



MGM CHINA HOLDINGS LIMITED  
美高梅中國控股有限公司

**MGM China Holdings Limited**  
**美高梅中國控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)  
(Stock Code 股份代號: 2282 and 及  
Debt Stock Codes 債務股份代號: 6028, 40258, 40634, 5036)

April 29, 2025

Dear registered shareholder(s),

**MGM China Holdings Limited (the “Company”)**

**Notice of Publication of 2024 Annual Report (“Current Corporate Communication”); Environmental, Social and Governance Report for the Year 2024 (“Current ESG Report”) and Arrangement of Electronic dissemination of Corporate Communications**

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at <https://en.mgmchinaholdings.com> and the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have chosen to receive the Corporate Communications (the “Corporate Communications”)<sup>(Note 1)</sup> in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed.

If you would like to receive a printed version of the Current Corporate Communication in English language version only, or in Chinese language version only or in both English and Chinese language versions, please send your written request to the Company c/o the Company’s share registrar in Hong Kong (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or send an email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk), specifying your name, address and request. Even if you have chosen to read the website version of the Corporate Communication but for any reason have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge. You may at any time by reasonable notice in writing to the Company c/o the Share Registrar or by email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) to change your choice of language(s) and/or means of receipt of future Corporate Communication, notwithstanding any contrary instructions previously conveyed by you to the Company.

The Company’s Current ESG Report, published in electronic form only, is also available on the Company’s website and the HKEXnews’s website. If you wish to receive a printed copy of the Current ESG Report, you may submit your request to Share Registrar by post at the above address or by email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk).

**Arrangement of Electronic dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under expanded paperless regime, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://en.mgmchinaholdings.com> and the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk), in place of printed copies.

Notwithstanding the above, please note that actionable corporate communications as defined under the Listing Rules (the “Actionable Corporate Communications”)<sup>(Note 2)</sup> will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the Company’s website and the HKEXnews’s website.

**Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to Share Registrar.

**If the Company does not receive a functional email address from you, and until such time that a functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews’s website to keep up with the publication of Corporate Communications; and (iii) only be able to receive Actionable Corporate Communications in printed form in the future.**

If you want to receive the Corporate Communications in printed form, please send your written request to the Share Registrar or send an email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk), specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such request shall be valid for one year and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
Company Secretary

*Note 1: Corporate Communications refer to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

*Note 2: Actionable Corporate Communications are any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.*

各位登記股東：

美高梅中國控股有限公司（「本公司」）  
2024 年年報（「本次公司通訊」）；2024 年度環境、社會及管治報告（「本次 ESG 報告」）以及以電子方式發布公司通訊之安排之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站 <https://cn.mgmchinaholdings.com> 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎查閱。如閣下已選擇收取公司通訊（「公司通訊」）<sup>(附註 1)</sup>之印刷本，本次公司通訊已按閣下所選定的公司通訊語言版本隨本函附上。

如閣下欲僅收取本次公司通訊之英文印刷本、或僅收取中文印刷本，或同時收取英文及中文印刷本，或欲選擇有別於閣下所選擇的公司通訊語言版本及/或收取方式，請閣下將書面要求寄回或親手交回本公司之香港上市股份過戶登記處香港中央證券登記有限公司（「股份過戶處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電郵至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。如閣下已選擇以電子形式收取公司通訊，惟因任何理由以致收取或接收本次公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄上所要求的本次公司通訊的印刷本，費用全免。閣下可以隨時透過股份過戶處以書面或透過電郵至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) 通知本公司，更改日後收取本公司通訊之語言版本及/或收取方式的選擇，儘管閣下早前曾向本公司作出任何其他指示。

本公司的本次 ESG 報告僅以電子形式上載於本公司網站及香港交易所披露易網站。若閣下欲索取本公司本次 ESG 報告的印刷本，閣下可向股份過戶處（郵寄至上述地址或電郵至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk)）提出有關要求。

**以電子方式發布公司通訊之安排**

根據有關擴大無紙化制度下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條規定，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊之安排。請注意，所有日後之公司通訊的英文和中文電子版將在本公司網站 <https://cn.mgmchinaholdings.com> 和香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

儘管有上述安排，請注意上市規則所定義的可供採取行動的公司通訊<sup>(附註 2)</sup>（「可供採取行動的公司通訊」）除登載於本公司網站和香港交易所披露易網站，亦將按閣下所選擇以印刷本或電子郵件形式個別發送予閣下。

**徵集電子聯絡資料**

為確保閣下及時收到最新的公司通訊及可供採取行動的公司通訊，本公司建議閣下透過掃描隨附回條（「回條」）上列印的個人專屬二維碼來提供閣下的電子郵件地址。閣下亦可簽署回條並交回股份過戶處。

倘若本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址之前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本公司網站和香港交易所披露易網站以留意公司通訊的發布；及(iii)日後只可收取可供採取行動的公司通訊印刷本。

