

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# TIANQI LITHIUM

## Tianqi Lithium Corporation

### 天齊鋰業股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(於中華人民共和國註冊成立的股份有限公司)*

**(Stock Code: 9696)**

**(股份代號：9696)**

### 內幕消息／海外監管公告 2025年第一季度報告

### INSIDE INFORMATION/OVERSEAS REGULATORY ANNOUNCEMENT 2025 FIRST QUARTERLY REPORT

本公告乃根據香港聯合交易所有限公司證券上市規則第13.09(2)條及第13.10B條的披露義務而作出。以下為本公司截至2025年3月31日止三個月（「本報告期」）的2025年第一季度報告。2025年第一季度報告所載財務數據乃根據中國企業會計準則編製且未經審核。中英文版本如有任何歧義，概以中文版為準。

This announcement is made pursuant to the disclosure obligations under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The following is the 2025 first quarterly report of the Company for the three months ended 31 March 2025 (the “**Reporting Period**”). The financial data contained in the 2025 first quarterly report are prepared in accordance with the China Accounting Standards for Business Enterprises and are unaudited. In the event of any discrepancy between the Chinese and the English versions, the Chinese version shall prevail.

#### 重要內容提示：

1. 天齊鋰業股份有限公司（「公司」）董事會（「董事會」）、監事會（「監事會」）及其董事、監事、高級管理人員保證季度報告信息的真實、準確、完整，不存在虛假記載、誤導性陳述或重大遺漏，並就該等信息承擔個別和連帶的法律責任。

#### IMPORTANT NOTICE:

1. The board of directors (the “**Board**”) and the board of supervisors (the “**Board of Supervisors**”) of Tianqi Lithium Corporation (the “**Company**”) as well as its directors, supervisors and senior management warrant the truthfulness, accuracy and completeness of the information contained in the quarterly report, and warrant that there are no false representations or misleading statements contained in or material omissions from this report and severally and jointly accept legal responsibility pursuant to such information.

2. 公司負責人、主管會計工作負責人及會計機構負責人(會計主管人員)聲明：保證季度報告中財務信息的真實、準確、完整。

2. Person in charge of the Company, person in charge of the accounting, and head of the accounting department (chief accountant) have declared that they guarantee the truthfulness, accuracy and completeness of the financial information in the quarterly report.

3. 第一季度報告是否經過審計

3. Has the first quarterly report been audited

是 否

Yes  No

## 一、主要財務數據

## I. KEY FINANCIAL DATA

### (一) 主要會計數據和財務指標

### (I) Key Accounting Data and Financial Indicators

公司是否需追溯調整或重述以前年度會計數據

Whether retroactive adjustments or restatements are required by the Company for the accounting data of the previous years

是 否

Yes  No

		本報告期	上年同期	本報告期比 上年同期增減(%) Increase/decrease in the Reporting Period compared with the corresponding period of last year (%)
		The Reporting Period	The corresponding period of last year	corresponding period of last year (%)
營業收入(元)	Operating income (RMB)	2,584,202,662.39	2,584,634,945.21	-0.02%
歸屬於上市公司股東的 淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	104,274,617.91	-3,896,784,834.74	102.68%
歸屬於上市公司股東的 扣除非經常性損益的 淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	44,425,496.09	-3,916,733,916.55	101.13%
經營活動產生的現金流量淨額(元)	Net cash flow from operating activities (RMB)	951,681,250.98	3,144,368,451.35	-69.73%
基本每股收益(元/股)	Basic earnings per share (RMB/share)	0.06	-2.38	102.52%
稀釋每股收益(元/股)	Diluted earnings per share (RMB/share)	0.06	-2.38	102.52%
加權平均淨資產收益率	Weighted average rate of return on net assets	0.25%	-7.85%	8.10%

		本報告期末	上年度末	本報告期末比上年 度末增減(%) Increase/decrease at the end of the Reporting Period compared with the end of last year (%)
		As at the end of the Reporting Period	As at the end the last year	
總資產(元)	Total assets (RMB)	71,931,625,849.86	68,677,871,984.34	4.74%
歸屬於上市公司股東的 所有者權益(元)	Owner's equity attributable to shareholders of the listed company (RMB)	41,793,269,584.02	41,892,509,035.40	-0.24%

## (二) 非經常性損益項目和金額

## (II) Non-Recurring Gains and Losses Items and Amounts

適用  不適用

Applicable  Not applicable

單位：元

Unit: RMB

項目	Items	本報告期金額 Amount for the Reporting Period	說明 Explanation
非流動性資產處置損益(包括已計 提資產減值準備的沖銷部分)	Gains or losses on disposal of non-current assets (including the written-off portion of provisions for asset impairment)	1,170,481.18	
計入當期損益的政府補助(與公司 正常經營業務密切相關、符合 國家政策規定、按照確定的標準 享有、對公司損益產生持續影響的 政府補助除外)	Government grants (except for government grants which are closely related to the Company's normal business operations, in line with national policies and regulations, conform with a certain standard and have a continuous impact on the Company's profit or loss) charged to gains or losses for the current period	83,858,279.45	主要為收到政府補助 Primarily due to the receipt of government subsidies
除同公司正常經營業務相關的 有效套期保值業務外，非金融 企業持有金融資產和金融負債 產生的公允價值變動損益以及 處置金融資產和金融負債 產生的損益	Except for effective hedging activities related to the normal operating business of the Company, the gains or losses from changes in the fair value of financial assets and financial liabilities held by non-financial enterprises, as well as the gains or losses from the disposal of financial assets and financial liabilities	784,378.97	
委託他人投資或管理資產的損益	Gains or losses from entrusting others to invest or manage assets	1,136,027.38	
除上述各項之外的其他營業外 收入和支出	Other non-operating income and expenses apart from the items stated above	-4,533,247.94	
減：所得稅影響額	Less: Effect on income tax	4,179,979.09	
少數股東權益影響額(稅後)	Amount affected by minority shareholders' equity (after tax)	18,386,818.13	
合計	Total	59,849,121.82	-

其他符合非經常性損益定義的損益項目的具體情況

適用  不適用

公司不存在其他符合非經常性損益定義的損益項目的具體情況。

將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益項目的情況說明

適用  不適用

公司不存在將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益的項目的情形。

Details of other gains or losses items within the definition of non-recurring gains and losses:

Applicable  Not applicable

The Company has no other specific circumstances of gains or losses items that meet the definition of non-recurring gains or losses.

Explanation of the non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses defined as the recurring gains or losses items.

Applicable  Not applicable

No non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses were defined as recurring gains or losses items for the Company.

