



Digital Hollywood Interactive Limited  
**遊萊互動集團有限公司\***

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code 股票代碼 : 2022

# Interim Report 2025

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◀◀ 中期報告 2025 ▶▶

\* 僅供識別 For identification purposes only

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# DEFINITIONS

## 釋義

In this interim report, unless the context otherwise requires, the following expressions shall have the following meanings:

在本中期報告內，除文義另有規定外，下列詞彙具有以下涵義：

“Audit Committee”  
「審核委員會」

the audit committee of the Board  
董事會轄下審核委員會

“Board”  
「董事會」

the board of Directors  
本公司董事會

“BVI”  
「英屬處女群島」

British Virgin Islands  
英屬處女群島

“CG Code”  
「企業管治守則」

the “Corporate Governance Code” as set out in Appendix C1 to the Listing Rules  
上市規則附錄C1所載的「企業管治守則」

“China” or “PRC”  
「中國」

the People’s Republic of China, which for the purpose of this interim report and for geographical reference only, excludes Hong Kong, Macau and Taiwan  
中華人民共和國，僅就本中期報告及地理提述而言，不包括香港、澳門及台灣

“Company”, “Group”,  
“we”, “our” or “us”

「公司」、「本公司」、「本集團」或  
「我們」

Digital Hollywood Interactive Limited (遊萊互動集團有限公司\*), a company incorporated under the laws of Cayman Islands with limited liability on November 24, 2014 and, except where the context indicates otherwise, (1) our subsidiaries and (2) with respect to the period before the Company became the holding company of our present subsidiaries, the business operated by our present subsidiaries or (as the case may be) their predecessors Digital Hollywood Interactive Limited(遊萊互動集團有限公司\*), 一家於二零一四年十一月二十四日根據開曼群島法律註冊成立的有限公司，以及除文義另有所指外，(1)我們的附屬公司及(2)就於本公司成為現有附屬公司的控股公司前的期間而言，由現有附屬公司或(視情況而定)其前身公司所經營的業務

“Director(s)”  
「董事」

the director(s) of the Company or any one of them  
本公司董事或其中任何一名董事

“Game Products Development  
Business”

「遊戲產品開發業務」

encompassing the entertainment and gaming businesses which comprise the development, design, production, distribution, marketing, promotion, operation and commercialisation of interactive game products through the integration of the IP Rights into game products

涵蓋娛樂及遊戲業務，包括通過將知識產權融入遊戲產品，進行互動遊戲產品的開發、設計、製作、分銷、營銷、推廣、營運及商業化

## DEFINITIONS (Continued)

### 釋義 (續)

“HK\$” or “Hong Kong Dollars” 「港元」	Hong Kong Dollars, the lawful currency of Hong Kong 香港法定貨幣港元
“Hollywood HK”  「Hollywood HK」	Game Hollywood Hong Kong Limited, a company incorporated in Hong Kong with limited liability on December 5, 2014, which is an indirect wholly-owned subsidiary of the Company Game Hollywood Hong Kong Limited，一間於二零一四年十二月五日在香港註冊成立的有限公司，為本公司的間接全資附屬公司
“Hong Kong” 「香港」	the Hong Kong Special Administrative Region of the PRC 中國香港特別行政區
“HTML5”  「HTML5」	hypertext markup language 5, the fifth and current major version of the hypertext markup language standard; used for structuring and presenting content on web pages and for creating web applications 第五版超文字標記語言，超文字標記語言標準的第五版及目前的主要版本；用於在網頁上構建及呈現內容，及創建網絡應用程式
“IPO”  「首次公開發售」	the initial public offering of the Company, having become unconditional in all aspects on December 15, 2017 在各方面成為無條件後，本公司於二零一七年十二月十五日進行的首次公開發售
“JV Agreement”  「合營協議」	the joint venture agreement dated September 8, 2025, entered into between Hollywood HK and the JV Partner Hollywood HK與合營夥伴所訂立日期為二零二五年九月八日的合營協議
“JV Company”  「合營公司」	a company to be incorporated in Hong Kong with limited liability and will be owned as to 80% and 20% by Hollywood HK and the JV Partner respectively 一間將於香港註冊成立的有限公司，將分別由Hollywood HK及合營夥伴擁有80%及20%股權
“JV Partner”  「合營夥伴」	Shaw Movie City Hong Kong Limited, a company incorporated in Hong Kong with limited liability 邵氏影城香港有限公司，一間於香港註冊成立的有限公司
“Listing Date”  「上市日期」	December 15, 2017, on which the Shares were listed and from which dealings therein were permitted to take place on the Stock Exchange 二零一七年十二月十五日，即股份於聯交所上市及自此獲准於聯交所進行買賣的日期
“Listing Rules”  「上市規則」	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time) 聯交所證券上市規則(經不時修訂)

## DEFINITIONS (Continued)

### 釋義 (續)

“Model Code” 「標準守則」	the “Model Code for Securities Transactions by Directors of Listed Issuers” as set out in Appendix C3 to the Listing Rules 上市規則附錄C3所載「上市發行人董事進行證券交易的標準守則」
“Nomination Committee” 「提名委員會」	the nomination committee of the Board 董事會轄下提名委員會
“Post-IPO Share Option Scheme” 「首次公開發售後購股權計劃」	the share option scheme conditionally adopted by the Company on May 27, 2017 本公司於二零一七年五月二十七日有條件採納的購股權計劃
“Prospectus” 「招股章程」	the prospectus of the Company dated December 5, 2017 本公司日期為二零一七年十二月五日的招股章程
“Remuneration Committee” 「薪酬委員會」	the remuneration committee of the Board 董事會轄下薪酬委員會
“Reporting Period” 「報告期」	the six months ended June 30, 2025 截至二零二五年六月三十日止六個月
“RMB” 「人民幣」	Renminbi, the lawful currency of the PRC 中國法定貨幣人民幣
“SFO” 「證券及期貨條例」	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time 經不時修訂、補充或以其他方式修改之證券及期貨條例（香港法例第571章）
“Share(s)” 「股份」	ordinary share(s) of US\$0.001 each in the share capital of the Company 本公司股本中每股面值0.001美元的普通股
“Shareholder(s)” 「股東」	holder(s) of Shares 股份持有人
“Stock Exchange” 「聯交所」	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司
“USD” or “US\$” 「美元」	United States Dollars, the lawful currency of the United States 美國法定貨幣美元

## DEFINITIONS (Continued)

### 釋義 (續)

“7Road” 「第七大道」	7Road Holdings and its fellow subsidiaries 7Road Holdings及其同系附屬公司
“7Road Holdings” 「第七大道控股」	7Road Holdings Limited (第七大道控股有限公司), a company incorporated in the Cayman Islands with limited liability on September 6, 2017, a substantial shareholder of the Company 第七大道控股有限公司，一家於二零一七年九月六日在開曼群島註冊成立的有限公司，為本公司的主要股東
“%” 「%」	percent 百分比

\* *For identification purposes only*

\* 僅供識別

# CORPORATE PROFILE

## 公司資料

### BOARD OF DIRECTORS

#### Executive Directors

Mr. LU Yuanfeng (*Chairman and Chief Executive Officer*)  
Mr. HUANG Guozhan  
Mr. HUANG Deqiang  
Ms. LUO Simin

#### Independent Non-executive Directors

Professor CHAU Chi Wai, Wilton  
Mr. LI Yi Wen  
Mr. LU Qibo

### AUDIT COMMITTEE

Professor CHAU Chi Wai, Wilton (*Chairman*)  
Mr. LI Yi Wen  
Mr. LU Qibo

### REMUNERATION COMMITTEE

Mr. LI Yi Wen (*Chairman*)  
Mr. LU Yuanfeng  
Mr. LU Qibo

### NOMINATION COMMITTEE

Mr. LU Yuanfeng (*Chairman*)  
Mr. LI Yi Wen  
Mr. LU Qibo  
Professor CHAU Chi Wai, Wilton  
Ms. LUO Simin

### COMPANY SECRETARY

Mr. WONG Wai Chiu

### AUTHORIZED REPRESENTATIVES

Mr. LU Yuanfeng  
Mr. WONG Wai Chiu

### AUDITOR

ZHONGHUI ANDA CPA Limited  
23/F, Tower 2, Enterprise Square Five, 38 Wang Chiu Road  
Kowloon Bay, Kowloon  
Hong Kong

