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## **OKG Technology Holdings Limited**

### **歐科雲鏈控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1499)**

## **CHANGE OF AUDITOR**

This announcement is made by OKG Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

## **RESIGNATION OF AUDITOR**

For the purpose of aligning and enhancing the efficiency of the audit of the consolidated financial statements of the Group and OKC Holdings Corporation (“**OKC**”), the parent company of the Company, the board (the “**Board**”) of directors (the “**Directors**”) has been reviewing the need for a change of auditor since January 2025. This review was initiated as OKC was in discussions with “Big 4” professional accounting firms regarding the audit of its consolidated financial statements. Having reviewed the audit proposals provided by HLB Hodgson Impey Cheng Limited (“**HLB Hodgson**”) and Deloitte Touche Tohmatsu (“**Deloitte**”) for the year ended 31 March 2025, the Board and the audit committee of the Company (the “**Audit Committee**”) were satisfied that a change of auditor would enhance the synergy and efficiency of the audit of the Group, and would be in the best interest of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole.

After the Company's communication with HLB Hodgson on the proposed change of auditor, HLB Hodgson has agreed to resign as the auditor of the Company with effect from 28 March 2025.

HLB Hodgson has confirmed in its letter of resignation that there are no matters in connection with its resignation that need to be brought to the attention of the Shareholders. The Board and the Audit Committee have also confirmed that there is no disagreement between the Company and HLB Hodgson, and there are no other matters in connection with the change of auditor of the Company that needs to be brought to the attention of the Shareholders.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board there is no requirement under the laws of the Cayman Islands for the resigning auditor to confirm whether or not there is any circumstance connected with their resignation which they consider should be brought to the attention of the Shareholders and creditors. HLB Hodgson has therefore not issued such confirmation.

The Board further confirmed that HLB Hodgson has not yet commenced any audit work on the consolidated financial statements of the Group for the year ended 31 March 2025. It is therefore expected that the change of auditor will not have any significant impact on the annual audit of the Group for the year ended 31 March 2025.

The Board would like to take this opportunity to express its sincere gratitude to HLB Hodgson for its professional and quality services rendered to the Group during its tenure of office.

## **APPOINTMENT OF AUDITOR**

The Board further announces that, with the recommendation of the Audit Committee, the Board has resolved to appoint Deloitte as the new auditor of the Company pursuant to Article 176(a) of the Articles of Association of the Company, to fill the casual vacancy following the resignation of HLB Hodgson with effect from 28 March 2025 and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered several factors in assessing the appointment of Deloitte, including but not limited to (i) Deloitte's audit proposal; (ii) its audit team's extensive experience and technical competence in handling audits for other companies listed on the Stock Exchange; (iii) its independence and objectivity; (iv) the audit fee proposed by Deloitte; (v) its resources and capabilities; and (vi) the guidelines issued by the Accounting and Financial Reporting Council.

The Board would like to take this opportunity to express its warm welcome to Deloitte on its appointment as the auditor of the Company.

By order of the Board

**OKG Technology Holdings Limited**

**Ren Yunan**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 28 March 2025

*As at the date of this announcement, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue, Mr. Pu Xiaojiang and Ms. Liang Jingyan; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.*