(三) 主要會計數據和財務指標發生變動的情況及原因

(III) Circumstances for Changes in Key Accounting Data and Financial Indicators and the Reasons thereof

✓ 適用 □ 不適用

✓ Applicable □ Not applicable

主要財務數據和財務指標	Key accounting data and financial indicators	本報告期 The Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
歸屬於上市公司股東的淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	104,274,617.91	-3,896,784,834.74	102.68%	主要原因是：1) 得益於公司控股子公司Windfield Holdings Pty Ltd (「文菲爾德」) 鋰礦定價週期縮短，其全資子公司泰利森鋰業私人有限公司(「泰利森」) 化學級鋰精礦定價機制與公司鋰化工產品銷售定價機制在以前年度存在的時間週期錯配的影響已大幅減弱 <sup>1</sup> 。隨著國內新購鋰精礦陸續入庫及庫存鋰精礦的逐步消化，公司各生產基地生產成本中耗用的化學級鋰精礦成本基本貼近最新採購價格。同時，受自產工廠爬坡及技改的積極影響，公司2025年第一季度鋰化合物及衍生品的產銷量實現同比增長；2) 鑒於SQM稅務爭議裁決對其淨利潤的影響已於2024年度確認，根據彭博社預測資料，SQM 2025年第一季度業績預計將同比增長，因此公司在本報告期確認的對該聯營公司的投資收益較上年同期增長所致。
歸屬於上市公司股東的扣除非經常性損益的淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	44,425,496.09	-3,916,733,916.55	101.13%	Primarily due to: 1) the impact of the time cycle mismatch between the pricing mechanism for chemical-grade lithium concentrates of Talison Lithium Pty Ltd (“Talison”), a wholly-owned subsidiary of Windfield Holdings Pty Ltd (“Windfield”), and the sales and pricing mechanisms for the Company’s lithium chemical products in previous years has been significantly reduced, thanks to the shortened pricing cycle for lithium concentrates of Windfield, a controlled subsidiary of the Company <sup>1</sup> . As newly procured lithium concentrates gradually entered inventory and the existing stock of lithium concentrates was progressively consumed, the cost of chemical-grade lithium concentrates used in production across the Company’s various production bases has generally aligned with the latest procurement prices. Meanwhile, driven by the positive impact of production ramp-up and technological improvements at self-owned factories, the production and sales volume of the Company’s lithium compounds and derivatives in the first quarter of 2025 achieved a year-on-year growth; 2) given that the impact of SQM’s tax dispute ruling on its net profit was recognized in 2024, and based on the Bloomberg forecast data, SQM’s performance in the first quarter of 2025 is expected to achieve a year-on-year growth. As a result, the investment income from SQM recognized by the Company for the Reporting Period has increased compared to the same period of last year.

主要財務數據 和財務指標	Key accounting data and financial indicators	本報告期	上年同期	變動率	變動原因分析
		The Reporting Period	The corresponding period of last year	Percentage of change	Reasons for the change
經營活動產生的 現金流量淨額(元)	Net cash flows generated from operating activities (RMB)	<b>951,681,250.98</b>	3,144,368,451.35	-69.73%	主要是受鋰精礦銷售價格下跌及雅保應收賬款信用期影響，本報告期內銷售商品、提供勞務收到的現金較上年同期減少所致。 Primarily due to the decline in lithium concentrate sales prices and the impact of the credit period for Albemarle's accounts receivable, the cash received from sales of goods and services decreased during the Reporting Period compared to the same period of last year.
基本每股收益 (元/股)	Basic earnings per share (RMB/share)	<b>0.06</b>	-2.38	102.52%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致。 Primarily due to the increase in net profit attributable to the shareholders of the listed company in the Reporting Period compared to the same period of last year.
稀釋每股收益 (元/股)	Diluted earnings per share (RMB/share)	<b>0.06</b>	-2.38	102.52%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致。 Primarily due to the increase in net profit attributable to the shareholders of the listed company in the Reporting Period compared to the same period of last year.

註1：公司持有Tianqi Lithium Energy Australia Pty Ltd（「TLEA」）51%的股權，對TLEA控股；TLEA持有文菲爾德51%的股權，文菲爾德持有泰利森100%的股權。公司通過控股子公司TLEA控制文菲爾德和泰利森，間接持有文菲爾德和泰利森26.01%的股份，少數股東持有剩餘的股權。

Note 1: The Company holds a 51% equity interest in Tianqi Lithium Energy Australia Pty Ltd (“TLEA”) and exercises control over TLEA. TLEA holds a 51% equity interest in Windfield, which wholly owns Talison. Through its controlling interest in TLEA, the Company controls both Windfield and Talison, and indirectly holds a 26.01% equity interest in each. The remaining equity interests are held by minority shareholders.

目前本集團鋰化工產品生產的主要原材料來自控股子公司泰利森運營的格林布什鋰輝石礦項目生產的化學級鋰精礦。公司鋰化工產品定價隨行就市，與市場價格較為貼近，而格林布什化學級鋰精礦的銷售價格按固定週期進行更新。在2023年，泰利森格林布什化學級鋰精礦參考鋰產品市場上四家主流報價機構的前一季度平均報價綜合確定，與同期市場價格相比存在一定的滯後性。從2024年1月起，泰利森格林布什化學級鋰精礦的定價機制更新為參考鋰產品市場上四家主流報價機構前一月度平均報價綜合確定，使鋰精礦採購價格逐步貼近同期市場價格。

泰利森向公司合併報表範圍內公司銷售鋰精礦屬於內部交易。公司在進行合併財務報表處理時，對泰利森銷售給公司各生產基地主體公司的化學級鋰精礦中尚未加工成鋰化工產品的部分、已經加工成鋰化工產品但尚未實現對外銷售的部分，其中蘊含的內部交易未實現利潤均會進行相應的抵消處理，在公司對應的鋰化工產品實現對外銷售後方予以確認並相應確認少數股東享有的部分。自2023年鋰產品市場價格進入下行期以來，按前一季度平均報價綜合確定的化學級鋰精礦價格大幅高於市場同期價格，在2023年年末存貨中的內部交易未實現利潤所對應的鋰化工產品加工環節的高成本及文菲爾德層面的高毛利自2024年度方得以逐步實現。因此，鋰化工產品及鋰精礦定價週期錯配對公司合併層面歸屬於母公司股東淨利潤產生負面影響。

2025年第一季度，隨著泰利森鋰礦定價週期的縮短，過往年度定價週期錯配對公司歸屬於母公司股東的淨利潤的影響亦逐步降低。

Currently, the primary raw materials for the production of the Group's lithium chemical products are the chemical-grade lithium concentrates sourced from the Greenbushes spodumene mine, operated by the Group's controlling subsidiary, Talison. While the pricing of the Group's lithium chemical products is market-driven and closely aligned with prevailing market conditions, the sales price of Greenbushes chemical-grade lithium concentrates is updated on a fixed cycle. In 2023, the price of Talison Greenbushes chemical-grade lithium concentrates was determined based on the average quotes from four major lithium product market pricing agencies for the preceding quarter, resulting in a certain degree of lag relative to prevailing market prices. Beginning in January 2024, the pricing mechanism for Talison Greenbushes chemical-grade lithium concentrates was updated to reference the average quotes from the four major pricing agencies for the preceding month, bringing the procurement price of lithium concentrate progressively aligned with prevailing market prices.

The sales of lithium concentrates by Talison to entities within the Company's consolidated financial statements constitutes internal transactions. During the preparation of consolidated financial statements, the Company eliminates unrealized profits from internal transactions related to the portion of chemical-grade lithium concentrates sold by Talison to the Company's production bases that has not yet been processed into lithium chemical products, as well as the portion that has been processed into lithium chemical products but has not yet been sold externally. These profits are recognized only after the corresponding lithium chemical products are sold externally, with the portion attributable to minority shareholders also recognized accordingly. Since the lithium product market price entered a downward trend in 2023, the price of chemical-grade lithium concentrates, determined based on the average quotation of the previous quarter, has been significantly higher than the prevailing market price. The high costs in the processing of lithium chemical products corresponding to unrealized profits from internal transactions in the inventory at the end of 2023, as well as the high gross margins at the Winfield level, have only gradually been realized starting from 2024. Consequently, the mismatch in pricing cycles between lithium chemical products and lithium concentrates has negatively impacted the net profit attributable to the shareholders of the parent company at the consolidated level.