### 董事會

#### 執行董事

陸源峰先生 (*主席兼首席執行官*)  
黃國湛先生  
黃德強先生  
駱思敏女士

#### 獨立非執行董事

周志偉教授  
李毅文先生  
盧啟波先生

### 審核委員會

周志偉教授 (*主席*)  
李毅文先生  
盧啟波先生

### 薪酬委員會

李毅文先生 (*主席*)  
陸源峰先生  
盧啟波先生

### 提名委員會

陸源峰先生 (*主席*)  
李毅文先生  
盧啟波先生  
周志偉教授  
駱思敏女士

### 公司秘書

黃偉超先生

### 授權代表

陸源峰先生  
黃偉超先生

### 核數師

中匯安達會計師事務所有限公司  
香港  
九龍九龍灣  
宏照道38號企業廣場五期2座23樓

# CORPORATE PROFILE (Continued)

## 公司資料(續)

### REGISTERED OFFICE

Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

### HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

2nd Floor, No. 368, Jiang Nan Da Dao (South)  
Haizhu District  
Guangzhou  
The PRC

### PRINCIPAL PLACE OF BUSINESS IN HONG KONG

11/F, Tai Sang Bank Building  
784 Nathan Road  
Kowloon  
Hong Kong

### PRINCIPAL BANKERS

Hongkong and Shanghai Banking Corporation  
2/F, 673 Nathan Road  
Mong Kok, Kowloon  
Hong Kong

BBVA Compass Bank  
PI Tetuan, 26  
08010, Barcelona  
Spain

### HONG KONG LEGAL ADVISER

P.C. Woo & Co.  
12/F, Prince's Building  
No. 10 Chater Road  
Central  
Hong Kong

### 註冊辦事處

Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

### 總部及中國主要營業地點

中國  
廣州市  
海珠區  
江南大道南368號2層

### 香港主要營業地點

香港  
九龍  
彌敦道784號  
大生銀行大廈11樓

### 主要往來銀行

香港上海滙豐銀行  
香港  
九龍旺角  
彌敦道673號2樓

BBVA Compass Bank  
PI Tetuan, 26  
08010, Barcelona  
Spain

### 香港法律顧問

胡百全律師事務所  
香港  
中環  
遮打道10號  
太子大廈12樓



## CORPORATE PROFILE (Continued)

### 公司資料(續)

#### PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

#### HONG KONG BRANCH SHARE REGISTRAR

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

#### STOCK CODE

Stock Code: 2022

#### WEBSITE

[www.gamehollywood.com/company/](http://www.gamehollywood.com/company/)

#### 主要股份過戶登記處

Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

#### 香港股份過戶登記分處

卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

#### 股份代號

股份代號：2022

#### 網站

[www.gamehollywood.com/company/](http://www.gamehollywood.com/company/)

# FINANCIAL HIGHLIGHTS

## 財務摘要

Revenue for the Reporting Period amounted to approximately US\$4.6 million, representing an increase of approximately 1.3% from approximately US\$4.5 million for the corresponding period in 2024.

Gross profit for the Reporting Period amounted to approximately US\$2.2 million, representing an increase of approximately 7.4% from approximately US\$2.0 million for the corresponding period in 2024.

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$0.7 million, representing a decrease of approximately 63.3% from approximately US\$1.9 million for the corresponding period in 2024.

Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company<sup>(1)</sup> for the Reporting Period amounted to approximately US\$0.7 million, representing a decrease of approximately 63.3% from approximately US\$1.9 million for the corresponding period in 2024.

報告期的收入約為4.6百萬美元，較二零二四年同期錄得的約4.5百萬美元增加約1.3%。

報告期的毛利約為2.2百萬美元，較二零二四年同期錄得的約2.0百萬美元增加約7.4%。

於報告期，本公司擁有人應佔虧損約為0.7百萬美元，較二零二四年同期錄得的約1.9百萬美元減少約63.3%。

於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損<sup>(1)</sup>約為0.7百萬美元，與二零二四年同期錄得的約1.9百萬美元相比減少了63.3%。

(1) Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company was derived from the loss attributable to the owners of the Company for the period, excluding share-based compensation.

(1) 本公司擁有人應佔非國際財務報告會計準則經調整虧損乃從報告期本公司擁有人應佔虧損計算得出，不包括以股份為基礎的薪酬。

# FINANCIAL SUMMARY

## 財務概要

		For the six months ended June 30,	
		截至六月三十日六個月	
		2025	2024
		二零二五年	二零二四年
		US\$'000	US\$'000
		千美元	千美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Revenue	收入	4,586	4,526
Gross profit	毛利	2,171	2,023
Loss before income tax	除所得稅前虧損	(571)	(1,850)
Income tax expense	所得稅開支	132	64
Loss for the period	期內虧損	(703)	(1,914)
Loss attributable to:	以下應佔虧損：		
Owners of the Company	本公司擁有人	(703)	(1,914)
Non-Controlling interests	非控股權益	—	—
Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company	本公司擁有人應佔非國際財務報告會計準則經調整虧損	(703)	(1,914)
		As at June 30,	As at December
		2025	31, 2024
		於二零二五年	於二零二四年
		六月三十日	十二月三十一日
		US\$'000	US\$'000
		千美元	千美元
		(Unaudited)	(Audited)
		(未經審核)	(經審核)
Total assets	總資產	31,712	32,806
Total liabilities	總負債	7,345	7,765
Equity attributable to owners of the Company	本公司擁有人應佔權益	24,367	25,041

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論與分析

### BUSINESS REVIEW AND FUTURE PROSPECTS

Under the background of the industry consensus that “if you don’t go abroad, you are out of the game”, Chinese game companies are accelerating their global layout through the two-wheel drive of “technical innovation” and “cultural integration”. Industry statistics show that in the first quarter of 2025, overseas revenue of China-based self-developed games reached US\$4.8 billion, representing a year-on-year increase of 17.9%, and it is expected that the revenue will exceed US\$25 billion for the whole year.

Under this trend, the Group, as a pioneer in expanding into overseas markets, continued to strengthen its advantages in global platform operation, and achieved remarkable breakthrough in operating statistics in the first half of 2025. Specifically, through the continuous optimization of multi-platform release strategy, the Company achieved an overall improvement in release capability and efficiency. In the first half of 2025, we adopted the “one development, multiple release” model to complete the rapid adaptation of 17 new game products on IOS, Android, H5 and other channels, to continue to steadily promote the layout of the web game market and consolidate our core advantages. At the same time, we focused on the emerging market of Latin America, and launched 3 mobile games in the Brazil market. In addition, 5 more English-language mobile games were launched as compared with the same period in the previous year, representing a new high in both speed and volume of release. Through the lightweight combination strategy of H5+Mobile, the Company has effectively lowered the experience threshold for users in emerging markets, while providing users in mature markets with more choices, and successfully built a diversified product matrix with multi-category coverage and cross-platform compatibility.

### 業務回顧和未來展望

在「不出海，就出局」成為行業共識的背景之下，中國遊戲企業正通過「技術創新」與「文化融合」雙輪驅動加速全球化佈局。行業資料顯示，二零二五年第一季度中國自研遊戲海外收入達48億美元，同比增長17.9%，預計全年將突破250億美元大關。

在此趨勢下，本集團作為早期佈局海外市場的先行者，持續強化全球平台化運營優勢，二零二五年上半年運營資料取得顯著突破。具體來看，本公司通過多平台發行策略的持續優化，實現了發行能力與效率的全面提升。二零二五年上半年，我們採用「一次開發，多端發佈」模式，完成17款新遊戲產品在IOS、Android、H5等渠道的快速適配，持續穩定推進頁遊市場佈局並鞏固核心優勢。同時，我們重點深耕拉美這一新興市場，在巴西市場發行3款手遊，英文手遊產品亦較去年同期增加5款，發行速度與數量均創新高。通過H5+Mobile輕量化組合策略，本公司有效降低了新興市場用戶的體驗門檻，同時為成熟市場用戶提供了更豐富的選擇，成功構建起多品類覆蓋、跨平台兼容的多元化產品矩陣。

# MANAGEMENT DISCUSSION AND ANALYSIS (Continued)

## 管理層討論與分析 (續)

Looking forward to the second half of the year, the Company will continue to focus on supporting China's small and medium-sized games to go overseas, steadily promote the operation model of English-language mobile games + web games + Latin American mobile games, and strive to achieve comprehensive coverage and refined in-depth development of operating products in various regional markets around the world. Refinement of operations increased the global market share and enhanced the anti-risk capability of research and development. At the same time, the Group will continue to improve the operation model of "web games + English language mobile games + Latin American mobile games", accelerating the expansion of the Latin American market, to replicate the experience in Brazil to a larger market. At the same time, the Group will deploy in other emerging regions to gradually improve its global market network, to diversify the risks in the single market. In addition, the Company will empower small and medium-sized game teams to go overseas, to share release channels and local resources, and build an industrial synergy ecosystem.

