

China Modern Dairy Holdings Ltd. 中國現代牧業控股有限公司 (於開曼群島註冊成立之有限公司) (Incorporated in the Cayman Islands with limited liability) (Stock Code 股份代號: 1117)

Dear registered shareholder(s),

<u>China Modern Dairy Holdings Ltd. (the "Company") – Notice of Availability</u> - <u>Notice of publication of Circular containing Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communications")</u>

20 May 2025

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at <u>www.moderndairyir.com</u> and the HKEXnews website at <u>www.hkexnews.hk</u>. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website or browsing through the HKEXnews website.

For the registered shareholders who have selected to receive the Company's Corporate Communications (the "Corporate Communications") (More 1) in printed version, enclosed are the Current Corporate Communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason or wish to receive the Current Corporate Communications in printed form, the Company will promptly upon your notice send the printed version of the Current Corporate Communications to you free of charge; please write to the Company's Hong Kong share registrar (the "Share Registrar") Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by email to info@moderndairyir.com.

You are entitled to change the means of receipt of the future Corporate Communications by completing the enclosed reply form (the "**Reply Form**") and return it by hand or by post, using the mailing label at the bottom of the Reply Form to the Share Registrar (no postage stamp is necessary if posted in Hong Kong; otherwise please affix an appropriate stamp); or you may also send a scanned copy of the Reply Form duly completed and signed via email to <u>info@moderndairyir.com</u>.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at www.moderndairyir.com or the HKEXnews website at www.moderndairyir.com or www.moderndairyir.com or www.moderndairyir.com or www.moderndairyir.com or

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to <u>info@moderndairyir.com</u> specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and or until the instructions have been revoked or superseded (whichever is earlier).

Should you have any queries in relation to this letter, please call the Company's Investors' Relations telephone hotline at (852) 2850 6252 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board China Modern Dairy Holdings Ltd. Li Kwok Fat Company Secretary

Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

中國現代牧業控股有限公司(「本公司」) - 可供查閱通知 - 載有股東週年大會通告之通函及委任表格(「本次公司通訊」)之發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站 <u>www.moderndairyir.com</u> 及香港交易所披露易網站 <u>www.hkexnews.hk</u>,歡迎瀏覽。請在本公司網站主頁按「投資者關係」項下或在香港交易所披 露易網站瀏覽本次公司通訊。

若 閣下已選擇收取本公司的公司通訊(「**公司通訊**」)^(#21)之印刷本,則隨函附奉 閣下所選擇之語言版本的本次公司通訊印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通 訊出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊的印刷本; 閣下可以書面方式通知本公司的香港股份過戶登記處(「**股份過戶處」**)香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至 <u>info@moderndairyir.com</u>。

閣下有權要求更改所選擇收取未來公司通訊的收取方式,請填妥隨附之回條(「**回條**」),然後以專人交付或使用回條底部隨附的郵寄標籤將回條寄回股份過戶處(如在香港投寄,毋須貼上郵票:否則,請 貼上適當的郵票); 閣下亦可把已填妥及簽署之回條的掃描副本以電郵方式發送至 info@moderndairyir.com。

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第 2.07 條,本公司謹此通知 閣下,本公司已採用以電子方式 發佈公司通訊。請注意,所有未來公司通訊的英文版和中文版將在本公司網站 <u>www.moderndairyir.com</u>和香港交易所披露易網站 <u>www.hkexnews.hk</u>上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描随附之回條上列印的 閣下專屬二維碼來提供 閣下的電郵地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如果公司沒有收到 閣下的有效電郵地址,直至股份通戶處收到 閣下有效的電郵地址前, 閣下或將(i)無法收到任何有關發佈公司通訊的通知; (ii)需要主動査看本公司網站和香港交易所披露易網站以 窗意公司通訊的發佈;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 ^(###2)。

若 閣下希望收取未來公司通訊之印刷本,請填妥隨附之回條並交子股份過戶處或發送電郵至<u>info@moderndairyir.com</u>,並註明 閣下的姓名、地址以及收取未來公司通訊印刷本的要求。請注意,收取 未來公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,或直至指令被撤銷或取代(以較早者為准)。

如 閣下對本函件有任何疑問,請致電本公司投資者關係電話熱線(852)28506252,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。



2025年5月20日

附註1: 公司通訊指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:(a) 董事報告、年度帳目以及審計報告副本及(如適用)財務摘要報告;(b) 中期報告及(如適用)中 期摘要報告;(c) 會議通告;(d) 上市文件;(e) 通商;及(f) 代表委任表格。 附註2: 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

