(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code / 股份代號: 06881)

NOTIFICATION LETTER 通知信函

4 June 2025

Dear Registered holder,

China Galaxy Securities Co., Ltd. (the "Company")

ice of Publication of Circular, Notice and Proxy Form of Annual General Meeting (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.chinastock.com.cn. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at chinagalaxy.ecom@computershare.com.hk or by notice in writing to the Company's Hong Kong branch share registrar and transfer office (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.chinastock.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East,

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you may need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (ii) the Company will send the Actionable Corporate Communications (nate) in printed form in the future.

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to chinagalaxy.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board

China Galaxy Securities Co., Ltd. WANG Sheng

Chairman and Executive Director

Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記持有人:

中國銀河證券股份有限公司(「本公司」) - 股東週年大會通函、通告及代表委任表格(「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.chinastock.com.cn</u>),歡迎瀏覽。 閣下若因任何 理由以致在收取或接收载於本公司網址上的本次公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址 chinagalaxy.ecom@computershare.com.hk 或以書面方式郵寄致本公司的香港股份過戶登記分處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於 接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,本公司謹此通知 閣下,本公司已採用以電子 方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報 告副本以及(如適用)財務摘要報告; (b)中期報告及其中期報告摘要(如適用); (c)會議通知; (d)上市文件; (e)通函;及(f)代表委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.chinastock.com.cn 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處香港中 央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, (i) 閣下或需要主動查看公司網站和披露易網站以留意公司通訊的發佈; 及(ii)本公司未來將以印刷本形式發送可 供採取行動的公司通訊®

若關下希望收取未來公司通訊之印刷版,請填妥随附回條並寄回股份過戶處或發送電子郵件至 chinagalaxy.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意, 收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效, 此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

代表董事會

中國銀河證券股份有限公司 王晟

董事長及執行董事

To: Computershare Hong Kong Investor S (the "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hon		(香	所港中央證券登記有限公司 「股份過戶處」) 港灣仔皇后大道東 183 號 和中心 17M 樓	
(Please choose ONLY ONE of the options below (請從以下選項中 只選擇其中一項)	<u>w</u>)			
Option 1: Provide your emain Communications (Note 3 your personalized QR	馬提供 閣下之電子郵件地址,以	dissemin	ation by scanning	Personalized QR Code 專屬二維碼
You are NOT requir	red to return this Reply Form if 閣下無須交回本回條。	you choo	se Option 1.	
Option 2: I/we hereby provide my/our em company (the "Company") via 選項 2: 本人/吾等現以書面提供本人/吾			•	· ·
Name of Securities holder(s) 證券持有人姓名			上市公司名稱:	
	China Gal 中國銀河		rities Co., Ltd. 有限公司	
Email address 電郵地址: (Note 3 / 附註3)		<u> </u>	14144-1	
Option 3: I/we hereby request for receipt below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*	-		•	rinted form (Please mark "✓" in th
instruction has been revoked, superseded of		•		pt date of instruction until the
	本指示由收取指示日期起計一年內有效,直	至指示被撤銷	∮、取代或逾期失效。 ^(附註 5)	
☐ Printed English version 英文印刷本	Printed Chinese version 中文印刷本	Printed Er	glish and Chinese versions 中、身	英文印刷本
Signature(s): (Note 1)	Contact number:		Date:	

REPLY FORM

回條

簽名: (附註 1)

- Notes 所註:

 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.

 清海楚镇安 阁下之所有冀村、知殿器名殷東、别本包修强由所有都名殷東部含金署。方為有效。

 2. Any Reply Form with no signature or otherwise incorrectly completed will be void.

 任何回接若考育養養或在其他方面相景不正確,别本包修鹅身作器。

 3. If the Company does not receive a functional email address in your reply, the Company will send the Actionable Corporate Communication in printed form in the future. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

 如公司设有收割 阁下的有效看予新件地址、公司佛以回谢本形式衰装可採报有勤的未来公司通訊。可採银行動的公司通訊。

 图下的中央设备中的工作,从中央内部的工作,从中央内部的公司通讯的工作,从中央内部的公司通讯的工作,从中央内部的公司通讯的工作,从中央内部的公司通讯的工作,从中央内部的公司通讯的工作,从中央内部的工作,从中,从中央内部的工作,从中和工作,从中的工作和工作,从中的工

聯絡雷話號碼:

- 製える以来有収到 蘭ト的有效電子銀杆地址、公司商以比刷本が不被名の供採収行動的水火公司曲部。の供採取行動的水公司連絡指生物が及要来發行人的磁券持有人指示具模型的行使具有關 維券持有人的機利 的公司連絡計畫。 電影、回路及び具形の大理性が大理性が表で、回路電子銀杆地址、只有、簡下最後提供的電子銀杆地址 記載的ない。 5. If you mark "V" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 図 閣下は推奨 3方的の動土 "V" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 図 閣下は推奨 3方的の動土 "V" is "As 不会育電子影件地址 是另 "以下的工程" 以下的心理的 "以下的工程" 以下的工程" 以下的工程"
- period as may be necessary for our verification and record purposes.
 公司司就任何所認的用途或在法例规定的情况下,将一部下的個人資料披露或轉移給公司的附屬公司,股份過戶處,及/或其他公司或團體,並蔣在總當期間保留該等個人資料作核實及紀錄用途,
 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Register at ITM Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by complete hare commist.
 图下有機化機(結構修用)的條文質閱及以應於金 層下的個人資料、程序以表现是更大的規模的。 PrivacyOfficer@computershare.com.hk

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

日期:

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。