The Company continued to promote the global strategic layout of multi-terminal and multi-market, and further enriched and improved the product matrix through a series of new product launches planned for the second half of the year. At the same time, in the face of the complex overseas market environment, the Group will continue to increase investment in self-developed technologies, cultural adaptation and compliant operations, with technology-driven, platform-based operation, and local deep-rooted cultivation as its core competitiveness. We will continue to improve our ability to resist risks and create long-term value while maintaining steady growth.

展望下半年，本公司將繼續重點扶持中國的中小遊戲出海，穩健推進英文手遊+頁遊+拉美手遊的運營模式，致力於在全球各區域市場實現運營產品的全面覆蓋與精細化深耕，通過精細化運營提升全球市場份額，增加研發的抗風險能力。同時，本集團將持續完善「頁遊+英語手遊+拉美手遊」的運營模式，加速拉美市場拓展，將巴西經驗複製至更大的市場，同時佈局其他新興區域，逐步完善全球化市場網路，分散單一市場風險。此外，本公司將賦能中小遊戲團隊出海，共享發行渠道與本地化資源，構建產業協同生態。

本公司持續推進多終端、多市場的全球化戰略佈局，通過下半年規劃中的系列新品發佈，進一步豐富和完善產品矩陣。與此同時，在面對複雜的海外市場環境下，本集團將持續加大在自研技術、文化適配和合規運營方面的投入，以技術驅動、平台化運作、本土化深耕為核心競爭力，在保持穩健增長的同時，不斷提升抗風險能力和長期價值創造能力。

# FINANCIAL REVIEW

## 財務回顧

### OVERVIEW

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$0.7 million, representing a decrease of approximately US\$1.2 million or 63.3% from approximately US\$1.9 million for the corresponding period in 2024. Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company for the Reporting Period amounted to approximately US\$0.7 million, representing a decrease of approximately US\$1.2 million or 63.3% as compared with approximately US\$1.9 million for the corresponding period in 2024.

### REVENUE

For the Reporting Period, revenue of the Group amounted to approximately US\$4.6 million, representing an increase of approximately US\$0.1 million or 1.3% as compared with approximately US\$4.5 million for the corresponding period in 2024. The increase in revenue was due to the slight increase in game revenue.

### COST OF REVENUE AND GROSS PROFIT MARGIN

For the Reporting Period, cost of revenue of the Group amounted to approximately US\$2.4 million, representing a decrease of approximately US\$0.1 million or 3.6% as compared with approximately US\$2.5 million for the corresponding period in 2024. The resulting gross profit margin increased to 47.4% in 2025 from 44.7% for the corresponding period in 2024.

### OTHER GAINS, NET

For the Reporting Period, other gains of the Group amounted to approximately US\$0.4 million, representing an increase of approximately US\$0.2 million or 101.7% as compared with approximately US\$0.2 million for the corresponding period in 2024. The other gains of the Group for the Reporting Period were primarily due to the net exchange gains resulting from exchange rate fluctuations in the current year.

### SELLING AND MARKETING EXPENSES

For the Reporting Period, selling and marketing expenses of the Group amounted to approximately US\$1.5 million, representing a decrease of approximately US\$0.3 million or 18.8% from approximately US\$1.8 million for the corresponding period in 2024, primarily due to the decrease in advertising and promotion.

### 概覽

於報告期，本公司擁有人應佔虧損約為0.7百萬美元，較二零二四年同期錄得的約1.9百萬美元減少約1.2百萬美元或63.3%。於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損約為0.7百萬美元，與二零二四年同期錄得的約1.9百萬美元相比減少了約1.2百萬美元或63.3%。

### 收入

於報告期，本集團收入約為4.6百萬美元，較二零二四年同期錄得的約4.5百萬美元增加約0.1百萬美元或1.3%。收入增長主要是由於遊戲收入輕微上升。

### 收入成本及毛利率

於報告期，本集團的收入成本約為2.4百萬美元，較二零二四年同期錄得的約2.5百萬美元減少約0.1百萬美元或3.6%。毛利率則由二零二四年同期的44.7%上升至二零二五年的47.4%。

### 其他收益淨額

於報告期，本集團的其他收益淨額約為0.4百萬美元，較二零二四年同期錄得的約0.2百萬美元增加0.2百萬美元或101.7%。本集團的其他收益主要為本年匯率波動所導致的匯兌收益。

### 銷售及營銷開支

於報告期，本集團的銷售及營銷開支約為1.5百萬美元，較二零二四年同期錄得的約1.8百萬美元減少約0.3百萬美元或18.8%，主要由於廣告及推廣費用減少。

# FINANCIAL REVIEW (Continued)

## 財務回顧(續)

### ADMINISTRATIVE EXPENSES

For the Reporting Period, administrative expenses of the Group amounted to approximately US\$1.4 million, representing a decrease of approximately US\$0.1 million or 8.8% from approximately US\$1.5 million for the corresponding period in 2024, primarily due to the decrease in impairment losses on financial assets.

### RESEARCH AND DEVELOPMENT EXPENSES

For the Reporting Period, research and development expenses of the Group amounted to approximately US\$0.6 million, representing a decrease of approximately US\$0.1 million or 10.6% from approximately US\$0.7 million for the corresponding period in 2024, primarily due to decrease in staff cost.

### LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

As a result of the above, loss attributable to owners of the Company decreased by approximately US\$1.2 million or 63.3% from approximately US\$1.9 million for the corresponding period in 2024 to approximately US\$0.7 million for the Reporting Period.

### NON-IFRS ACCOUNTING STANDARDS ADJUSTED LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

To supplement this interim report which is presented in accordance with IFRS Accounting Standards, we also use unaudited non-IFRS Accounting Standards adjusted loss attributable to owners of the Company as an additional financial measure to evaluate our financial performance by eliminating the impact of items that we do not consider indicative of the performance of our business.

For the Reporting Period, non-IFRS Accounting Standards adjusted loss attributable to owners of the Company amounted to approximately US\$0.7 million, representing a decrease of approximately 63.3% from approximately US\$1.9 million for the corresponding period in 2024. Our non-IFRS Accounting Standards adjusted loss attributable to owners of the Company for the Reporting Period and the corresponding period of 2024 was calculated according to the loss attributable to the owners of the Company for the period.

### 行政開支

於報告期，本集團的行政開支約為1.4百萬美元，較二零二四年同期錄得的約1.5百萬美元減少約0.1百萬美元或8.8%，主要由於金融資產減值虧損減少。

### 研發開支

於報告期，本集團的研發開支約為0.6百萬美元，較二零二四年同期錄得的約0.7百萬美元減少約0.1百萬美元或10.6%，主要由於人工成本減少。

### 本公司擁有人應佔虧損

由於以上所述，本公司擁有人應佔虧損由二零二四年同期錄得的約1.9百萬美元，減少約1.2百萬美元或63.3%至報告期的約0.7百萬美元。

### 本公司擁有人應佔非國際財務報告會計準則經調整虧損

為補充此份根據國際財務報告會計準則呈列的中期報告，我們亦使用本公司擁有人應佔未經審核非國際財務報告會計準則經調整虧損作為額外的財務計量，藉此消除我們認為對我們的業務表現並無指標意義的項目之影響，以評估我們的財務業績。

於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損約為0.7百萬美元，較二零二四年同期錄得的約1.9百萬美元減少了約63.3%。我們於報告期及二零二四年同期的本公司擁有人應佔非國際財務報告會計準則經調整虧損乃根據期內本公司擁有人應佔虧損計算得出。



## FINANCIAL REVIEW (Continued)

### 財務回顧(續)

#### LIQUIDITY, TREASURY POLICY AND SOURCE OF FUNDING AND BORROWING

As at June 30, 2025, the Group's total bank balances, cash and short-term deposits amounted to approximately US\$17.8 million, representing a decrease of approximately 6.5% as compared with approximately US\$19.1 million as at December 31, 2024. The decrease in total bank balances, cash and short-term deposits during the Reporting Period was primarily resulted from the increase in the net cash flow used in operating activities.