To: Computershare Hong Kong Inves 17M Floor, Hopewell Centre	stor Services Limited (The	REPLY FORM 回 "Share Registrar")致:	香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wan Cha Please <u>choose ONLY ONE of the options</u>		只選擇其中一項)	合和中心 17M 樓
			Personalized OR Code 專屬二維碼
選項1: 掃瞄 閣下專屬二 發佈的未來公司通	electronic disseminat 維碼提供 閣下之電 舾訊 [*]	of future Corporate C ion by scanning <u>your r</u> 了郵件地址,以接收 Reply Form if you cl	<u>bersonalized QR code</u> 公司通過電子方式
	, 閣下 無須 交回本		
dissemination 選項 2: 本人/吾等現以書面提供本人/吾 Name of Securities holder(s) 證券持有人姓名	等之電子郵件地址・以確保收到	•	Ioldings Ltd.
Email address 電郵地址: (Note 3 / 附註 3)			
instruction, or until the instructi	ons have been revoked or super	r seded. ^(Note 5) (Please mark "√" in 示由收取指示日期起計一年內有5	that this instruction is valid only for one year starting from the receipt date of the below box if applicable) 故,或直至指令被撤銷或取代。(^{#)註 5)} (如適用,請在以下一個方格內劃上 English and Chinese Version 英文及中文版本
Signature(s): ^(Note 1) 簽名: ^(附註 1)		Contact number: 聯絡電話號碼:	Date: 日期:
Notes 別註: 1. Place complete all your details clearly. If your sh 請清差填妥 圖下之所有資料,如屬聯名股東,現 2. Any Reply Form with no signature or otherwise inco- 任何回條若未有發書或在其他方面現晷不正確, f 3. If the Company does not receive a functional email 如本公司沒有说到 圖下的有效電子塑件地址. 4. If you provide more than one email address by QR 如 圖下麵過二雌碼、電郵、回條及/或見他方式; 5. If you mark '''' in the box in Option 3. no email a 如 圖下麵過二雌碼、電郵、回條及/或見他方式; 6. For the avoidance of doub, the Company does not 高好存變, 在本句回緣上的任何額外指示, 本公司將 4. Unless orvidane combut, the Company does not 2. Unless onvidance of doub, the Company does not 2. Unless orvidance of doub, the Company does not 2. Unless ordiance of doub, the Company does not 2. Unless ordianter of doub, the Company does not 3. Unless ordianter ordianter	は石榴藻魚田所有勝名級東聯合義署 可rectly completed will be void. 司本回條將會作意。 園 「將無法逆刃有觸發他公司通訊。 このde, email, reply form and/or other n 提供多於一個的電子多斯化地, 只名 uddress will be registered and only G 電子郵件地址發登記。只會收取公 accept any other instructions given o 等不予處理。 ions refer to any documents issued o	· 方為有效。 · 方為有效。 uble to receive notifications regarding t 的透知。 neans, only the latest one email address 「周下最後提供的電子郵件地址滑音 orporate Communications [*] in printed fa 可通訊*的印刷版。 * nthis Repty Form. r to be issued by the Company for the i	he publication of Corporate Communications [®] . provided will be registered. 程用於 盤冠 -
ERSONAL INFORMATION COLLECTION STATEME) "Personal Data" in this statement has the same me 本電明中所指的「包人資料」與香港法例第 486 i) Your Personal Data provided in this Reply Form w relating to your holdings in the Company. Your su and/or request as stated in this Reply Form. 圖下於本回條所提供的個人資料將用於[包括但7 資料:本公司可能無无處理 圖下在本回條上形) be retained for such period as may be necessary for 公司可能任何所說明的用途或在法例規定的情况) You have the right to request access to and/or corr mail to the Hong Kong Privacy Officer of the Shar 圖下方準備標 《私圖層例》的依字面間方更能容	NT 收集個人資料聲明 aning as "personal data" in the Person 夏 (個人資料(私題)(修例)(「 ill be used in connection with, inclu- pply of Personal Data to the Compan K限於)有關本公司以電子方式發佈公 道的指示及火或要求。 d by the Company to its subsidiaries or our verification and record purpose 下、將 閣下的個人資料投露或購 ection of your Personal Data in accord re Registrar at 17M Floor, Hopewell	hal Data (Privacy) Ordinance, Chapter 4 (私隱條例)」) 中「個人資料」的強。 ing but not limited to, the Company's y is on a voluntary basis. In case of a fa v司通訊+及就 閣下持有的公司證券有 t, the Share Registrar, and/or other com So Sacojn的附屬公司 - 股份過戶處、及 Jance with the provisions of the PDPO	
任提出:或發送電郵至 <u>PrivacyOfficer@compute</u> <u>Mailing Label 郵 零 標</u> Computershare Hong Kong Investor 1 香港中央證券登記有限 Freepost No. 開使回影號 Freepost No. 開使回影號	籤 Services Limited 公司	Please of	au the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong. 當 閣下寄回此回條時 · 請將郵寄標籤剪貼於信封上 *

╋