In the first quarter of 2025, as Talison shortened its lithium concentrates pricing cycle, the impact of the pricing cycle mismatch from previous years on the net profit attributable to the shareholders of the parent company has gradually diminished.

## 二、股東信息

### (一) 普通股股東總數和表決權恢復的優先股股東數量及前十名股東持股情況表

單位：股

報告期末普通股股東總數	288,280 (A股)/(A shares),	報告期末表決權恢復的優先股股東總數(如有)	0
Total number of ordinary shareholders at the end of the Reporting Period	44 (H股)/(H shares)	Total number of preferred shareholders with voting rights restored at the end of the Reporting Period (if any)	

## II. INFORMATION ON SHAREHOLDERS

### (I) Total Number of Ordinary Shareholders and Preferred Shareholders with Voting Rights Restored and Shareholdings of the Top Ten Shareholders

Unit: share

前10名股東持股情況(不含通過轉融通出借股份)						
Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)						
股東名稱	股東性質	持股比例	持股數量	持有有限售條件的股份數量	質押、標記或凍結情況	數量
Name of shareholders	Nature of shareholders	Proportion of shareholding	Number of shares held	Number of shares held subject to lock-up	Shares pledged, marked or frozen	Number
					股份狀態	
					Status of shares	
成都天齊實業(集團)有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	境內非國有法人 Domestic non-state-owned legal person	25.37%	416,316,432.00	0.00	不適用 Not applicable	0.00
HKSCC NOMINEES LIMITED	境外法人 Foreign legal person	10.00%	164,110,645.00	0.00	不適用 Not applicable	0.00
張靜 Zhang Jing	境內自然人 Domestic natural person	4.18%	68,679,877.00	0.00	不適用 Not applicable	0.00
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	境外法人 Foreign legal person	3.42%	56,120,924.00	0.00	不適用 Not applicable	0.00
中國證券金融股份有限公司 China Securities Finance Corporation Limited	境內非國有法人 Domestic non-state-owned legal person	1.70%	27,853,574.00	0.00	不適用 Not applicable	0.00



前10名股東持股情況(不含通過轉融通出借股份)

Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)

股東名稱	股東性質	持股比例	持股數量	持有有限售條件的股份數量 Number of shares held subject to lock-up	質押、標記或凍結情況 Shares pledged, marked or frozen 股份狀態 Status of shares	數量 Number
Name of shareholders	Nature of shareholders	Proportion of shareholding	Number of shares held			
中國工商銀行股份有限公司－華泰柏瑞滬深300交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited－Huatai-Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund	其他 Others	1.03%	16,849,057.00	0.00	不適用 Not applicable	0.00
中國建設銀行股份有限公司－易方達滬深300交易型開放式指數發起式證券投資基金 China Construction Bank Corporation－E Fund CSI 300 Exchange Traded Open-End Index-based Initiated Securities Investment Fund	其他 Others	0.72%	11,814,278.00	0.00	不適用 Not applicable	0.00
中國工商銀行股份有限公司－華夏滬深300交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited－China Asset Management CSI 300 Exchange Traded Open-End Index Securities Investment Fund	其他 Others	0.49%	8,021,473.00	0.00	不適用 Not applicable	0.00
中國銀行股份有限公司－嘉實滬深300交易型開放式指數證券投資基金 Bank of China Limited－Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund	其他 Others	0.45%	7,460,400.00	0.00	不適用 Not applicable	0.00
中國郵政儲蓄銀行股份有限公司－東方新能汽車主題混合型證券投資基金 Postal Savings Bank of China Co., Ltd.－Eastern New Energy Vehicle Theme Hybrid Securities Investment Fund	其他 Others	0.45%	7,444,934.00	0.00	不適用 Not applicable	0.00

前10名無限售條件股東持股情況(不含通過轉融通出借股份、高管鎖定股)

Shareholdings of top ten shareholders holding shares without lock-up (the shares lent through the securities lending business for refinancing or under executive lock-up are not included)

股東名稱	持有無限售條件股份數量	股份種類	
Name of shareholders	Number of shares held without lock-up	Class and number of shares	數量
		股份種類	數量
		Class of shares	Number
成都天齊實業(集團)有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	416,316,432.00	人民幣普通股 RMB denominated ordinary shares	416,316,432.00
HKSCC NOMINEES LIMITED	164,110,645.00	境外上市外資股 Overseas listed foreign shares	164,110,645.00
張靜 Zhang Jing	68,679,877.00	人民幣普通股 RMB denominated ordinary shares	68,679,877.00
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	56,120,924.00	人民幣普通股 RMB denominated ordinary shares	56,120,924.00
中國證券金融股份有限公司 China Securities Finance Corporation Limited	27,853,574.00	人民幣普通股 RMB denominated ordinary shares	27,853,574.00
中國工商銀行股份有限公司－華泰柏瑞滬深300交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – Huatai-Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund	16,849,057.00	人民幣普通股 RMB denominated ordinary shares	16,849,057.00
中國建設銀行股份有限公司－易方達滬深300交易型開放式指數發起式證券投資基金 China Construction Bank Corporation – E Fund CSI 300 Exchange Traded Open-End Index-based Initiated Securities Investment Fund	11,814,278.00	人民幣普通股 RMB denominated ordinary shares	11,814,278.00

前10名無限售條件股東持股情況(不含通過轉融通出借股份、高管鎖定股)

Shareholdings of top ten shareholders holding shares without lock-up (the shares lent through the securities lending business for refinancing or under executive lock-up are not included)

股東名稱	持有無限售條件股份數量	股份種類	
Name of shareholders	Number of shares held without lock-up	Class and number of shares	數量
		股份種類	數量
		Class of shares	Number
中國工商銀行股份有限公司－華夏滬深300交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – China Asset Management CSI 300 Exchange Traded Open-End Index Securities Investment Fund	8,021,473.00	人民幣普通股 RMB denominated ordinary shares	8,021,473.00
中國銀行股份有限公司－嘉實滬深300交易型開放式指數證券投資基金 Bank of China Limited – Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund	7,460,400.00	人民幣普通股 RMB denominated ordinary shares	7,460,400.00
中國郵政儲蓄銀行股份有限公司－東方新能源汽車主題混合型證券投資基金 Postal Savings Bank of China Co., Ltd. - Eastern New Energy Vehicle Theme Hybrid Securities Investment Fund	7,444,934.00	人民幣普通股 RMB denominated ordinary shares	7,444,934.00

上述股東關聯關係或一致行動的說明

上述股東中，張靜女士與成都天齊實業(集團)有限公司實際控制人(即本公司實際控制人)蔣衛平先生系夫妻關係。除此以外，未知其他流通股股東之間是否存在關聯關係，也未知其他股東之間是否屬於《上市公司收購管理辦法》中規定的一致行動人。

Description of interests or acting-in-concert relationship of the above shareholders

Among the above-mentioned shareholders, Ms. Zhang Jing and Mr. Jiang Weiping, the actual controller of Chengdu Tianqi Industrial (Group) Co., Limited (i.e., the actual controller of the Company), are spouses. Except for this, the Company is neither aware of any connected relations among the other shareholders of tradable shares nor aware of whether other shareholders are parties acting in concert according to the Measures for the Administration of the Takeover of Listed Companies (《上市公司收購管理辦法》).