As at June 30, 2025, current assets of the Group amounted to approximately US\$24.4 million, including bank balances and cash of approximately US\$17.8 million and other current assets of approximately US\$6.6 million. Current liabilities of the Group amounted to approximately US\$7.3 million, including trade payables and contract liabilities of approximately US\$4.2 million and other current liabilities of approximately US\$3.1 million. As at June 30, 2025, the current ratio (the current assets to current liabilities ratio) of the Group was 3.4, as compared with 3.4 as at December 31, 2024. The Group adopts a prudent treasury management policy to ensure that our Group maintains a healthy financial position.

Gearing ratio is calculated on the basis of total borrowings (net of cash and cash equivalents) over the Group's total equity. The Group does not have any bank borrowings and other debt financing obligations (excluding lease liabilities) as at June 30, 2025 and the resulting gearing ratio is nil (December 31, 2024: nil). The Group intends to finance the expansion, investments and business operations with internal resources.

#### SIGNIFICANT INVESTMENTS

The Group did not have any material investments for the Reporting Period.

#### 流動資金、財務政策及融資和借款來源

於二零二五年六月三十日，本集團的銀行結餘、現金及短期存款總額約為17.8百萬美元，較二零二四年十二月三十一日的約19.1百萬美元減少約6.5%。報告期內銀行結餘、現金及短期存款總額減少，主要由於報告期內經營活動所用的現金流量淨額增加所致。

於二零二五年六月三十日，本集團的流動資產約為24.4百萬美元，包括銀行結餘及現金總額約17.8百萬美元以及其他流動資產約6.6百萬美元。本集團的流動負債約為7.3百萬美元，包括貿易應付款項及合約負債約4.2百萬美元以及其他流動負債約3.1百萬美元。於二零二五年六月三十日，本集團的流動比率（按流動資產除以流動負債計算）為3.4，而於二零二四年十二月三十一日則為3.4。本集團採取審慎的財務政策確保本集團保持穩健之財務狀況。

資產負債比率乃根據借款總額（經扣除現金及現金等價物）除以本集團的權益總額計算。本集團於二零二五年六月三十日並無任何銀行借款及其他債務融資責任（不包括租賃負債），因此資產負債比率為零（於二零二四年十二月三十一日：零）。本集團有意以內部資源為擴展、投資及業務營運提供所需資金。

#### 重大投資

本集團於報告期並無任何進行的重大投資。



# FINANCIAL REVIEW (Continued)

## 財務回顧(續)

### MATERIAL ACQUISITIONS

The Group did not have any material acquisitions of subsidiaries, associates and joint ventures for the Reporting Period.

### MATERIAL DISPOSALS

The Group did not have any material disposals of subsidiaries, associates and joint ventures for the Reporting Period.

### PLEDGE OF ASSETS

As at June 30, 2025, none of the Group's assets was pledged (as at December 31, 2024: nil).

### CONTINGENT LIABILITIES

The Group had no material contingent liabilities as at June 30, 2025 (as at December 31, 2024: nil).

### CAPITAL COMMITMENT

The Group's capital commitments amounted to approximately US\$0.6 million as at June 30, 2025 (as at December 31, 2024: US\$0.6 million).

### FOREIGN EXCHANGE EXPOSURE

As at June 30, 2025, the Group mainly operated in the global market and the majority of its transactions were settled in USD, being the functional currency of the group entities to which the transactions relate. We currently do not hedge transactions undertaken in foreign currencies but manage our exposure through constant monitoring to limit as much as possible the amount of our foreign currencies exposures. Foreign exchange risk arises when future commercial transactions and recognized assets and liabilities are denominated in a currency that is not the entity's functional currency. The Group operates internationally and is exposed to foreign exchange risk arising from various currency exposures, primarily with respect to RMB, Euro and HKD. Currency exposure arising from the net assets of our foreign operations is not significant. As at June 30, 2025, the Group did not have significant foreign currency exposure from its operations.

### 重大收購

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大收購。

### 重大出售

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大出售。

### 資產抵押

本集團於二零二五年六月三十日並無任何資產作抵押(於二零二四年十二月三十一日：無)。

### 或然負債

本集團於二零二五年六月三十日並無重大或然負債(於二零二四年十二月三十一日：無)。

### 資本承諾

於二零二五年六月三十日，本集團的資本承諾約為0.6百萬美元(於二零二四年十二月三十一日：0.6百萬美元)。

### 外匯風險

於二零二五年六月三十日，本集團主要在全球市場營運，而其大部分交易均以美元結算，而美元為交易相關的集團實體的功能貨幣。我們現時並無就以外幣進行的交易進行對沖，而是透過定期監察管理風險，以盡可能限制外幣風險的金額。當未來商業交易及經確認資產及負債的計值貨幣並非該實體的功能貨幣，則會出現外匯風險。本集團在國際市場經營業務，須承受因各種貨幣風險引致的外匯風險。主要的貨幣包括：人民幣，歐元及港元。由境外營運淨資產所產生的貨幣風險不大。於二零二五年六月三十日，本集團並無因其營運而面對重大外幣風險。

# SUPPLEMENTARY INFORMATION

## 補充資料

### HUMAN RESOURCES

As at June 30, 2025, the Group had 101 employees (as at December 31, 2024: 107), 45 of which were responsible for game development and maintenance, 30 for game operation and offline events organization, and 26 for general administration and corporate management. The total remuneration expenses, excluding share-based compensation expense, for the Reporting Period were approximately US\$1.4 million, representing a decrease of approximately 10.8% as compared to the corresponding period in 2024 (for the six months ended June 30, 2024: US\$1.6 million). The Group enters into employment contracts with its employees to cover matters such as position, term of employment, wage, employee benefits and liabilities for breaches and grounds for termination.

Remuneration of the Group's employees includes basic salaries, allowances, bonuses, share options and other employee benefits, and is determined with reference to their experience, qualifications and general market conditions. The emolument policy for the employees of the Group is set up by the Board on the basis of their merit, qualification and competence. We provide regular personnel trainings to our employees in order to improve their skills and knowledge. The training courses include, among others, further educational studies, skills training and professional development courses for management personnel.

### INTERIM DIVIDEND

The Board has resolved not to declare any interim dividend for the Reporting Period (for the six months ended June 30, 2024: nil).

### MATERIAL LEGAL PROCEEDINGS

The Group was not involved in any material legal proceedings during the Reporting Period.

### 人力資源

於二零二五年六月三十日，本集團聘有101名僱員（於二零二四年十二月三十一日：107名），其中45名負責遊戲開發及維護，30名負責遊戲營運及線下活動統籌，而26名負責行政及企業管理。於報告期的總薪酬開支（不包括以股份為基礎薪酬開支）約為1.4百萬美元，較二零二四年同期減少約10.8%（於二零二四年六月三十日：1.6百萬美元）。本集團與僱員訂立僱傭合約，訂明職位、僱用年期、工資、僱員福利、違約責任及終止理由等事宜。

本集團僱員的薪酬包括基本薪金、津貼、花紅、購股權及其他僱員福利，並參考彼等之經驗、資歷及一般市場狀況釐定。本集團僱員的薪酬政策由董事會根據僱員的長處、資歷及能力而制定。本集團向僱員提供定期培訓，以改善他們的技巧及知識。培訓課程涵蓋持續教育進修至技能訓練，並為管理人員提供專業發展課程。

### 中期股息

董事會已議決不宣派報告期之任何中期股息（截至二零二四年六月三十日止六個月：無）。

### 重大法律訴訟

於報告期，本集團概無涉及任何重大法律訴訟。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### SIGNIFICANT EVENTS OCCURRED SINCE THE END OF THE REPORTING PERIOD

On September 8, 2025, Hollywood HK (an indirect wholly owned subsidiary of the Company) entered into a JV Agreement with the JV Partner, pursuant to which Hollywood HK and the JV Partner agreed to incorporate the JV Company with a share capital of HK\$28.5 million. The JV Company will be engaged in the Game Products Development Business.

