

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular, you should consult your independent stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Chengdu SIWI Science and Technology Company Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effective for transmission to the purchaser or the transferee.

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中国电科
成都四威科技股份有限公司
CHENGDU SIWI SCIENCE AND TECHNOLOGY COMPANY LIMITED
(a sino-foreign joint stock company incorporated in the People's Republic of China)
(Stock Code: 1202)

(1) PROPOSED APPOINTMENT OF AUDITORS;
AND
(2) NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2025

A letter from the Board containing information on the proposed appointment of auditors is set out on pages 3 to 5 of this circular.

A notice convening the first extraordinary general meeting in 2025 (the “EGM”) to be held at 3:00 p.m., on Tuesday, 12 August 2025 at the conference room of the Company at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the PRC is set out on pages EGM-1 to EGM-2 of this circular.

A form of proxy for use at the EGM is enclosed and is also published on the Stock Exchange’s website (<http://www.hkexnews.hk>) and the Company’s website (<http://www.cdc.com.cn>). Whether or not you intend to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending the EGM and voting in person if you so wish.

25 July 2025

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Articles” or “Articles of Association”	the articles of association of the Company, as amended from time to time
“Audit Committee”	the audit committee of the Board of the Company
“Board”	the board of Directors
“Company”	Chengdu SIWI Science and Technology Company Limited (成都四威科技股份有限公司), a sino-foreign joint stock limited company incorporated in the PRC, whose H Shares are listed on the Main Board of the Stock Exchange
“Directors”	the directors of the Company
“Domestic Share(s)”	ordinary shares of the capital of the Company, with a nominal value of RMB1.00 each, which are subscribed for and paid up in RMB
“EGM”	the extraordinary general meeting of the Company to be held at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the PRC on Tuesday, 12 August 2025 at 3:00 p.m. or any adjournment thereof
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas-listed foreign shares of the nominal value of RMB1.00 each in the ordinary share capital of the Company which are listed on the Main Board of the Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Pan-China”	Pan-China Certified Public Accountants (天健會計師事務所)
“PRC” or “China”	the People’s Republic of China, for the purpose of this circular excluding Hong Kong, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC

DEFINITIONS

“Share(s)”	Domestic Share(s) and/or H Share(s)
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

LETTER FROM THE BOARD



成都四威科技股份有限公司

CHENGDU SIWI SCIENCE AND TECHNOLOGY COMPANY LIMITED

(a sino-foreign joint stock company incorporated in the People's Republic of China)

(Stock Code: 1202)

Executive Directors:

Ms. Li Tao (*Chairman*)

Mr. Wu Xiaodong

Non-executive Directors:

Mr. Chen Wei

Mr. Xu Jiaxin

Mr. Xu Ningbo

Mr. Zeng Li

Independent Non-executive Directors:

Ms. Fu Wenjie

Mr. Kang Yiguo

Mr. Li Shaorong

Registered office:

No. 18, Xinhang Road

The West Park of Hi-tech

Development Zone

Chengdu

Sichuan Province

The PRC

Postal code: 611731

Principal place of business in Hong Kong:

Unit 105, 1/F., Mirror Tower

61 Mody Road, Tsim Sha Tsui

Kowloon

Hong Kong

25 July 2025

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED APPOINTMENT OF AUDITORS;

AND

(2) NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2025

1. INTRODUCTION

The purpose of this circular is to give you the notice of the EGM and to provide you with information regarding certain resolutions to be proposed at the EGM to enable you to make an informed decision on whether to vote for or against those resolutions to be proposed at the EGM.

2. PROPOSED APPOINTMENT OF AUDITORS

Reference is made to the announcements of the Company dated 30 May 2025, 17 June 2025 and 25 July 2025 in relation to the appointment of the auditors.

LETTER FROM THE BOARD

Based on the selection process of the Company and as recommended by the Audit Committee, the Board resolved to propose to the Shareholders at the EGM to approve the appointment of Pan-China as the auditors of the Company for the year 2025 and to authorise the Board to determine the remuneration of the auditors.

In assessing the appointment of Pan-China as the auditors of the Company, the Audit Committee has considered a number of factors, including but not limited to: (i) the audit fees proposed by Pan-China; (ii) their extensive experience, industry knowledge, and technical competency in providing audit services to listed companies; (iii) their independence from the Group and objectivity; and (iv) their available resources and capabilities, including the size and composition of the proposed audit team.

Based on the above, the Audit Committee and the Board are satisfied that Pan-China is eligible and suitable to act as the new auditors of the Company. The Board is of the view that the proposed appointment of Pan-China would be in the best interest of the Company and the Shareholders as a whole.

The above resolution will be submitted, by way of ordinary resolution, for the Shareholders' consideration and approval at the EGM. If approved, the terms of service of Pan-China will commence from the date on which the relevant resolution is approved up to the conclusion of the next annual general meeting of the Company.

3. EGM

A notice convening the EGM to be held at 3:00 p.m. on Tuesday, 12 August 2025 at the conference room of the Company at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the PRC is set out on pages EGM-1 to EGM-2 of this circular.

A form of proxy for use at the EGM is enclosed and is also published on the Stock Exchange's website (<http://www.hkexnews.hk>) and the Company's website (<http://www.cdc.com.cn>). Whether or not you intend to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending the EGM and voting in person if you so wish.

4. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll. The chairman of the EGM shall therefore demand voting on all resolutions set out in the notice of EGM be taken by way of poll pursuant to Article 68 of the Articles of Association.

On a poll, every Shareholder present in person or by proxy or (being a corporation) by its duly authorised representative shall have one vote for each Share registered in his/her name in the register of members. A Shareholder entitled to more than one vote need not use all his/her votes or cast all the votes he/she uses in the same manner.

LETTER FROM THE BOARD

5. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from 8 August 2025 to 12 August 2025 (both days inclusive), during which period no transfer of Shares will be registered. In order to be qualified for attending and voting at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Ltd. at Shops 1712–16, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for the holders of H Shares; or the registered office of the Company at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the PRC (postal code: 611731) for the holders of Domestic Shares for registration by 4:30 p.m. on 7 August 2025. Shareholders of the Company whose names appear on the register of members at the business hours on 12 August 2025 are entitled to attend and vote at the EGM (or any adjourned meetings thereof).

6. RECOMMENDATIONS

The Board considers that the resolutions set out in the notice of the EGM is in the best interests of the Company and the Shareholders as a whole. The Directors therefore recommend the Shareholders to vote in favour of the resolutions proposed at the EGM.

7. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

On behalf of the Board
Chengdu SIWI Science and Technology Company Limited
Li Tao
Chairman

Chengdu, the PRC

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING



成都四威科技股份有限公司

CHENGDU SIWI SCIENCE AND TECHNOLOGY COMPANY LIMITED

(a sino-foreign joint stock company incorporated in the People's Republic of China)

(Stock Code: 1202)

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

The 2025 first extraordinary general meeting (the “EGM”) of Chengdu SIWI Science and Technology Company Limited (the “**Company**”) will be held at the conference room of the Company at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the People's Republic of China (the “**PRC**”) at 3:00 p.m. on Tuesday, 12 August 2025 for the following purposes:

ORDINARY RESOLUTION

1. To consider and approve the proposed appointment of Pan-China Certified Public Accountants (天健會計師事務所) as the auditors of the Company for the year 2025 and to authorise the Board to determine their remuneration.

By order of the Board

Chengdu SIWI Science and Technology Company Limited

Li Tao

Chairman

Chengdu, the PRC, 25 July 2025

Notes:

1. Holders of the Company's H shares (“**H Shares**”) are reminded that the register of members of the H Shares will be closed from 8 August 2025 to 12 August 2025 (both days inclusive), during which no transfer of H Shares will be registered. In order to qualify for attending and voting at the EGM, all transfer documents accompanied by the relevant share certificate(s) must be lodged with the Company's H Share registrar (Computershare Hong Kong Investor Services Ltd. at Shops 1712–16, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) before the close of business hours (4:30 p.m.) on 7 August 2025.
2. Shareholders of the Company whose names appear on the register of members at the business hours on 12 August 2025 are entitled to attend and vote at the EGM (or any adjourned meetings thereof).
3. Each shareholder of the Company who has the right to attend and vote at the EGM is entitled to appoint one or more proxy(ies) to attend and vote on his/her behalf. A proxy needs not be a shareholder of the Company. When a shareholder of the Company appoints more than one proxy to attend the EGM, each proxy should be appointed in writing and each proxy can only vote in accordance with the authorized number of shares specified on the proxy form. The proxy may only vote in poll. Any shareholder who intends to appoint one or more proxy(ies) should first read the accompanying circular.

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

4. If a proxy is appointed to attend the EGM on behalf of the shareholder, such proxy should present his identity card and the proxy form with the date of issue stated thereon or documents of authorization duly signed by his statutory agent. If the corporate representative of a corporate shareholder attends the EGM, he should present his identity card and a valid document that proves his capacity of the corporate representative. If a corporate shareholder appoints his attorney other than the corporate representative to attend the EGM, then the attorney should present his identity card and the document of authorization signed under the official seal of the corporate shareholder or duly signed by the corporate representative.
5. If a proxy form is signed by a person authorized by the appointor, the copy of the power of attorney or other authorization document must be notarially certified by lawyers. To be valid, a copy of such power of attorney or other documents of authorization and the proxy form must be delivered to the Company's H Share registrar, Computershare Hong Kong Investor Services Ltd. at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for the holders of H Shares or for the holders of domestic shares, to the registered office of the Company at No. 18, Xinhang Road, the West Park of Hi-tech Development Zone, Chengdu, Sichuan Province, the PRC (postal code: 611731) not less than 24 hours before the holding of the EGM or not less than 24 hours before the time appointed for taking poll.
6. The EGM is expected to last for half a day. Shareholders of the Company and their proxies who attend the meeting shall be responsible for their own traveling and accommodation arrangement and expense.

As at the date of this notice, the Board comprises:

Executive Directors:	Ms. Li Tao (<i>Chairman</i>) Mr. Wu Xiaodong
Non-executive Directors:	Mr. Chen Wei Mr. Xu Jiaxin Mr. Xu Ningbo Mr. Zeng Li
Independent Non-executive Directors:	Ms. Fu Wenjie Mr. Kang Yiguo Mr. Li Shaorong