



深圳控股有限公司

SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 00604)

NOTIFICATION LETTER 通知信函

29 April 2025

Dear Shareholder,

Shenzhen Investment Limited (the “Company”)

– Notification of publication of 2024 Annual Report, Circular in relation to proposals for re-election of retiring directors, re-appointment of auditor and general mandates, and notice of annual general meeting, and Proxy Form (collectively “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.shenzheninvestment.com (the “Website Version”) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk, or the printed form(s) of Current Corporate Communication is/are enclosed according to our agreed arrangement (if applicable).

You may at any time by reasonable prior notice in writing to the Company c/o the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to shenzhen604-ecom@vistra.com elect to receive future Corporate Communications ^(Note) in printed form instead of by Website Version, or by Website Version instead of in printed form. If you have elected (or are deemed to have elected) to receive Corporate Communications by Website Version and for any reason have difficulty in receiving or gaining access to Corporate Communications on the Company’s website, the Company will upon request send the relevant Corporate Communications to you in printed form free of charge.

Please tick the appropriate box on the change request form (“Change Request Form”) on the reverse side and sign and return it by post or by hand to the Company c/o the Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your Change Request Form in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp.

Please note that all future Corporate Communications in both English and Chinese will be available (a) in printed form from the Company or the Share Registrar upon request and (b) on the Company’s website at www.shenzheninvestment.com and the website of the Stock Exchange at www.hkexnews.hk respectively.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully

For and on behalf of

SHENZHEN INVESTMENT LIMITED

WANG Yuwen

Acting Chairman

Note: Corporate Communications include but not limited to (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

各位股東：

深圳控股有限公司（「本公司」）

一刊發2024年年報、有關重選退任董事、重新委任核數師及一般授權之建議及股東週年大會通告之通函及代表委任表格（統稱「本次公司通訊」）之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站(www.shenzheninvestment.com)（「網上版本」）及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)，或本公司已按閣下同意的安排附上本次公司通訊之印刷本（如適用）。

閣下可隨時透過股份過戶登記處（地址為香港夏慤道16號遠東金融中心17樓）向本公司在合理時間內發出事先書面通知或以電郵方式發送至shenzhen604-ecom@vistra.com，選擇收取日後公司通訊^(附註)的印刷本，以取代網上版本（或收取網上版本，以取代印刷本）。倘若閣下已選擇（或被視為已選擇）收取本公司網站登載的公司通訊的網上版本，惟因任何原因以致在收取或接收本公司網站上的公司通訊出現困難，本公司將於收到閣下要求後寄上相關公司通訊的印刷本，費用全免。

請閣下於本函背面之變更申請表格（「變更申請表格」）上適當空格劃上「✓」號，並經簽署後，寄回或以專人送達方式透過本公司股份過戶登記處、卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）交回本公司。倘若在香港投寄變更申請表格，閣下可使用變更申請表格上的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當郵票。

請注意：就所有日後公司通訊的英文及中文版而言，閣下可以(a)向本公司或股份過戶登記處索取印刷本，及(b)在本公司網站www.shenzheninvestment.com及聯交所網站www.hkexnews.hk查閱。

閣下如有任何與本函件有關的疑問，請在辦公時間內致電股份過戶登記處(852) 2980 1333，辦公時間為星期一至星期五（香港公眾假期除外）上午9時正至下午6時正。

代表
深圳控股有限公司
代行主席
王昱文
謹啟

2025年4月29日

附註：公司通訊文件包括但不限於：(a)董事會報告、年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

Name(s) and address of Shareholder(s):
股東之姓名及地址：

CHANGE REQUEST FORM 變更申請表格

To: SHENZHEN INVESTMENT LIMITED (the “Company”) (Stock Code: 00604)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：深圳控股有限公司 (「本公司」)
(股份代號：00604)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We have received the Current Corporate Communications (as defined on the reverse side of this form) in the English language, the Chinese language or in both languages or have elected (or am/are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website.
本人／我們已收取本次公司通訊 (定義見本表格背面) 之英文／中文印刷本或英文和中文印刷本或已選擇 (或被視為已選擇) 收取於本公司網站登載的本次公司通訊電子版本。

