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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED *

吉 林 九 台 農 村 商 業 銀 行 股 份 有 限 公 司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

PROFIT WARNING

This announcement is made by Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank (the “**Board**”) hereby informs shareholders of the Bank (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, the net losses of the Group for the six months ended 30 June 2025 (“**1H2025**”) are expected to be approximately RMB898 million, primarily due to the fact that the Group has strengthened its forward-looking and refined risk management assessment in response to changes in the external market environment, and the asset impairment loss, net of reversals in 1H2025 increased by approximately 312.42% compared with that for the six months ended 30 June 2024 (“**1H2024**”), partially offset by the increase in operating income (the Group's operating income in 1H2025 increased by approximately 27.83% compared to that in 1H2024, mainly due to an increase in net interest income and net gains arising from investment securities) and income tax credits recorded in 1H2025 (as compared to income tax expense recorded in 1H2024). The Bank will fully seize the good opportunity of sound recovery of macroeconomy, and strive to conduct the methodology transformation, structural adjustment, quality improvement and efficiency enhancement.

Since the Bank is still finalising the consolidated results of the Group for the six months ended 30 June 2025, the information contained in this announcement is solely based on the information of the Group currently available to the Board, which has not been reviewed by the independent auditors of the Bank or the audit committee of the Board, and may be subject to adjustments upon further review. The actual interim results of the Group for the six months ended 30 June 2025 may differ from the information disclosed in this announcement.

In addition, reference is made to the announcement (the “**Announcement**”) issued jointly by Jilin Financial Holding Group Co., Ltd. (吉林省金融控股集團股份有限公司) (the “**Offeror**”) and the Bank dated 3 July 2025 pursuant to Rule 3.5 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The profit warning included in this announcement (the “**Profit Warning**”) constitutes a profit forecast under Rule 10 of the Takeovers Code and should be therefore subject to reports issued by the Bank’s financial advisers (or independent financial advisers) and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirement of timely disclosure of inside information under Rule 13.09(2)(a) of the Listing Rules and pursuant to Part XIVA of the SFO, the Bank is required to issue this announcement as soon as practicable, and the Bank has encountered practical timing difficulties in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code.

Under Rule 10.4 and Practice Note 2 of the Takeovers Code, the Profit Warning must be repeated in full, together with the reports from the Bank’s financial advisers (or independent financial advisers) and auditors or accountants on the Profit Warning, in the next shareholders’ document.

Shareholders and potential investors should note that the Profit Warning has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors should therefore exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the Offers and whether the Offers will materialise or eventually be consummated.

CONTINUING SUSPENSION OF TRADING

At the request of the Bank, trading in the H shares of the Bank on the Stock Exchange has been suspended with effect from 9:00 a.m. on 12 March 2025, and the suspension will be continued until further notification of the Bank. The Bank will make further announcement(s) pursuant to the requirements of the Listing Rules when appropriate.

WARNING: Shareholders and potential investors are advised to exercise caution when dealing in the shares and/or other securities of the Bank. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Guo Ce
Chairman

Changchun, the PRC

19 August 2025

As at the date of this announcement, the Board comprises Mr. Guo Ce, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive Directors; Mr. Liu Xiangzhi, Mr. Zhang Yusheng, Mr. Wu Shujun, Mr. Zhang Lixin and Ms. Wang Ying as non-executive Directors; and Mr. Fong Wai Kuk Dennis, Ms. Jin Xiaotong, Mr. Sun Jiafu, Mr. An Mingyou and Mr. Yin Xiaoping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*