Save as disclosed above, The Group did not have any significant events after June 30, 2025 and up to the date of this report.

#### CORPORATE GOVERNANCE PRACTICES

The Company recognizes the importance of good corporate governance for enhancing the management of the Company as well as preserving the interests of the Shareholders as a whole. The Company has adopted the principles and code provisions as set out in the CG Code as its own code of corporate governance practices.

In the opinion of the Directors, the Company has complied with the relevant code provisions contained in the CG Code during the Reporting Period, save for the deviation from code provision C.2.1 of Part 2 of the CG Code as disclosed below.

Pursuant to code provision C.2.1 of Part 2 of the CG Code, the roles of the chairman and chief executive officer should be separate and should not be performed by the same individual. However, the Company does not have a separate role of chairman and chief executive officer and Mr. LU Yuanfeng currently performs these two roles. With extensive experience in the internet industry, Mr. LU Yuanfeng is responsible for the overall strategic planning and general management of the Group and his leadership is instrumental to the Company's growth and business expansion since its establishment on November 24, 2014. The Board considers that vesting the roles of chairman and chief executive officer in the same person is beneficial to the management of the Group. The balance of power and authority is ensured by the operation of the Group by the senior management and the Board, which comprises experienced individuals. The Board currently comprises four executive Directors (including Mr. LU Yuanfeng) and three independent non-executive Directors and therefore has a fairly strong independence element in its composition.

Save as disclosed above, the Company is in compliance with the requirements under all code provisions of the CG Code. The Board will continue to review and monitor the practices of the Company with an aim to maintain a high standard of corporate governance.

#### 自報告期結束後發生的重大事件

於二零二五年九月八日，Hollywood HK(本公司的間接全資附屬公司)與合營夥伴訂立一份合營協議，據此，Hollywood HK與合營夥伴同意成立股本為28.5百萬港元的合營公司。合營公司將從事遊戲產品開發業務。

除上文披露者外，本集團自二零二五年六月三十日後直至本報告日期概無發生任何重大事項。

#### 企業管治常規

本公司確認，良好的企業管治對於增強本公司的管理及保障其股東的整體利益而言意義重大。本公司已採納企業管治守則所載的原則及守則條文，以作為本身規管其企業管治的守則。

董事認為，於報告期內，本公司已遵守企業管治守則所載相關守則條文，惟下文披露的企業管治守則第二部守則條文分第C.2.1條有所偏離除外。

根據企業管治守則第二部分守則條文第C.2.1條，主席與行政總裁的角色應有區分，並不應由一人同時兼任。然而，本公司並無區分主席與行政總裁的角色，現時由陸源峰先生同時擔任該兩個職位。陸源峰先生在互聯網行業擁有豐富經驗，負責本集團整體戰略規劃及整體管理，且自本公司於二零一四年十一月二十四日成立以來對本公司成長及業務擴張貢獻良多。董事會認為，將主席及首席執行官的角色授予同一人兼任有利於本集團的管理。高級管理層及董事會(由經驗豐富的個別人士組成)的運作確保權力與權限的平衡。董事會現時由四名執行董事(包括陸源峰先生)及三名獨立非執行董事組成，因此其組成具有頗強的獨立元素。

除上文披露者外，本公司遵守企業管治守則所有守則條文的規定。為維持高標準的企業管治，董事會將不斷檢討及監察本公司的慣例。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### MODEL CODE FOR SECURITIES TRANSACTIONS

The Company has adopted the Model Code as its own code of conduct regarding dealings in the securities of the Company by the Directors and the Group's senior management who, because of his/her office or employment, is likely to possess inside information in relation to the Company or its securities.

Having made specific enquiry, all Directors confirmed that they have complied with the Model Code during the Reporting Period. In addition, the Company was not aware of any non-compliance of the Model Code by the senior management of the Group during the Reporting Period.

#### PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SHARES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities (including sale of treasury shares) during the Reporting Period. As at 30 June 2025, the Company did not hold any treasury shares.

#### REVIEW OF FINANCIAL INFORMATION

##### Audit Committee

The audit committee of the Board, comprising Professor CHAU Chi Wai, Wilton (chairman), Mr. LI Yi Wen and Mr. LU Qibo, has discussed with the management and reviewed the unaudited interim condensed consolidated financial information of the Group for the Reporting Period and confirmed that the applicable accounting principles, standards and requirements have been complied with, and that adequate disclosures have been made.

#### 證券交易之標準守則

本公司已採納標準守則，以作為本公司的董事及本集團高級管理層（彼等因有關職位或受僱工作而可能擁有有關本公司或其證券之內幕消息）買賣本公司證券的行為守則。

經作出具體查詢後，全體董事均確認彼等於報告期已遵守標準守則。此外，本公司並未獲悉本集團高級管理層於報告期有任何不遵守標準守則之情況。

#### 購買、出售或贖回本公司上市股份

於報告期，本公司及其任何附屬公司概無購買、出售或贖回本公司任何上市證券（包括庫存股份出售）。於二零二五年六月三十日，本公司並未持有任何庫存股份。

#### 審閱財務資料

##### 審核委員會

董事會的審核委員會（成員為周志偉教授（主席）、李毅文先生及盧啟波先生）已與管理層進行討論，並審閱本集團於報告期之未經審核中期簡明合併財務資料，確認已遵守適用的會計原則、準則及規定以及已作出適當披露。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### UPDATE ON DIRECTORS' INFORMATION PURSUANT TO RULE 13.51B(1) OF THE LISTING RULES

During the Reporting Period, there was no update on Directors' information pursuant to Rule 13.51B(1) of the Listing Rules.

#### 根據上市規則第13.51B(1)條對董事資料的更新

於報告期內，概無根據上市規則第13.51B(1)條對董事資料的更新。

#### CONTINUING DISCLOSURE OBLIGATIONS PURSUANT TO THE LISTING RULES

The Company does not have any other disclosure obligations under Rules 13.20, 13.21 and 13.22 of the Listing Rules.

#### 根據上市規則之持續披露責任

本公司並無就上市規則第13.20、13.21及13.22條項下的任何其他披露責任。

#### INTERESTS OF DIRECTORS AND CHIEF EXECUTIVE IN SECURITIES

As at June 30, 2025, the interests or short positions of the Directors and chief executive of the Company in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO), which (a) were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO); or (b) were required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein; or (c) were required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

#### 董事及最高行政人員於證券的權益

於二零二五年六月三十日，本公司董事及最高行政人員於本公司或其相聯法團（定義見證券及期貨條例第XV部）股份、相關股份及債券中擁有(a)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所（包括根據證券及期貨條例的條文，被當作或視為擁有的權益或淡倉）；(b)或根據證券及期貨條例第352條須記入該條例所指的登記冊中；(c)或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

## SUPPLEMENTARY INFORMATION (Continued)

補充資料(續)

### Interest in Shares or Underlying Shares of the Company 於本公司股份或相關股份的權益

Name of Director	Nature of Interest	Number of ordinary Shares interested <sup>(1)</sup> 擁有權益的 普通股數目 <sup>(1)</sup>	Approximate percentage of the Company's total issued share capital 佔本公司已發行 總股本的概約百分比
董事姓名	權益性質		
Mr. LU Yuanfeng <sup>(2)</sup> 陸源峰先生 <sup>(2)</sup>	Interest in controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的 權益	947,958,387 (L)	47.40%
Mr. HUANG Guozhan <sup>(3)</sup> 黃國湛先生 <sup>(3)</sup>	Interest in controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Deqiang <sup>(4)</sup> 黃德強先生 <sup>(4)</sup>	Interest in controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Ms. LUO Simin <sup>(5)</sup> 駱思敏女士 <sup>(5)</sup>	Interest in controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的 權益	947,958,387 (L)	47.40%

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by (i) Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (3) Under the SFO, Mr. HUANG Guozhan is deemed to be interested in all Shares held by (i) LXT Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Deqiang, as they are parties acting in concert.
- (4) Under the SFO, Mr. HUANG Deqiang is deemed to be interested in all Shares held by (i) HDQ Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Guozhan, as they are parties acting in concert.
- (5) Under the SFO, Ms. LUO Simin is deemed to be interested in all Shares held by Angel Age Limited, a company which is wholly owned by her. Ms. LUO Simin is also deemed to be interested in all Shares held by (i) Mr. LU Yuanfeng, as Mr. LU Yuanfeng is the spouse of Ms. LUO Simin; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang as they are parties acting in concert.