前10名股東參與融資融券業務情況說明(如有)  
Description of top 10 shareholders' participation in margin trading (if any)

無  
None

持股5%以上股東、前10名股東及前10名無限售流通股股東參與轉融通業務出借股份情況

Information on the shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders holding tradable shares without lock-up participating in the securities lending business for refinancing

適用  不適用

Applicable  Not applicable

前10名股東及前10名無限售流通股股東因轉融通出借／歸還原因導致較上期發生變化

適用  不適用

(二) 公司優先股股東總數及前10名優先股股東持股情況表

適用  不適用

三、其他重要事項

適用  不適用

1、公司開展限制性股票激勵計劃

公司於2024年10月14日、2024年12月30日分別召開第六屆董事會第十六次會議、第六屆監事會第九次會議及2024年第二次臨時股東大會，審議通過了《關於〈公司2024年A股限制性股票激勵計劃（草案）〉及其摘要的議案》《關於〈公司2024年A股限制性股票激勵計劃實施考核管理辦法〉的議案》等議案。

The top 10 shareholders and the top 10 shareholders holding tradable shares without lock-up have changed from the corresponding period of last year due to refinancing lending/returning.

Applicable  Not applicable

(II) Total Number of Preferred Shareholders of the Company and the Shareholdings of the Top Ten Preferred Shareholders

Applicable  Not applicable

III. OTHER MAJOR EVENTS

Applicable  Not applicable

1. Implementing the Restricted Share Incentive Scheme

On 14 October 2024 and 30 December 2024, the Company held the 16th meeting of the sixth session of the Board, the 9th meeting of the sixth session of the Board of Supervisors, and the second extraordinary general meeting of 2024, respectively. During these meetings, the following proposals were reviewed and approved: the Proposal on the 2024 A Share Restricted Share Incentive Scheme (Draft) and its Summary, the Proposal on the Administrative Measures for the Implementation and Appraisal of the 2024 A Share Restricted Share Incentive Scheme, among others.

公司A股限制性股票激勵計劃（「**A股限制性股票激勵計劃**」）採取的激勵形式為限制性股票。本次激勵計劃涉及的標的股票來源為從二級市場回購的本公司A股普通股股票，相關股份為根據公司2022年8月30日召開的第五屆董事會第二十八次會議、第五屆監事會第二十二次會議審議通過的《關於以集中競價交易方式回購公司股份方案的議案》回購的公司股份。本次激勵計劃擬授予激勵對象的限制性股票數量為46.7966萬股，佔本激勵計劃草案公告日公司股本總額164,122.1583萬股的0.0285%。

The A Share Restricted Share Incentive Scheme of the Company (“**A Share Restricted Share Incentive Scheme**”) adopts restricted shares as its incentive mechanism. The target shares under the A Share Restricted Share Incentive Scheme are ordinary A Shares repurchased by the Company from the secondary market. These shares were repurchased pursuant to the Proposal on the Share Repurchase Plan through Centralized Bidding considered and approved by the 28th meeting of the fifth session of the Board and the 22nd meeting of the fifth session of the Board of Supervisors, held on 30 August 2022. The number of restricted shares to be granted to the incentive participants under the A Share Restricted Share Incentive Scheme shall be 467,966 shares, representing 0.0285% of the total share capital of the Company of 1,641,221,583 shares as at the date of the announcement on the proposal of the A Share Restricted Share Incentive Scheme.

其中，首批授予45.9766萬股，約佔本計劃授予限制性股票總量的98.2%；預留限制性股票0.82萬股，約佔限制性股票激勵計劃授予的限制性股票總量的1.8%，預留部分未超過本激勵計劃擬授予總量的20%。首批授予的激勵對象共計26人，包括公司公告本激勵計劃時在公司（含控股子公司）任職的董事、高級管理人員及核心管理、技術、業務、關鍵崗位人員。不含獨立董事、監事、單獨或合計持股5%以上的股東或實際控制人及其配偶、父母、子女。預留激勵對象指本激勵計劃獲得股東大會批准時尚未確定，後續納入的激勵對象，自本激勵計劃經股東大會審議通過後12個月內確定。本激勵計劃首批及預留授予的限制性股票的授予價格為16.71元／股。本激勵計劃的有效期為自首批限制性股票授予登記完成之日起，至激勵對象獲授的限制性股票全部解除限售或回購註銷完畢之日止，最長不超過60個月。

Among them, the initial grant comprises 459,766 shares, accounting for approximately 98.2% of the total restricted shares to be granted under the A Share Restricted Share Incentive Scheme, while 8,200 shares are reserved, representing approximately 1.8% of the total restricted shares under the A Share Restricted Share Incentive Scheme, with the reserved portion not exceeding 20% of the total proposed grant. The initial grant was planned to involve 26 individuals, consisting of directors, senior management members, and core managerial, technical, operational, and key position personnel employed by the Company (including its controlling subsidiaries) when the Company announced the A Share Restricted Share Incentive Scheme, but excluding independent non-executive directors, supervisors, and shareholders individually or in aggregate holding more than 5% of the shares of the Company or the de facto controllers and their spouses, parents or children. The reserved portion pertains to participants yet to be confirmed at the time of approval of the A Share Restricted Share Incentive Scheme by the shareholders' general meeting and the incentive participants that are subsequently included are to be determined within 12 months following the approval of the A Share Restricted Share Incentive Scheme at the shareholders' general meeting. The grant price for both the initial and reserved restricted shares under the A Share Restricted Share Incentive Scheme is RMB16.71 per share. The validity period of the A Share Restricted Share Incentive Scheme commences from the date of the completion of the registration for the initial grant of the restricted shares and ends on the date when all the restricted shares granted to the incentive participants are unlocked or repurchased and cancelled, which shall be no more than 60 months.

2025年3月27日，公司分別召開第六屆董事會第二十二次會議和第六屆監事會第十二次會議，審議通過了《關於調整2024年A股限制性股票激勵計劃相關事項的議案》《關於向2024年A股限制性股票激勵計劃激勵對象首批授予限制性股票的議案》。董事會同意以2025年3月27日為首批授予日，向24名激勵對象授予共計44.1366萬股限制性股票。2025年4月3日，公司完成A股限制性股票激勵計劃首批授予的限制性股票登記。

## 2、 公司完成2024年第一期短期融資券兌付

為進一步拓寬公司的融資渠道、優化債務融資結構以及豐富債務融資工具，2024年4月12日，公司成功發行了2024年第一期短期融資券。2024年第一期短期融資券發行總額為人民幣3億元，發行利率為2.35%，期限為1年。2025年4月14日，公司完成2024年第一期短期融資券兌付，本息共計人民幣307,050,000.00元。

On 27 March 2025, the Company held the 22nd meeting of the sixth session of the Board and the 12th meeting of the sixth session of the Board of Supervisors during which the following proposals were reviewed and approved: the Proposal on Adjustments to the 2024 A Share Restricted Share Incentive Scheme and the Proposal on the Initial Grant of Restricted Shares to Incentive Participants under the 2024 A Share Restricted Share Incentive Scheme. The Board approved 27 March 2025, as the initial grant date, granting a total of 441,366 restricted shares to 24 incentive participants. On 3 April 2025, the Company completed the registration of the restricted shares for the initial grant under the A Share Restricted Share Incentive Scheme.

## 2. **Completion of Redemption of the First Tranche of 2024 Short-Term Financing Bonds**

To further broaden the Company's financing channels, optimize its debt financing structure, and diversify debt financing instruments, the Company successfully issued the first tranche of 2024 short-term financing bonds on 12 April 2024. The total issuance amount was RMB300 million, with an interest rate of 2.35% and a term of one year. On 14 April 2025, the Company completed the redemption of the first tranche of 2024 short-term financing bonds, with a total principal and interest payment of RMB307,050,000.00.

