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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

ANNOUNCEMENT PROPOSED CHANGE OF AUDITORS

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the circular dated April 24, 2024 and the announcement dated May 16, 2024 of the Company, regarding, among other things, the Company’s re-appointment of PricewaterhouseCoopers as the external audit firm of the Company for overseas audit and review services for the year 2024, PricewaterhouseCoopers Zhong Tian LLP (PricewaterhouseCoopers and PricewaterhouseCoopers Zhong Tian LLP, collectively, “**PwC**”) as the external audit firm of the Company for domestic audit and review services for the year 2024.

After taking into consideration market information, the board of directors of the Company (the “**Board**”) announced that the Company intends to change its audit firm for the year ending December 31, 2024. The Board has resolved, with the recommendation of the audit committee of the Company, on December 23, 2024 to propose the appointment of Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP (collectively, “**Deloitte**”) as external audit firms of the Company for domestic and overseas auditing services for the year ending December 31, 2024. Deloitte is one of the external audit firms selected by Haitong Securities Co., Ltd., (the ultimate controlling shareholder of the Company, “**Haitong Securities**”). As a company listed on the Main Board of The Stock Exchange of Hong Kong Limited, the Company’s engagement of Deloitte to provide domestic and overseas auditing services for the year ending December 31, 2024 will satisfy relevant requirements and align the auditing arrangements between the Company and Haitong Securities, so as to enhance the overall efficiency of the auditing services and maximize the interests of the Company and its shareholders.

Deloitte have extensive experiences in business related to leasing services. They provide auditing services for many financial enterprises and have a good reputation in the industry. Having a leading position in terms of business scale and quality of practice, they have the due practice qualifications, professional competence, capability to protect investors, independence and good integrity, and can provide quality auditing services for the Company. Having fully considered Part 2 of the Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors published by the Accounting and Financial Reporting Council, the Board considers Deloitte to be independent and competent. The term of appointment of Deloitte will last until the conclusion of

the next annual general meeting of the Company. A proposal will be submitted to the shareholders' general meeting to authorize the Board to determine the remuneration of auditors for the year ending December 31, 2024, and the audit fee (including that of the subsidiaries) shall not be higher than that of the preceding year.

The Company has communicated in advance with PwC regarding the change of audit firms, to which PwC has no objection. PwC has confirmed in writing to the Company that there are no matters related to its termination that need to be brought to the attention of the shareholders of the Company. The Board also confirmed that there are no circumstances in which the Company dismissed PwC after appointment of PwC to conduct part of its auditing services. The Company does not have any disagreement with PwC in terms of work arrangements, fees and opinions. Save for the reasons disclosed above, there are no matters related to the proposed change of auditors that need to be brought to the attention of the shareholders of the Company.

The above proposed change of auditors is subject to consideration at the shareholders' general meeting of the Company, and shall become effective on the date of approval at the shareholders' general meeting of the Company. A circular containing, among other things, details of the proposed change of auditors will be issued and/or despatched to shareholders of the Company in due course.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
ZHAO Jianxiang
Chairman

Shanghai, the PRC
December 23, 2024

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. ZHAO Jianxiang; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.