

IMPORTANT

If you are in any doubt about this circular or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Leeport (Holdings) Limited, you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser.

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LEEPORT (HOLDINGS) LIMITED
力豐 (集團) 有限公司*
(incorporated in Bermuda with limited liability)
(Stock Code: 387)

SUPPLEMENTAL CIRCULAR
FOR ANNUAL GENERAL MEETING
PROPOSED APPOINTMENT OF AUDITOR
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to (i) the circular of Leeport (Holdings) Limited (the “**Company**”) dated 23 April 2025 (the “**Original Circular**”) and the notice of AGM dated the same day (the “**Original AGM Notice**”) to the Shareholders in relation to, among other things, information on matters to be dealt with at the AGM; and (ii) the announcement of the Company dated 3 June 2025 (the “**Announcement**”) in relation to the proposed appointment of Messrs Ernst & Young (“**EY**”) as the auditor of the Company effective immediately following the retirement of Messrs PricewaterhouseCoopers (“**PwC**”) at the conclusion of the AGM, subject to the approval of the Shareholders at the AGM. Unless the context requires otherwise, capitalized terms used in this supplemental circular (the “**Supplemental Circular**”) shall have the same meanings as those defined in the Original Circular and the Announcement.

This Supplemental Circular should be read in conjunction with the Original Circular, the Original AGM Notice and the Announcement. The purpose of this Supplemental Circular is to provide the Shareholders with information regarding the amendment of resolution relating to the proposed appointment of the auditor of the Company at the AGM and the supplemental AGM notice as set out on pages 3 to 4 of this Supplemental Circular (the “**Supplemental AGM Notice**”).

A Supplemental Proxy Form for use at the AGM (the “**Supplemental Proxy Form**”) is published with this Supplemental Circular. Whether or not you desire to attend the 2025 Annual General Meeting, you are requested to complete the form of proxy and return the same to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time appointed for the 2025 Annual General Meeting or any adjournment thereof. Completion and delivery of the form of proxy will not preclude you from subsequently attending and voting at the 2025 Annual General Meeting or any adjournment thereof if you so wish.

* For identification purposes only



LLEPORT (HOLDINGS) LIMITED
力 豐 (集 團) 有 限 公 司 *

(incorporated in Bermuda with limited liability)

(Stock Code: 387)

Executive Directors:

LEE Sou Leung, Joseph (*Chairman*)
CHAN Ching Huen, Stanley
POON Yiu Ming

Non-executive Director:

TSE Sui Yin, Sally

Independent Non-Executive Directors:

ZAVATTI Salvatore
WONG Tat Cheong, Frederick
KRACHT Jurgen Ernst Max

Registered Office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head Office and Principal Place of
Business in Hong Kong:*

1st Floor, Block 1
Golden Dragon Industrial Centre
152-160 Tai Lin Pai Road
Kwai Chung
New Territories
Hong Kong

5 June 2025

To the Shareholders

Dear Sir/Madam,

SUPPLEMENTAL CIRCULAR
PROPOSED APPOINTMENT OF AUDITOR

APPOINTMENT OF AUDITOR

As disclosed in the Original Circular, the existing auditor, PwC, will retire as the auditor of the Company at the conclusion of the AGM, and will stand for election at the AGM as part of the Company's regular rotation of auditor, subject to the approval of the Shareholders. Nevertheless, with reference to the Announcement, having considered future needs of audit services, the length of auditor's tenure and the proposed audit fee etc., the Board has resolved, with the recommendation of the Audit Committee, to propose the appointment of EY as the auditor of the Company instead of PwC effective immediately following the retirement of PwC at the conclusion of the AGM, subject to the approval of the Shareholders at the AGM (the "**Proposed Appointment**").

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LETTER FROM THE BOARD OF DIRECTORS

The Board considers that EY's appointment as the auditor of the Company is in the interest of the Company and its Shareholders as a whole. The Board and the Audit Committee in proposing the appointment of EY as the auditor of the Company have considered a number of factors in assessing the appointment of EY as the auditor of the Company, including but not limited to (i) its market reputation; (ii) its resources, capabilities, industry knowledge and technical competence in providing audit work for companies listed on The Stock Exchange of Hong Kong Limited; (iii) its audit proposal; (iv) its independence from the Group and objectivity; (v) the relevant guidelines issued by the Accounting and Financial Reporting Council.

Accordingly, the Board proposes to seek the approval of the Shareholders of the Proposed Appointment at the AGM and the appointment of EY as the auditor of the Company shall come into effect upon approval of the Shareholders at the AGM.