#### 註：

- (1) 字母「L」指該人士於股份的好倉。
- (2) 根據證券及期貨條例，陸源峰先生被視為於LYF Digital Holdings Limited(彼全資擁有的公司)所持全部股份中擁有權益。陸先生亦被視為於(i)駱思敏女士(由於駱女士為陸先生的配偶)；及(ii)黃國湛先生及黃德強先生(由於彼等為一致行動人士)所持有的全部股份中擁有權益。
- (3) 根據證券及期貨條例，黃國湛先生被視為於(i) LXT Digital Holdings Limited(彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃德強先生(由於彼等為一致行動人士)所持全部股份中擁有權益。
- (4) 根據證券及期貨條例，黃德強先生被視為於(i) HDQ Digital Holdings Limited(彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃國湛先生(由於彼等為一致行動人士)所持全部股份中擁有權益。
- (5) 根據證券及期貨條例，駱思敏女士被視為於Angel Age Limited(彼全資擁有的公司)所持全部股份中擁有權益。駱思敏女士亦被視為於(i)陸源峰先生(由於陸源峰先生為駱思敏女士的配偶)；及(ii)黃國湛先生及黃德強先生(由於彼等為一致行動人士)所持有的全部股份中擁有權益。



## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### Interest in associated corporations

#### 於相聯法團的權益

Name of Director 董事姓名	Associated Corporation 相聯法團	Capacity/nature of interest 身份／權益性質	Number of shares 股份數目	Approximate percentage of shareholding interest 概約股權百分比
Mr. LU Yuanfeng 陸源峰先生	LYF Digital Holdings Limited LYF Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%
Mr. HUANG Guozhan 黃國湛先生	LXT Digital Holdings Limited LXT Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%
Mr. HUANG Deqiang 黃德強先生	HDQ Digital Holdings Limited HDQ Digital Holdings Limited	Beneficial owner 實益擁有人	100	100%
Ms. LUO Simin 駱思敏女士	Angel Age Limited Angel Age Limited	Beneficial owner 實益擁有人	100	100%

Note:

附註：

(1) Under the SFO, a holding company is regarded as an “associated corporation.” As of June 30, 2025, LYF Digital Holdings Limited, LXT Digital Holdings Limited, HDQ Digital Holdings Limited and Angel Age Limited held 27.64%, 2.85%, 4.91% and 12.00% of our issued share capital, respectively, and thus are our associated corporations.

(1) 根據證券及期貨條例，控股公司被視為「相聯法團」。於二零二五年六月三十日，LYF Digital Holdings Limited、LXT Digital Holdings Limited、HDQ Digital Holdings Limited及Angel Age Limited分別持有我們的已發行股本的27.64%、2.85%、4.91%及12.00%，因此是我們的相聯法團。

Save as disclosed above and in the section headed “Post-IPO Share Option Scheme” and to the best knowledge of the Directors, as at June 30, 2025, none of the Directors or the chief executive of the Company has any interests and/or short positions in the shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO) or which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which were required, pursuant to the Model Code, to be notified to the Company and the Stock Exchange.

除上文及「首次公開發售後購股權計劃」一節披露者及據董事所深知，於二零二五年六月三十日，概無本公司董事或最高行政人員於本公司及其相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債券中擁有根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所（包括根據證券及期貨條例的條文，被當作或視為擁有的權益或淡倉）、根據證券及期貨條例第352條須記入該條例所指的登記冊中及根據標準守則須知會本公司及聯交所的權益及／或淡倉。



## SUPPLEMENTARY INFORMATION (Continued)

補充資料(續)

### SUBSTANTIAL SHAREHOLDERS' INTERESTS IN SECURITIES

As at June 30, 2025, the following corporations/persons had interests of 5% or more in the issued shares of the Company according to the register of interests required to be kept by the Company under section 336 of the SFO:

#### Long position in ordinary Shares

### 主要股東於證券的權益

按本公司根據證券及期貨條例第336條須存置的登記冊所載，於二零二五年六月三十日，以下法團／人士擁有本公司5%或以上已發行股份之權益：

#### 普通股的好倉

Name of Shareholder	Nature of Interest	Number of ordinary Shares interested <sup>(1)</sup> 擁有權益的普通股數目 <sup>(1)</sup>	Approximate percentage of the Company's total issued share capital 佔本公司已發行總股本的概約百分比
股東姓名／名稱	權益性質		
Mr. LU Yuanfeng <sup>(2)</sup> 陸源峰先生 <sup>(2)</sup>	Interest in a controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
LYF Digital Holdings Limited LYF Digital Holdings Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Ms. LUO Simin <sup>(3)</sup> 駱思敏女士 <sup>(3)</sup>	Interest in a controlled corporation; interest of spouse; interests held jointly with another person 受控制法團權益；配偶權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Angel Age Limited Angel Age Limited	Beneficial owner; interests held jointly with another person 實益擁有人；與另一人士共同持有的權益	947,958,387 (L)	47.40%
Mr. HUANG Guozhan <sup>(4)</sup> 黃國湛先生 <sup>(4)</sup>	Interest in a controlled corporation; interests held jointly with another person 受控制法團權益；與另一人士共同持有的權益	947,958,387 (L)	47.40%

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

Name of Shareholder	Nature of Interest	Number of ordinary Shares interested <sup>(1)</sup> 擁有權益的 普通股數目 <sup>(1)</sup>	Approximate percentage of the Company's total issued share capital 佔本公司已發行 總股本的概約百分比
股東姓名／名稱	權益性質		
LXT Digital Holdings Limited	Beneficial owner; interests held jointly with another person	947,958,387 (L)	47.40%
LXT Digital Holdings Limited	實益擁有人；與另一人士共同持有的權益		
Mr. HUANG Deqiang <sup>(5)</sup>	Interest in a controlled corporation; interests held jointly with another person	947,958,387 (L)	47.40%
黃德強先生 <sup>(5)</sup>	受控制法團權益；與另一人士共同持有的權益		
HDQ Digital Holdings Limited	Beneficial owner; interests held jointly with another person	947,958,387 (L)	47.40%
HDQ Digital Holdings Limited	實益擁有人；與另一人士共同持有的權益		
7Road Holdings	Beneficial owner	294,144,901 (L)	14.71%
第七大道控股	實益擁有人		
The Core Trust Company Limited <sup>(6)</sup>	Trustee	140,951,189 (L)	7.04%
The Core Trust Company Limited <sup>(6)</sup>	受託人		
Epic City Limited <sup>(6)</sup>	Nominee for another person	140,951,189 (L)	7.04%
Epic City Limited <sup>(6)</sup>	另一人士的代名人		

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### Notes:

- (1) The letter "L" denotes the person's long position in the Shares.
- (2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by (i) Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (3) Under the SFO, Ms. LUO Simin is deemed to be interested in all Shares held by Angel Age Limited, a company which is wholly owned by her. Ms. LUO is also deemed to be interested in all Shares held by (i) Mr. LU Yuanfeng, as Mr. LU is the spouse of Ms. LUO; and (ii) Mr. HUANG Guozhan and Mr. HUANG Deqiang, as they are parties acting in concert.
- (4) Under the SFO, Mr. HUANG Guozhan is deemed to be interested in all Shares held by (i) LXT Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Deqiang, as they are parties acting in concert.
- (5) Under the SFO, Mr. HUANG Deqiang is deemed to be interested in all Shares held by (i) HDQ Digital Holdings Limited, a company which is wholly owned by him; and (ii) Mr. LU Yuanfeng, Ms. LUO Simin and Mr. HUANG Guozhan, as they are parties acting in concert.
- (6) The Core Trust Company Limited, being the trustee of Post-IPO Share Option Scheme, directly holds the entire issued share capital of Epic City Limited, which holds Shares underlying the options to be granted under the scheme for the benefit of eligible participants pursuant to such scheme.

Save as disclosed above and to the best knowledge of the Directors, as at June 30, 2025, no person had registered an interest or a short position in the shares or underlying shares of the Company as recorded in the register required to be kept by the Company under section 336 of the SFO.