3、 終止投資建設澳大利亞奎納納工廠二期年產2.4萬噸電池級單水氫氧化鋰項目

公司於2017年6月19日召開第四屆董事會第六次會議審議通過《關於啟動「第二期年產2.4萬噸電池級單水氫氧化鋰項目」可行性研究及前期投入的議案》，正式開展「第二期年產2.4萬噸電池級單水氫氧化鋰項目」（「二期氫氧化鋰項目」或「該項目」）的可行性分析，並擬使用自籌資金進行前期投入。2017年10月26日，公司第四屆董事會第十次會議審議通過《關於建設「第二期年產2.4萬噸電池級單水氫氧化鋰項目」的議案》，該項目總投資概算為3.28億澳元（按照2017年9月29日中國外匯交易中心授權公佈的人民幣匯率中間價折合人民幣約17.09億元），建設週期26個月。2020年初，公司結合自身財務資金狀況，決定調整「年產2.4萬噸電池級單水氫氧化鋰項目」（「一期氫氧化鋰項目」）的調試進度安排和項目目標，放緩項目節奏。同時，考慮到與一期氫氧化鋰項目具有極強關聯性，並結合市場變化、公司資金流動性等情況，對二期氫氧化鋰項目暫緩建設。

3. **Ceasing Investment and Construction of the Train II Battery-grade Lithium Hydroxide Monohydrate Project with an Annual Capacity of 24,000 Tons in Kwinana Plant, Australia**

On 19 June 2017, the Company convened the sixth meeting of the fourth session of the Board, during which the Proposal regarding the Launch of Feasibility Study and Preliminary Investment for the Train II Battery-Grade Lithium Hydroxide Monohydrate Project with an Annual Capacity of 24,000 Tons was reviewed and approved. This marked the official launch of the feasibility analysis for the Train II Battery-grade Lithium Hydroxide Project with an Annual Capacity of 24,000 Tons (the “**Lithium Hydroxide Project Train II**” or the “**Project**”), with plans to utilize self-raised funds for the preliminary investment. On 26 October 2017, the Proposal regarding the Construction of the Train II Battery-Grade Lithium Hydroxide Monohydrate Project with an Annual Capacity of 24,000 Tons was considered and approved at the tenth meeting of the fourth session of the Board. The total estimated investment for the Project was AUD328 million (equivalent to approximately RMB1.709 billion based on the CNY central parity rate authorized and published by the China Foreign Exchange Trade System on 29 September 2017), with a construction period of 26 months. In early 2020, considering its financial position, the Company decided to adjust the commissioning schedule and project objectives for the Train I Battery Grade Lithium Hydroxide Monohydrate Project with an Annual Capacity of 24,000 Tons (the “**Lithium Hydroxide Project Train I**”) to slow down its pace. Meanwhile, due to its strong correlation with Lithium Hydroxide Project Train I, along with market fluctuations and the Company’s liquidity conditions, the construction of the Lithium Hydroxide Project Train II was temporarily deferred.



2023年9月，公司控股子公司TLEA董事會審議通過了二期氫氧化鋰項目前端工程設計合同。2023年11月，TLEA之全資子公司TLK正式與承包商簽訂前端工程設計合同，擬對項目經濟可行性和投建節奏進行綜合分析。同時，為適應市場環境等多種因素的影響，公司管理層結合公司的經營發展規劃等情況，重新全面審視該項目進度和資本金投入計劃。截至2024年12月31日，該項目相關投入累計約2.07億美元（按照2024年12月31日中國外匯交易中心受權公佈的人民幣匯率中間價折合人民幣約14.84億元）。

2025年1月23日，公司召開第六屆董事會第二十次會議，全票審議通過了《關於終止投資建設「第二期年產2.4萬噸電池級單水氫氧化鋰項目」的議案》，基於市場環境及項目最新的經濟可行性分析，公司擬終止投資建設二期氫氧化鋰項目。自公司審議通過投資建設二期氫氧化鋰項目以來，

In September 2023, the board of directors of TLEA, a controlling subsidiary of the Company, reviewed and approved the front-end engineering design contract for the Lithium Hydroxide Project Train II. In November 2023, TLK, TLEA's wholly-owned subsidiary, formally signed the front-end engineering design contract with the contractor to conduct a comprehensive analysis of the Project's economic feasibility and the investment and construction timeline. Meanwhile, to adapt to the impact of market conditions and other factors, the Company's management thoroughly reassessed the progress and capital investment plans for the Project, taking into account the Company's operation and development plans. As of 31 December 2024, the total investment in the Project was approximately USD207 million (equivalent to approximately RMB1.484 billion based on the CNY central parity rate authorized and published by the China Foreign Exchange Trade System on 31 December 2024).

On 23 January 2025, the Company convened the 20th meeting of the sixth session of the Board, during which the Proposal regarding Ceasing the Investment and Construction of the Train II Battery-grade Lithium Hydroxide Monohydrate Project with an Annual Capacity of 24,000 Tons was unanimously approved. Based on the market environment and the latest economic feasibility analysis of the Project, the Company has decided to cease the investment and construction of the Lithium Hydroxide Project Train II. Since the approval of the investment and construction of the Lithium Hydroxide Project Train II, the Company has prudently advanced the construction of Lithium Hydroxide Project Train II and flexibly adapted the

公司結合市場情況、資金狀況等因素審慎推進二期氫氧化鋰項目建設相關工作並靈活調整項目建設節奏。結合產品市場情況、一期氫氧化鋰項目運行情況及公司經營發展規劃，在綜合審視二期氫氧化鋰項目的前期投入和預計未來資本投入、未來運營費用、項目執行進度、預計未來現金淨流量等情況後，公司認為繼續建設二期氫氧化鋰項目將不具備經濟性。為避免進一步資源投入的浪費，減少潛在的經濟損失，切實維護公司及全體股東利益，基於審慎性原則，公司決定終止二期氫氧化鋰項目。

本次項目終止是公司結合市場環境變化及投資運營最優化而做出的審慎決策，對降低投資風險、改善公司運營、提升公司競爭力具有積極意義。

construction schedule in consideration of market conditions, financial position, and other relevant factors. In light of the product market conditions, operational performance of Lithium Hydroxide Project Train I, the Company's business development plans, and a comprehensive review of the preliminary investment, estimated future capital expenditure, future operating costs, project execution progress and estimated future net cash flows of the Lithium Hydroxide Project Train II, the Company determined that continuing with the construction of Lithium Hydroxide Project Train II was not economically viable. To avoid further unnecessary use of resources and minimize potential financial losses, while safeguarding the interests of the Company and its shareholders, based on the principle of prudence, the Company decided to cease the Lithium Hydroxide Project Train II.

Ceasing the Project is a prudent decision made by the Company in response to market dynamics and to optimize investment and operations. It plays a positive role in reducing investment risks, improving operational efficiency, and enhancing the Company's overall competitiveness.