PwC will retire as the auditor of the Company upon expiration of its current term of office at the conclusion of the forthcoming annual general meeting of the Company to be held on 25 June 2025 (the "AGM") and will not seek for re-appointment. The Company is incorporated under the laws of Bermuda and to the knowledge of the Board there is no requirement under the laws of Bermuda for the retiring auditor to confirm whether or not there is any circumstance connected with their retirement which they consider should be brought to the attention of the Shareholders and creditors of the Company. PwC has therefore not issued such confirmation. The Board and the Audit Committee of the Company (the "Audit Committee") confirms that there is no disagreement between the Company and PwC and that there are no other matters in connection with the retirement of PwC as the auditor of the Company that would be required to be brought to the attention of the Shareholders.

RECOMMENDATION

The Directors believe that the Proposed Appointment is in the best interest of the Company and the Shareholders as a whole. The Board recommends the Shareholders to vote in favour of the relevant resolution to be proposed at the AGM and as set out in the Supplemental AGM Notice.

By Order of the Board
Leeport (Holdings) Limited
Lee Sou Leung, Joseph
Chairman

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Leeport
LEEPORT (HOLDINGS) LIMITED
力豐(集團)有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 387)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to the (i) the circular of Leeport (Holdings) Limited (the “**Company**”) dated 23 April 2025 (the “**Original Circular**”); (ii) the notice of the annual general meeting of the Company dated 23 April 2025 (the “**Original AGM Notice**”); and (iii) the supplemental circular of the Company dated 5 June 2025 (the “**Supplemental Circular**”). Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Original Circular and/or the Supplemental Circular. Apart from the amendments stated below, all the information contained in the Original AGM Notice remains to have full force and effect.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that resolution number 4 in the Original AGM Notice regarding the re-appointment of PricewaterhouseCoopers as auditor of the Company will be modified and replaced by the following resolution number 4A and the same be put forward to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following resolution:

- 4A. To appoint Messrs. Ernst & Young as the Company’s auditors and to authorise the board of directors to fix their remuneration.

As stated in the supplemental circular to shareholders dated 5 June 2025, resolution number 4 with respect to the re-appointment of auditor as set out in the Original AGM Notice will be modified and replaced by resolution 4A regarding the appointment of Messrs Ernst & Young as the Company’s auditors and authorize the board of directors to fix their remuneration to be submitted to shareholders for consideration. Taking into account the disclosure in the Supplemental Circular, the Board of Directors recommended the shareholders of the Company to consider and approve the appointment of Messrs Ernst & Young as the Company’s auditors and to authorise the board of directors to fix their remuneration at the AGM to be held on 25 June 2025.

By Order of the Board
Leeport (Holdings) Limited
Lee Sou Leung, Joseph
Chairman

Hong Kong, 5 June 2025

* *For identification purposes only*

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Head office and principal place of business in Hong Kong:

1st Floor, Block 1
Golden Dragon Industrial Centre
152-160 Tai Lin Pai Road
Kwai Chung
New Territories
Hong Kong

Notes:

1. For details of the above resolution number 4A, please refer to the supplemental circular dated 5 June 2025 (the “**Supplemental Circular**”). A supplemental proxy form (the “**Supplemental Proxy Form**”) for the above resolution number 4A is enclosed with the Supplemental Circular.
2. In order to be valid, the completed Supplemental Proxy Form should be deposited at the office of the Company’s share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours before the time fixed for holding the meeting or any adjournment thereof.
3. If you have already validly appointed proxy/proxies under the proxy form which was published on the websites of Hong Kong Exchanges and Clearing Limited and the Company on 23 April 2025 and was despatched to the Shareholders (upon request) on 23 April 2025 together with the Original Circular (the “**First Proxy Form**”) to attend and act on your behalf at the 2025 AGM but have not completed and returned the Supplemental Proxy Form, your proxy/proxies will have the right to vote on resolution number 4A set out in this supplemental notice at his/her discretion. If the proxy/proxies being appointed to attend the 2025 AGM under the Supplemental Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the 2025 AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the 2025 AGM.
4. Please refer to the 2025 AGM Notice and the circular of the Company both dated 23 April 2025 for details in respect of the other resolutions to be transacted at the 2025 AGM, eligibility for attending the 2025 AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.

As at the date of this Notice, the executive Directors are Mr. LEE Sou Leung, Joseph, Mr. CHAN Ching Huen, Stanley and Mr. POON Yiu Ming; the non-executive director is Ms. TSE Sui Yin, Sally; and the independent non-executive Directors are Mr. ZAVATTI Salvatore, Mr. WONG Tat Cheong, Frederick and Mr. KRACHT Jurgen Ernst Max.