倘若閣下欲收取本公司通訊之印刷本，請閣下將書面要求寄送至股份過戶處或發送電郵件至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取公司通訊印刷本之指示有效期為一年。

如閣下對本函件有任何疑問，請於星期一至五（香港公眾假期除外）辦公時間上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處(852) 2862 8688 查詢。

承董事會命  
**美高梅中國控股有限公司**  
公司秘書  
**Antonio MENANO**

二零二五年四月二十九日

附註 1：公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 董事會報告、其年度帳目連同核數師報告及財務摘要報告(如適用)；(b) 中期報告及其中期摘要報告(如適用)；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

附註 2：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

## REPLY FORM 回條

**To: Computershare Hong Kong Investor Services Limited (the “Share Registrar”)** 致：香港中央證券登記有限公司（「股份過戶處」）  
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號  
183 Queen’s Road East, Wan Chai, Hong Kong 合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)  
(請從以下選項中選其中一項)

|                         |                                                                                                                                                                                                                                    |                                                       |
|-------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| <p><b>Option 1:</b></p> | <p>I/we hereby provide my/our email address for receipt of future Corporate Communications* and Actionable Corporate Communications of the Company via electronic dissemination by scanning <u>my/our personalized QR code</u></p> | <p><b>Personalized QR Code</b><br/><u>個人專屬二維碼</u></p> |
| <p><b>選項 1:</b></p>     | <p>掃描個人專屬二維碼提供閣下之電子郵件地址，以通過電子形式接收本公司日後發佈的公司通訊*及可供採取行動的公司通訊</p>                                                                                                                                                                     |                                                       |

|                                       |                                                                                                                                                                                                                                      |
|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Option 2:</b>                      | I/we hereby provide my/our email address in writing for receipt of future Corporate Communications <sup>*</sup> and Actionable Corporate Communications of the following listed company (the “Company”) via electronic dissemination |
| <b>選項 2:</b>                          | 本人/我們現以書面形式提供本人/我們之電子郵件地址，以確保收到以下上市公司（「本公司」）日後通過電子形式發佈的公司通訊 <sup>*</sup> 及可供採取行動的公司通訊                                                                                                                                                |
| Name of Securities holder(s) 證券持有人姓名： | Name of the listed company 上市公司名稱：<br><br><b>MGM China Holdings Limited</b><br><b>美高梅中國控股有限公司</b>                                                                                                                                    |
| Email address 電郵地址: (Notes 3 / 附註 3)  |                                                                                                                                                                                                                                      |
|                                       |                                                                                                                                                                                                                                      |

**Option 3:** I/we hereby request for receipt of Corporate Communications\* and Actionable Corporate Communications in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) (Please mark “✓” in one of the below box if applicable)

**選項 3:** 本人/我們現要求收取公司通訊\*及可供採取行動的公司通訊之印刷本，並已知悉本指示由收取指示日期起計一年內有效。(附註5) (如適用，請在以下其中一個方格內劃上「✓」號)

☐ English Version 英文版本      ☐ Chinese Version 中文版本      ☐ English and Chinese Version 英文及中文版本

**Signature(s):** (Notes 1)

署名：(附註1)

**Contact number:**

聯絡電話號碼：

Date:

日期：

Notes 附註.

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.  
請 閣下清楚填妥所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。

1. 請清楚填妥表格資料，如屬簡報表格，則須填錄填妥所有簡報表格後再填妥此表格；方備有效。  
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.  
3. 任何回覆若未有簽署或在其他方面填寫不正確，則本回覆將會廢止。  
4. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications.  
倘若貴公司沒有收到閣下的有效電子郵件地址，閣下將無法收到有關本公司可通訊的發佈通知。  
5. If you mark "X" in the box "I will not provide my email address" or mark "X" in the box "I will not provide my telephone number", the last email address provided will be registered.  
如果閣下選擇「X」在「我不會提供我的電郵地址」或「我不會提供我的電話號碼」的方格內，則閣下最後提供的電子郵件地址將會被用於登記。  
6. If you mark "X" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received.  
如果閣下在選項3方格內劃上「X」號，將不會有電子郵件地址被登記，並僅收取公司通訊\*的印刷版。  
7. For the avoidance of doubt, the Company does not accept any other instructions given in this Reply Form.  
為免引起誤會，本公司並不接納任何在該回覆表格內所作出的其他指示。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

**PERSONAL INFORMATION COLLECTION STATEMENT**  
**收集個人資料聲明**

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- (ii) 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- (iii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
- (iii) 閣下於本回條所填供的個人資料(包括但不限於)貴公司以電子方式發布公司通訊\*及/或閣下持有的公司證券有關的其他事宜上及/或閣下聯絡、閣下自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理在在本回條上述的指示及/或要求。
- (iv) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- (iv) 貴公司所填的個人資料可能會被披露或轉交予本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將於適當期間保留該等個人資料作核實及紀錄用途。
- (v) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).
- (v) 閣下有權根據《私隱條例》第48條及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發往電郵 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

**No postage is necessary if posted in Hong Kong.**

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。