#### 四、季度財務報表

##### (一) 財務報表

##### 1、 合併資產負債表

編製單位：天齊鋰業股份有限公司

2025年3月31日

單位：元

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
<b>流動資產：</b>	<b>Current assets:</b>		
貨幣資金	Monetary fund	8,197,022,133.31	5,767,215,219.30
結算備付金	Clearing settlement fund		
拆出資金	Capital lending		
交易性金融資產	Financial assets held for trading	1,016,513,612.01	655,084,064.41
衍生金融資產	Derivative financial assets		
應收票據	Bills receivable	287,101,106.87	255,745,659.78
應收賬款	Accounts receivable	504,051,140.95	534,635,818.47
應收款項融資	Accounts receivable financing	808,800,461.02	1,477,702,485.48
預付款項	Prepayments	58,137,944.62	70,111,212.37
應收保費	Premium receivable		
應收分保賬款	Reinsurance receivable		
應收分保合同準備金	Reinsurance contract reserves receivable		
其他應收款	Other receivables	56,635,771.39	53,277,558.15
其中：應收利息	Including: Interest receivable		
應收股利	Dividends receivable		
買入返售金融資產	Financial assets under reselling agreement		
存貨	Inventories	2,366,692,845.21	2,289,046,841.37
其中：數據資源	Including: data resources		
合同資產	Contract assets		
持有待售資產	Assets held for sale		
一年內到期的非流動資產	Non-current assets due within one year		
其他流動資產	Other current assets	1,705,510,466.30	1,747,424,334.13
<b>流動資產合計</b>	<b>Total current assets</b>	<b>15,000,465,481.68</b>	<b>12,850,243,193.46</b>

#### IV. QUARTERLY FINANCIAL STATEMENTS

##### (I) Financial statements

##### 1. Consolidated balance sheet

Prepared by: Tianqi Lithium Corporation

31 March 2025

Unit: RMB

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
<b>非流動資產：</b>	<b>Non-current assets:</b>		
發放貸款和墊款	Loans and advances to customers		
債權投資	Debt investments		
其他債權投資	Other debt investments		
長期應收款	Long-term receivables		
長期股權投資	Long-term equity investments	<b>26,382,800,259.32</b>	26,250,510,232.18
其他權益工具投資	Other equity instrument investments	<b>2,489,138,564.02</b>	2,729,739,477.31
其他非流動金融資產	Other non-current financial assets		
投資性房地產	Investment properties		
固定資產	Fixed assets	<b>12,405,042,137.55</b>	12,479,566,608.48
在建工程	Construction in progress	<b>6,270,875,026.55</b>	5,137,230,467.21
生產性生物資產	Biological assets for production		
油氣資產	Fuel assets		
使用權資產	Right-of-use assets	<b>1,046,927,443.46</b>	1,091,619,714.21
無形資產	Intangible assets	<b>4,513,243,543.02</b>	4,299,390,953.22
其中：數據資源	Including: Data resources		
開發支出	Development expenses		
其中：數據資源	Including: Data resources		
商譽	Goodwill	<b>416,100,700.47</b>	416,100,700.47
長期待攤費用	Long-term deferred expenses	<b>13,239,041.94</b>	13,630,882.44
遞延所得稅資產	Deferred income tax assets	<b>3,292,818,672.45</b>	3,255,379,493.00
其他非流動資產	Other non-current assets	<b>100,974,979.40</b>	154,460,262.36
<b>非流動資產合計</b>	<b>Total non-current assets</b>	<b>56,931,160,368.18</b>	55,827,628,790.88
<b>資產總計</b>	<b>Total assets</b>	<b>71,931,625,849.86</b>	68,677,871,984.34

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
<b>流動負債：</b>	<b>Current liabilities:</b>		
短期借款	Short-term loans	1,737,584,871.67	1,313,544,856.83
向中央銀行借款	Loans from PBOC		
拆入資金	Capital borrowed		
交易性金融負債	Financial liabilities held for trading		
衍生金融負債	Derivative financial liabilities		
應付票據	Bills payable	82,000,000.00	82,000,000.00
應付帳款	Accounts payable	1,562,278,687.47	1,518,952,780.86
預收款項	Advances from customers		
合同負債	Contract liabilities	22,494,752.07	11,985,458.57
賣出回購金融資產款	Financial assets sold under repurchase agreements		
吸收存款及同業存放	Deposit taking and deposit in the inter-bank market		
代理買賣證券款	Acting trading securities		
代理承銷證券款	Acting underwriting securities		
應付職工薪酬	Staff salaries payable	186,466,050.93	227,479,067.83
應交稅費	Taxes payable	181,818,639.16	227,744,836.60
其他應付款	Other payables	118,911,513.41	130,668,624.98
其中：應付利息	Including: Interest payable		
應付股利	Dividends payable	1,184,850.10	1,184,850.10
應付手續費及佣金	Charges and commissions payable		
應付分保賬款	Reinsurance payable		
持有待售負債	Liabilities held for sale		
一年內到期的非流動負債	Non-current liabilities due within one year	1,610,401,730.67	1,099,765,660.25
其他流動負債	Other current liabilities	443,141,627.31	429,131,134.83
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>5,945,097,872.69</b>	<b>5,041,272,420.75</b>
<b>非流動負債：</b>	<b>Non-current liabilities:</b>		
保險合同準備金	Insurance contract liabilities		
長期借款	Long-term loans	13,259,882,056.08	11,203,447,996.55
應付債券	Bonds payable		
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
租賃負債	Lease liabilities	964,764,764.19	1,001,724,123.52
長期應付款	Long-term payables		
長期應付職工薪酬	Long-term staff salaries payable	51,352,783.29	54,241,097.33
預計負債	Estimated liabilities	634,204,598.40	621,479,804.59
遞延收益	Deferred income	53,894,965.03	56,078,113.53
遞延所得稅負債	Deferred income tax liabilities	1,624,843,032.87	1,517,288,155.29
其他非流動負債	Other non-current liabilities		
<b>非流動負債合計</b>	<b>Total non-current liabilities</b>	<b>16,588,942,199.86</b>	<b>14,454,259,290.81</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>22,534,040,072.55</b>	<b>19,495,531,711.56</b>

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
所有者權益：	<b>Shareholders' equity:</b>		
股本	Share capital	<b>1,641,221,583.00</b>	1,641,221,583.00
其他權益工具	Other equity instruments		
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
資本公積	Capital reserve	<b>23,735,431,709.91</b>	23,769,401,463.43
減：庫存股	Less: Treasury shares	<b>157,781,595.94</b>	199,985,012.86
其他綜合收益	Other comprehensive income	<b>278,681,685.63</b>	530,161,396.68
專項儲備	Special reserves	<b>28,135,094.30</b>	26,428,262.04
盈餘公積	Surplus reserves	<b>831,954,051.59</b>	831,954,051.59
一般風險準備	General risk provision		
未分配利潤	Undistributed earnings	<b>15,435,627,055.53</b>	15,293,327,291.52
歸屬於母公司所有者	<b>Total equity attributable to shareholders</b>		
權益合計	<b>of the Company</b>	<b>41,793,269,584.02</b>	41,892,509,035.40
少數股東權益	Minority interests	<b>7,604,316,193.29</b>	7,289,831,237.38
所有者權益合計	<b>Total shareholders' equity</b>	<b>49,397,585,777.31</b>	49,182,340,272.78
負債和所有者權益總計	<b>Total liabilities and shareholders' equity</b>	<b>71,931,625,849.86</b>	68,677,871,984.34