#### 附註：

- (1) 字母「L」表示該人士於股份中的好倉。
- (2) 根據證券及期貨條例，陸源峰先生被視為於LYF Digital Holdings Limited(彼全資擁有的公司)持有的全部股份中擁有權益。陸先生亦被視為於(i)駱思敏女士(由於駱女士為陸先生的配偶)；及(ii)黃國湛先生及黃德強先生(由於彼等為一致行動人士)持有的全部股份中擁有權益。
- (3) 根據證券及期貨條例，駱思敏女士被視為於Angel Age Limited(彼全資擁有的公司)持有的全部股份中擁有權益。駱女士亦被視為於(i)陸源峰先生(由於陸先生為駱女士的配偶)；及(ii)黃國湛先生及黃德強先生(由於彼等為一致行動人士)持有的全部股份中擁有權益。
- (4) 根據證券及期貨條例，黃國湛先生被視為於(i) LXT Digital Holdings Limited(彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃德強先生(由於彼等為一致行動人士)持有的全部股份中擁有權益。
- (5) 根據證券及期貨條例，黃德強先生被視為於(i) HDQ Digital Holdings Limited(彼全資擁有的公司)；及(ii)陸源峰先生、駱思敏女士及黃國湛先生(由於彼等為一致行動人士)持有的全部股份中擁有權益。
- (6) The Core Trust Company Limited(即首次公開發售後購股權計劃的受託人)直接持有Epic City Limited的全部已發行股本，而Epic City Limited則根據該計劃為合資格參與者的利益持有根據該計劃將授出的購股權涉及的股份。

除上文所披露者外，就董事所深知，於二零二五年六月三十日按本公司根據證券及期貨條例第336條須存置的登記冊所記錄，並無任何人士登記本公司股份或相關股份之權益或淡倉。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### POST-IPO SHARE OPTION SCHEME

On May 27, 2017, the Company adopted the Post-IPO Share Option Scheme approved by the resolutions of our Shareholders. The purpose of the Post-IPO Share Option Scheme is to attract, retain and motivate employees, Directors and other participants, and to provide a means of compensating them through the grant of options (the “**Options**”) pursuant to the terms of the Post-IPO Share Option Scheme for their contribution to the growth and profits of the Group, and to allow such employees, Directors and other persons to participate in the growth and profitability of the Group.

Our Board has appointed The Core Trust Company Limited as the trustee (the “**Trustee**”) for the administration of the Post-IPO Share Option Scheme and to hold the Shares which may be granted under the Options through Epic City Limited (the “**Nominee**”), a wholly-owned subsidiary of the Trustee. The Trustee shall act in accordance and cooperate with the Board for the purpose of the Post-IPO Share Option Scheme. The Company will use Shares held by the Nominee and new Shares to be allotted by us to satisfy the Options upon exercise.

##### *Existing Shares held by the Nominee*

The Shares which may be transferred from the Nominee upon exercise of all Options to be granted under the Post-IPO Share Option Scheme shall not exceed 149,999,973 Shares (i.e. being the Shares held by the Nominee representing 7.5% of the enlarged issued share capital of our Company as of the Listing Date). Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this limit.

#### 首次公開發售後購股權計劃

於二零一七年五月二十七日，本公司採納首次公開發售後購股權計劃並經股東通過決議案批准。此購股權計劃旨在吸引、挽留及鼓勵僱員、董事及其他參與者，並透過根據首次公開發售後購股權計劃的條款授出購股權（「**購股權**」）酬謝彼等對本集團的增長及溢利所作出的貢獻，以及讓該等僱員、董事及其他人士參與本集團的增長及盈利能力。

董事會已委任The Core Trust Company Limited作為受託人（「**受託人**」），管理首次公開發售後購股權計劃及透過Epic City Limited（「**代名人**」，受託人的全資附屬公司）持有根據購股權可能授出的股份。受託人須根據董事會就首次公開發售後購股權計劃的目的行事及與董事會合作。本公司將使用由代名人持有的股份及將由我們配發的新股份，滿足行使購股權時的需要。

##### *代名人持有的現有股份*

因行使根據首次公開發售後購股權計劃將予授出的所有購股權而可能從代名人轉讓的股份數目不得超過149,999,973股股份（即由代名人持有的股份，相當於截至上市日期本公司經擴大已發行股本的7.5%）。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此上限的計算內。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

#### *New Shares to be issued by our Company*

The new Shares which may be issued by our Company upon exercise of Options to be granted under the Post-IPO Share Option Scheme and other share option schemes of our Company (and to which the provisions of the Listing Rules are applicable) shall not exceed 200,000,000 Shares (i.e. 10% of the aggregate of the Shares in issue on the Listing Date (the “**Scheme Mandate Limit**”)), and such grants of options will be governed by Chapter 17 of the Listing Rules. Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this Scheme Mandate Limit.

The number of options available for grant under the Post-IPO Share Option Scheme as at January 1, 2025 and June 30, 2025 were 100,501,363 and 100,501,363 respectively.

As of the date of this interim report, 200,000,000 Shares are available for issue, which represents 10% of the total issued Shares.

The total number of Shares issued and to be issued upon the exercise of the Options granted to or to be granted to each eligible person under the Post-IPO Share Option Scheme (including exercised, cancelled and outstanding options) in any 12-month period shall not exceed 1% of the Shares in issue.

An Option may be exercised in accordance with the terms of the Post-IPO Share Option Scheme at any time during the period to be determined by our Board at its absolute discretion and notified by our Board to each grantee of the Options (the “**Grantee**”) as being the period during which an Option may be exercised and in any event, such period shall not be longer than 10 years from the date upon which any particular Option is granted in accordance with the Post-IPO Share Option Scheme. Options may be vested over such period(s) as determined by the Board in its absolute discretion subject to compliance with the requirements under any applicable laws, regulations or rules.

#### *本公司將發行的新股份*

本公司因行使根據首次公開發售後購股權計劃及本公司其他購股權計劃(及上市規則條文適用者)將予授出的購股權而可能發行的新股份不得超過200,000,000股股份(即上市日期已發行股份總數的10%)(「**計劃授權上限**」),而上述授出購股權將受到上市規則第17章的規管。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此計劃授權上限的計算內。

截至二零二五年一月一日和二零二五年六月三十日,首次公開發售後股票期權計劃下可供授予的期權數量分別為100,501,363和100,501,363。

於本中期報告日期,有200,000,000股股份可供發行,相當於已發行股份總數的10%。

於任何12個月期間,因行使根據首次公開發售後購股權計劃授予或將授予各合資格人士的購股權(包括已行使、已註銷及未行使的購股權)而已發行及將予發行的股份總數,不得超過已發行股份的1%。

購股權可於董事會全權酌情釐定及向各購股權承授人(「**承授人**」)通知的期間(即購股權可行使期間)內任何時間,隨時根據首次公開發售後購股權計劃的條款行使;於任何情況下,該期間將不超過任何個別購股權根據首次公開發售後購股權計劃授出當日起計10年。購股權可於董事會全權酌情釐定的期間歸屬,惟須遵守任何適用法律、法規或規則的規定。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

The exercise price (the “**Exercise Price**”) shall be such price as determined by the Board in its absolute discretion at the time of the grant of the relevant Option (and shall be stated in the letter containing the offer of the grant of the Option), but in the case that any new Share would be allotted and issued to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall not be less than the higher of (a) the closing price of the Shares as stated in the daily quotation sheet of the Stock Exchange on the date of grant, which must be a business day, (b) the average closing price of the Shares as stated in the daily quotation sheets of the Stock Exchange for the five (5) business days immediately preceding the date of grant, and (c) the nominal value of a Share. For the avoidance of doubt, in the case that the existing Share would be transferred from the Trustee to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall be determined by the Board, as it may think fit taking into account the Grantee’s contribution to the development and growth of the Group.

The Post-IPO Share Option Scheme will be expired on May 26, 2027 (i.e. the remaining life of the scheme is approximately one year and eight months as at the date of this interim report).

A summary of the terms of the Post-IPO Share Option Scheme has been set out in the section headed “D. Share Incentive Scheme” in Appendix IV of the Prospectus.