Part A I/We would like to receive the Current Corporate Communications in printed form in the manner indicated below:
甲部 本人／我們現欲以下列方式收取本次公司通訊之印刷本：

(Please mark “✓” in ONLY ONE of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- ☐ I/We would like to receive the Current Corporate Communications in the English language only; OR
本人／我們現欲收取本次公司通訊之英文本；或
- ☐ I/We would like to receive the Current Corporate Communications in the Chinese language only; OR
本人／我們現欲收取本次公司通訊之中文本；或
- ☐ I/We would like to receive the Current Corporate Communications in both the English language and the Chinese language.
本人／我們現欲收取本次公司通訊之英文和中文本。

Part B I/We would like to change the way in which I/we receive future Corporate Communication* from the Company in the manner indicated below:
乙部 本人／我們現欲變更以下列方式收取公司將來的公司通訊*：

(Please mark “✓” in ONLY ONE of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- ☐ in electronic form on the Company’s website and receive an email notification or a notification letter of the publication of Corporate Communications on website (Please provide your email address in the space below, whereupon the Company will send a notification of the availability of the Corporate Communications on the Company’s website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communications on website will be sent instead.); OR
瀏覽在本公司網站發出之公司通訊電子版本，並收取公司通訊已在網站登載之電郵通知或通知函件 (請在以下位置提供 閣下之電郵地址，本公司會經該電郵地址通知 閣下日後本公司網站登載之公司通訊。如未有提供電郵地址，則只會發出有關公司通訊已在網站登載的通知函件予 閣下。)；或

Email Address 電郵地址

Please use BLOCK CAPITALS 請用正楷填寫

- ☐ to receive the printed English version of all future Corporate Communications only; OR
僅收取所有日後公司通訊之英文印刷本；或
- ☐ to receive the printed Chinese version of all future Corporate Communications only; OR
僅收取所有日後公司通訊之中文印刷本；或
- ☐ to receive both printed English and Chinese versions of all future Corporate Communications.
同時收取所有日後公司通訊之英文及中文印刷本。

Name(s) of Shareholder(s)* 股東姓名*

Signature* 簽署*

Please use BLOCK CAPITALS 請用正楷填寫

Address* 地址*

Contact telephone number: 聯絡電話號碼：

Date: 日期：

* You are required to fill in the details if you download this Change Request Form from the Company’s website and the HKEXnews website.
* 假如 閣下從本公司網站及披露易網站下載本變更申請表格，請填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Change Request Form in order for it to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
 - Any form with more than one box marked “✓” in Part A or Part B, with no box marked “✓”, with no signature or otherwise incorrectly completed will be void.
如有在本表格甲部或乙部超過一個方格內劃上「✓」號、或未有於方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
 - For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表格的額外手寫指示，本公司將不予處理。
 - Corporate Communications include but not limited to (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.
公司通訊文件包括但不限於：(a)董事會報告、年度賬目連同核數師報告及 (如適用) 財務摘要報告；(b)中期報告及 (如適用) 中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
本聲明中所指的「個人資料」具有香港法例第486章《個人資料 (私隱) 條例》(《私隱條例》) 中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下之指示。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar (Tricor Investor Services Limited), and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處 (卓佳證券登記有限公司)、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Data Privacy Officer of the Share Registrar (Tricor Investor Services Limited) by post at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to privacy@vistra.com.
閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改 閣下個人資料的要求均須以書面方式寄至股份過戶登記處 (卓佳證券登記有限公司)，地址為香港夏慤道16號遠東金融中心17樓的個人資料私隱主任或電郵至 privacy@vistra.com。

This form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
本表格以英文及中文發出。中、英文版本內容如有任何不相符，概以英文版本為準。



Please cut the mailing label and stick it on the envelope
in order to return this Change Request Form to us.
No postage is necessary if posted in Hong Kong.
閣下寄回本變更申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freeport No. 10 GPO 簡便回郵號碼 10 GPO
Hong Kong 香港