法定代表人：  
*Legal representative:*

蔣安琪  
**Jiang Anqi**

主管會計工作負責人：  
*Person in charge of the  
accounting:*

鄒軍  
**Zou Jun**

會計機構負責人：  
*Head of the accounting  
department:*

文茜  
**Wen Qian**

## 2、 合併利潤表

## 2. Consolidated income statement

單位：元

Unit: RMB

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
一、 營業總收入	I. Total operating income	2,584,202,662.39	2,584,634,945.21
其中：營業收入	Including: Operating income	2,584,202,662.39	2,584,634,945.21
利息收入	Interest income		
已賺保費	Earned premiums		
手續費及佣金收入	Fees and commission income		
二、 營業總成本	II. Total operating costs	1,664,370,213.79	1,730,053,221.55
其中：營業成本	Including: Operating costs	1,439,023,034.31	1,333,898,979.94
利息支出	Interest expenses		
手續費及佣金支出	Fees and commission expenses		
退保金	Payments to surrenders of insurance contracts		
賠付支出淨額	Net amount of insurance claims expenses		
提取保險責任	Net provision for insurance claims		
準備金淨額	expenses		
保單紅利支出	Insurance policy dividend expenses		
分保費用	Reinsurance expenses		
稅金及附加	Taxes and surcharges	9,918,119.43	9,607,861.53
銷售費用	Selling expenses	1,843,598.01	3,762,998.47
管理費用	Administrative expenses	177,516,499.39	120,470,716.61
研發費用	Research and development expenses	8,832,909.84	8,665,204.59
財務費用	Financial expenses	27,236,052.81	253,647,460.41
其中：利息費用	Including: Interest expenses	159,241,467.84	141,823,173.65
利息收入	Interest income	47,530,466.54	104,945,421.58
加：其他收益	Add: Other income	47,840,685.96	6,822,559.26
投資收益	Investment income		
(損失以「-」號填列)	(“-”for losses)	152,071,714.51	-1,327,208,450.82
其中：對聯營企業和合營	Including: Investment income from		
企業的投資收益	associates and joint ventures	168,713,992.93	-1,388,297,012.44
以攤餘成本計量的	Gains from derecognition of		
金融資產終止確	financial assets measured at		
認收益	amortized cost		
匯兌收益(損失以「-」號填列)	Exchange gains (“-”for losses)		
淨敞口套期收益	Net exposure hedging income		
(損失以「-」號填列)	(“-”for losses)		
公允價值變動收益	Gains from changes in fair value		
(損失以「-」號填列)	(“-”for losses)	271,562.29	5,035,513.63
信用減值損失	Credit impairment losses		
(損失以「-」號填列)	(“-”for losses)	1,129,001.34	3,061,772.41
資產減值損失	Asset impairment losses		
(損失以「-」號填列)	(“-”for losses)	-20,791,958.85	-56,646,111.95
資產處置收益	Gains from asset disposals		
(損失以「-」號填列)	(“-”for losses)	529,654.68	

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
三、營業利潤(虧損以「-」號填列)	III. Operating profit (“-” for losses)	1,100,883,108.53	-514,352,993.81
加：營業外收入	Add: Non-operating income	740,717.24	8,407,132.33
減：營業外支出	Less: Non-operating expenses	4,633,138.68	1,271,739.94
四、利潤總額(虧損總額以「-」號填列)	IV. Total profit (“-” for total losses)	1,096,990,687.09	-507,217,601.42
減：所得稅費用	Less: Income tax expenses	314,535,340.19	323,338,719.56
五、淨利潤(淨虧損以「-」號填列)	V. Net profit (“-” for net losses)	782,455,346.90	-830,556,320.98
(一) 按經營持續性分類	(i) Classified by continuing operations		
1. 持續經營淨利潤(淨虧損以「-」號填列)	1. Net profit from continuing operations (“-” for net losses)	782,455,346.90	-830,556,320.98
2. 終止經營淨利潤(淨虧損以「-」號填列)	2. Net profit from discontinued operations (“-” for net losses)		
(二) 按所有權歸屬分類	(ii) Classified by ownership		
1. 歸屬於母公司所有者的淨利潤	1. Shareholders of the parent company (“-” for net losses)	104,274,617.91	-3,896,784,834.74
2. 少數股東損益	2. Non-controlling interests	678,180,728.99	3,066,228,513.76
六、其他綜合收益的稅後淨額	VI. Other comprehensive income, net of tax	-197,578,267.00	-478,337,129.18
歸屬母公司所有者的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to shareholders of the Company	-219,392,832.54	184,435,471.64
(一) 不能重分類進損益的其他綜合收益	(i) Items that will not be reclassified to profit or loss	-192,940,514.99	-161,762,900.03
1. 重新計量設定受益計劃變動額	1. Changes in amount of remeasurement of defined benefit plan		
2. 權益法下不能轉損益的其他綜合收益	2. Other comprehensive income that cannot be transferred into profit and loss under equity method		
3. 其他權益工具投資公允價值變動	3. Changes in fair value of other equity instrument investments	-192,940,514.99	-161,762,900.03
4. 企業自身信用風險公允價值變動	4. Changes in fair value of enterprise’s own credit risk		
5. 其他	5. Others		



項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
(二) 將重分類進損益的其他綜合收益	(ii) Items that may be reclassified subsequently to profit or loss	-26,452,317.55	346,198,371.67
1. 權益法下可轉損益的其他綜合收益	1. Other comprehensive income that can be transferred into profit and loss under equity method		
2. 其他債權投資公允價值變動	2. Changes in fair value of other debt investments		
3. 金融資產重分類計入其他綜合收益的金額	3. Amount of financial assets to be reclassified into other comprehensive income		
4. 其他債權投資信用減值準備	4. Credit impairment provisions for other debt investments		
5. 現金流量套期儲備	5. Cash flow hedge reserve		
6. 外幣財務報表折算差額	6. Exchange differences on translation of financial statements of subsidiaries outside of the mainland China	-26,452,317.55	346,198,371.67
7. 其他	7. Others		
歸屬於少數股東的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to non-controlling interests	21,814,565.54	-662,772,600.82
七、綜合收益總額	VII. Total comprehensive income	584,877,079.90	-1,308,893,450.16
歸屬於母公司所有者的綜合收益總額	Total comprehensive income attributable to shareholders of the Company	-115,118,214.63	-3,712,349,363.10
歸屬於少數股東的綜合收益總額	Total comprehensive income attributable to non-controlling interests	699,995,294.53	2,403,455,912.94
八、每股收益：	VIII. Earnings per share:		
(一) 基本每股收益	(i) Basic earnings per share	0.06	-2.38
(二) 稀釋每股收益	(ii) Diluted earnings per share	0.06	-2.38

本期發生同一控制下企業合併的，被合併方在合併前實現的淨利潤為： 元，上期被合併方實現的淨利潤為： 元。

For the business combination under common control effected in the current period, the net profit recognized by the merged party before the combination was RMB , and the net profit recognized by the merged party in the previous period was RMB .

