regulations, the Bank has conducted the tender and selection process for accounting firms. According to the results of the tender and selection process, the board of directors of the Bank proposed the appointment of KPMG Huazhen LLP as the domestic auditor of the Bank to audit the 2024 annual financial report under the generally accepted accounting standards in the PRC, and the appointment of KPMG (collectively “**KPMG**”) as the international auditor of the Bank to audit the 2024 annual financial report under the International Financial Reporting Standards, in order to fill the vacancies created by the termination of appointment of PwC, and KPMG will hold the office until the conclusion of the next annual general meeting of the Bank. The audit fees amount to RMB2.87 million.

The termination of appointment and the appointment of accounting firms are subject to the approval by the shareholders' general meeting of the Bank and shall take effect from the date of approval by the shareholders' general meeting of the Bank. A notice and circular of the shareholders' general meeting containing details of the termination of appointment and the appointment of accounting firms shall be published separately.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
November 20, 2024

As at the date of this announcement, the Board of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive Directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive Directors; Mr. JIN Qingjun, Mr. HE Jia, Mr. ZENG Jianhua, Mr. LU Jianzhong and Mr. GU Zhaoyang as independent non-executive Directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*