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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROPOSED APPOINTMENT OF AUDITOR

Reference is made to the announcement of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) dated 24 September 2024 (the “**Announcement**”) in relation to Elite Partners CPA Limited (“**Elite Partners**”) stating its intention not to seek re-appointment as the auditor of the Company at the annual general meeting of the Company held on 26 September 2024 (the “**AGM**”) and the withdrawal of the ordinary resolution regarding the proposal on the re-appointment of Elite Partners as the auditor of the Company at the AGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company hereby announces that considering the Company’s requirements for audit services and as recommended by the audit committee of the Company (the “**Audit Committee**”), the board of directors of the Company (the “**Board**”) has resolved to propose to the shareholders of the Company (the “**Shareholders**”) at a special general meeting of the Company to be convened (the “**SGM**”) to approve, among other things, the appointment of Confucius International CPA Limited as the auditor of the Company for the year ending 31 March 2025 and to authorize the Board to fix the remuneration of the auditor (the “**Proposed Appointment of Auditor**”).

The Proposed Appointment of Auditor is subject to the approval of the Shareholders at the SGM. A notice and a circular of the SGM containing, among other things, details of the Proposed Appointment of Auditor will be published in due course.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
YUE YING
Chairman

Hong Kong, 27 February 2025

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) and Ms. LIU Miaomiao as Non-executive Directors; and Mr. CHOW Shiu Ki, Mr. IP Chi Wai and Mr. CHEUNG Chi Wai as Independent Non-executive Directors.