法定代表人：  
Legal representative:

蔣安琪  
Jiang Anqi

主管會計工作負責人：  
Person in charge of the  
accounting:

鄒軍  
Zou Jun

會計機構負責人：  
Head of the accounting  
department:

文茜  
Wen Qian

## 3、 合併現金流量表

## 3. Consolidated cash flow statement

單位：元

Unit:RMB

項目	Item	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
一、 經營活動產生的現金流量：	I. Cash flows from operating activities:		
銷售商品、提供勞務收到的現金	Cash received from sales of goods and rendering of services	2,737,470,742.39	4,824,974,160.43
客戶存款和同業存放款項淨增加額	Net increase in deposits from customers and inter-banks deposits		
向中央銀行借款淨增加額	Net increase in loans from PBOC		
向其他金融機構拆入資金淨增加額	Net increase in loans from other financial institutions		
收到原保險合同保費取得的現金	Cash receipts of premium of direct insurance contracts		
收到再保業務現金淨額	Net cash received from reinsurance business		
保戶儲金及投資款淨增加額	Net increase in deposits from insurance policy holders and investment		
收取利息、手續費及佣金的現金	Cash receipts of interest, fees and commission		
拆入資金淨增加額	Net increase in capital borrowed		
回購業務資金淨增加額	Net increase in funds of repurchase operations		
代理買賣證券收到的現金淨額	Net cash received from acting trading securities		
收到的稅費返還	Tax refunds received	250,426,496.90	222,648,642.78
收到其他與經營活動有關的現金	Cash received relating to other operating activities	115,983,362.57	84,770,058.13
<b>經營活動現金流入小計</b>	<b>Sub-total of cash inflows from operating activities</b>	<b>3,103,880,601.86</b>	<b>5,132,392,861.34</b>
購買商品、接受勞務支付的現金	Cash paid for goods and services	1,112,070,852.50	1,172,633,135.98
客戶貸款及墊款淨增加額	Net increase in loans and advances to customers		
存放中央銀行和同業款項淨增加額	Net increase in deposits with central bank and inter-banks		
支付原保險合同賠付款項的現金	Cash paid for claims of direct insurance contracts		
拆出資金淨增加額	Net increase in capital lending		
支付利息、手續費及佣金的現金	Cash paid for interest, fees and commission		
支付保單紅利的現金	Cash paid for dividends of insurance policies		
支付給職工以及為職工支付的現金	Cash paid to and on behalf of employees	402,598,203.03	310,192,373.65
支付的各項稅費	Payments of taxes and surcharges	440,364,642.83	451,975,941.15
支付其他與經營活動有關的現金	Cash paid relating to other operating activities	197,165,652.52	53,222,959.21
<b>經營活動現金流出小計</b>	<b>Sub-total of cash outflows from operating activities</b>	<b>2,152,199,350.88</b>	<b>1,988,024,409.99</b>
<b>經營活動產生的現金流量淨額</b>	<b>Net cash flows from operating activities</b>	<b>951,681,250.98</b>	<b>3,144,368,451.35</b>

項目	Item	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
二、投資活動產生的現金流量：	<b>II. Cash flows from investment activities:</b>		
收回投資收到的現金	Cash received from withdrawal of investments	61,006,851.79	240,079,906.99
取得投資收益收到的現金	Cash received from investment income	4,251,391.22	1,714,790.50
處置固定資產、無形資產和其他 長期資產收回的現金淨額	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	751,960.55	
處置子公司及其他營業單位 收到的現金淨額	Net cash received from disposal of subsidiaries and other business units		
收到其他與投資活動有關的現金	Cash received relating to other investing activities	6,395,113.64	3,435,800.00
<b>投資活動現金流入小計</b>	<b>Sub-total of cash inflows from investing activities</b>	<b>72,405,317.20</b>	<b>245,230,497.49</b>
購建固定資產、無形資產和 其他長期資產支付的現金	Cash paid to acquire fixed assets, intangible assets and other long-term assets	886,893,430.38	1,268,543,965.35
投資支付的現金	Cash paid for investments	350,000,000.00	1,065,885,000.00
質押貸款淨增加額	Net increase in pledged lending		
取得子公司及其他營業單位 支付的現金淨額	Net cash paid to acquire subsidiaries and other business units		
支付其他與投資活動有關的現金	Cash paid relating to other investing activities	2,620,602.85	4,196,979.55
<b>投資活動現金流出小計</b>	<b>Sub-total of cash outflows from investing activities</b>	<b>1,239,514,033.23</b>	<b>2,338,625,944.90</b>
<b>投資活動產生的現金流量淨額</b>	<b>Net cash flows from investing activities</b>	<b>-1,167,108,716.03</b>	<b>-2,093,395,447.41</b>
三、籌資活動產生的現金流量：	<b>III. Cash flows from financing activities:</b>		
吸收投資收到的現金	Cash received from investments		
其中：子公司吸收少數股東投資 收到的現金	Including: Cash received by subsidiaries from investment of non-controlling interests		
取得借款收到的現金	Cash received from borrowing	4,357,759,439.69	3,415,262,725.77
收到其他與籌資活動有關的現金	Cash received relating to other financing activities	7,375,300.25	86,331,588.15
<b>籌資活動現金流入小計</b>	<b>Sub-total of cash inflows from financing activities</b>	<b>4,365,134,739.94</b>	<b>3,501,594,313.92</b>
償還債務支付的現金	Cash paid for repayment of borrowings	1,113,025,888.67	3,880,607,010.49
分配股利、利潤或償付利息支付 的現金	Cash paid for dividends, profits or payments of interests	548,212,243.92	608,767,670.26
其中：子公司支付給少數股東的 股利、利潤	Including: Dividends and profits paid to non- controlling interests by subsidiaries	385,566,819.04	459,652,679.29
支付其他與籌資活動有關的現金	Cash paid relating to other financing activities	80,678,526.76	54,002,185.84
<b>籌資活動現金流出小計</b>	<b>Sub-total of cash outflows from financing activities</b>	<b>1,741,916,659.35</b>	<b>4,543,376,866.59</b>
<b>籌資活動產生的現金流量淨額</b>	<b>Net cash flows from financing activities</b>	<b>2,623,218,080.59</b>	<b>-1,041,782,552.67</b>
四、匯率變動對現金及現金等價物的 影響	<b>IV. Effects of changes in exchange rate on cash and cash equivalents</b>	2,809,387.99	-224,672,325.55
五、現金及現金等價物淨增加額	<b>V. Net increase in cash and cash equivalents</b>	2,410,600,003.53	-215,481,874.28
加：期初現金及現金等價物餘額	Add: Opening balance of cash and cash equivalents	5,635,127,460.00	9,330,479,516.73
六、期末現金及現金等價物餘額	<b>VI. Closing balance of cash and cash equivalents</b>	8,045,727,463.53	9,114,997,642.45

(二) 2025年起首次執行新會計準則調整首次執行當年年初財務報表相關項目情況

適用  不適用

(三) 審計報告

第一季度報告是否經過審計

是  否

公司第一季度報告未經審計。

承董事會命  
天齊鋰業股份有限公司  
董事長兼執行董事  
蔣安琪

香港，2025年4月29日

於本公告日期，本公司董事會由以下成員組成：執行董事蔣安琪女士、蔣衛平先生、夏浚誠先生及鄒軍先生；及獨立非執行董事向川先生、唐國瓊女士、黃瑋女士及吳昌華女士。

(II) The relevant items in the financial statements at the beginning of the year being adjusted as the new accounting standards are implemented for the first time in 2025

Applicable  Not applicable

(III) Audit Report

Has the first quarterly report been audited

Yes  No

The first quarterly report of the Company has not been audited.

By order of the Board  
**Tianqi Lithium Corporation**  
**Jiang Anqi**  
*Chairlady of the Board and Executive Director*

Hong Kong, 29 April 2025

*As at the date of this announcement, the Board comprises Ms. Jiang Anqi, Mr. Jiang Weiping, Mr. Ha, Frank Chun Shing and Mr. Zou Jun as executive directors, and Mr. Xiang Chuan, Ms. Tang Guoqiong, Ms. Huang Wei and Ms. Wu Changhua as independent non-executive directors.*