On February 15, 2018, the Board approved to grant Options under the Post-IPO Share Option Scheme to eligible employees for their past contribution to the success of the Group, and to provide incentives to them to further contribute to the Group, the details of which are set out in the announcement of the Company dated February 20, 2018.

行使價(「行使價」)須為由董事會於授出有關購股權當時全權酌情釐定的有關價格(且應在載有授出購股權要約的函件內註明)，惟倘於根據首次公開發售後購股權計劃的條款行使購股權後，將向承授人配發及發行任何新股份，則行使價不得低於以下的較高者：(a)股份於授出日期在聯交所每日報價表所列的收市價，而該日須為營業日；(b)緊接授出日期前五(5)個營業日，股份於聯交所每日報價表所列的平均收市價；及(c)股份面值。為免生疑問，倘於根據首次公開發售後購股權計劃的條款行使購股權後，現有股份將由受託人轉讓予承授人，董事會於計及承授人對本集團發展及增長作出的貢獻後釐定其可能認為適當的行使價。

首次公開發售後的股票期權計劃將於二零二七年五月二十六日到期(即，截至本中期報告發佈之日，該計劃的剩餘期限約為1年零8個月)。

首次公開發售後購股權計劃條款之概要載於招股章程附錄四「D. 股份獎勵計劃」一節。

於二零一八年二月十五日，董事會批准因合資格僱員過往對本集團成功所作貢獻，而從首次公開發售後購股權計劃向彼等授出購股權，並激勵彼等對本集團作一步貢獻，有關詳情載於本公司日期為二零一八年二月二十日之公告。

## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

The Options are conditionally vested upon satisfying specified service vesting condition, which is mutually agreed by the employees and the Company. The Group has no legal or constructive obligations to repurchase or settle the Options in cash.

On February 15, 2018, 49,498,610 Options, which are to be satisfied solely by the existing Shares held by the Nominee when they are exercised, were granted under the Post-IPO Share Option Scheme. No new Share will be allotted to satisfy such Options. The vesting period of the Options granted is three years and the vesting schedule is 33.33% after twelve months from the grant date, 33.33% after twenty-four months from the grant date, and 33.34% after thirty-six months from the grant date. The Exercise Price is HK\$0.0074 per Share (in respect of 21,419,696 share options), or US\$0.0074 per Share (in respect of 28,078,914 share options) (equivalent to HK\$0.0579 per Share based on the exchange rate of HK\$1.00 to US\$0.1279).

The options granted vested as follows:

On the 1st anniversary of the date of grant	33.33% vested
On the 2nd anniversary of the date of grant	Further 33.33% vested
On the 3rd anniversary of the date of grant	Remaining 33.34% vested

No Option has been granted under the Post-IPO Share Option Scheme to a Director, chief executive or substantial shareholder of the Company or an associate of any of them (as defined in the Listing Rules) since its adoption and up to June 30, 2025.

購股權乃於符合由僱員及本公司雙方協定的特定服務歸屬條件後方會歸屬。本集團並無以現金購回或結算購股權之法律或推定責任。

於二零一八年二月十五日，本公司已根據首次公開發售後購股權計劃授出49,498,610份購股權，而於獲行使時將僅以代名人持有的現有股份滿足，而不會配發新股份以滿足該等購股權的需要。該等購股權的歸屬期為三年，而歸屬時間表如下：於授出日期起計十二個月歸屬33.33%，於授出日期起計二十四個月歸屬33.33%，而於授出日期起計三十六個月歸屬33.34%。行使價為每股股份0.0074港元（就21,419,696份購股權而言）或每股股份0.0074美元（就28,078,914份購股權而言）（根據1.00港元兌0.1279美元之匯率相等於每股股份0.0579港元）。

已授出的購股權按以下時間表歸屬：

於授出日期後第一週年	歸屬33.33%
於授出日期後第二週年	進一步歸屬33.33%
於授出日期後第三週年	歸屬餘下33.34%

自首次公開發售後購股權計劃採納後起及直至二零二五年六月三十日，概無根據首次公開發售後購股權計劃向本公司董事、最高行政人員或主要股東或任何上述各方的聯繫人士（定義見上市規則）授出購股權。



## SUPPLEMENTARY INFORMATION (Continued)

### 補充資料(續)

The Company has not granted any Options to be satisfied by new Shares under the Post-IPO Share Option Scheme. Details of movements of the number of the Options to be satisfied by existing Shares held by the Nominee under the Post-IPO Share Option Scheme for the Reporting Period are set out as below:

本公司未有根據首次公開發售後購股權計劃授出任何將以新股份滿足行使的購股權。於報告期，首次公開發售後購股權計劃項下將以代名人所持的現有股份滿足行使的購股權數目變動如下：

Name	Date of Grant	Period during which rights are exercisable	Number of options granted	Outstanding as at January 1, 2025 於二零二五年一月一日 尚未行使	Granted during the Reporting Period 在報告期內授予	Exercised during the Reporting Period 報告期內行使	Cancelled during the Reporting Period 報告期內註銷	Lapsed during the Reporting Period 報告期內失效	Outstanding as at June 30, 2025 於二零二五年六月三十日 尚未行使	Exercise Price 行使價	Fair value of the options at the date of grant 購股權於授出日期的公允價值
Employees of the Company 本公司僱員	February 15, 2018 二零一八年二月十五日	10 years from the date of grant 自授予之日起計 10年	21,419,696	6,543,874	-	-	-	-	6,543,874	HK\$0.0074 0.0074港元	HK\$19,984,000 19,984,000港元
Employees of the Company 本公司僱員	February 15, 2018 二零一八年二月十五日	10 years from the date of grant 自授予之日起計 10年	28,078,914	17,105,848	-	-	-	-	17,105,848	USD0.0074 0.0074美元	HK\$24,864,000 24,864,000港元

The closing price immediately before the date on which the options were granted on February 15, 2018 was HK\$0.92.

於緊接二零一八年二月十五日購股權授出日期前的收市價為0.92港元。

The total number of shares that may be issued in respect of options and awards granted under all scheme of the Company during the Reporting Period divided by the weighted average number of shares in issue for the year was 1.18%.

於報告期內期間，根據本公司所有方案授予的期權和獎勵可發行的股票總數除以當年發行股票的加權平均數為1.18%。



# Interim Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

## 中期簡明合併損益及其他全面收益表

For the six months ended June 30, 2025 截至二零二五年六月三十日止六個月

			Six months ended June 30, 截至六月三十日止六個月	
			2025	2024
			二零二五年	二零二四年
			USD	USD
			美元	美元
			(Unaudited)	(Unaudited)
			(未經審核)	(未經審核)
		Note 附註		
Revenue	收入	5	4,585,679	4,525,877
Cost of revenue	成本		(2,414,218)	(2,503,097)
<b>Gross profit</b>	<b>毛利</b>		<b>2,171,461</b>	<b>2,022,780</b>
Selling and marketing expenses	銷售及營銷開支		(1,468,992)	(1,809,231)
Administrative expenses	行政開支		(1,353,369)	(1,484,598)
Research and development expenses	研發開支		(625,906)	(699,854)
Other gains, net	其他收益淨額	6	428,218	212,331
<b>Operating loss</b>	<b>經營虧損</b>		<b>(848,588)</b>	<b>(1,758,572)</b>
Finance income	財務收入	7	278,983	37,668
Finance costs	財務成本	8	(16,562)	(133,558)
Share of gains of associates	應佔聯營公司收益		15,228	4,647
<b>Loss before income tax</b>	<b>除所得稅前虧損</b>		<b>(570,939)</b>	<b>(1,849,815)</b>
Income tax expense	所得稅開支	9	(132,198)	(64,159)
<b>Loss for the period</b>	<b>期內虧損</b>	10	<b>(703,137)</b>	<b>(1,913,974)</b>
<b>Other comprehensive income/(expense):</b>	<b>其他全面收入／（開支）：</b>			
Item that may be reclassified to profit or loss	可能會重新分類至損益的項目			
– Exchange differences on translating foreign operations	— 換算海外業務的匯兌差額		(36,583)	(144,106)
Item that will not be reclassified to profit or loss	不會重新分類至損益的項目			
– Changes in fair value of equity investments at fair value through other comprehensive income	— 以公允價值計量且其變動計入其他全面收益的權益投資的公允價值變動		65,755	(1,500)

# Interim Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income (Continued)

## 中期簡明合併損益及其他全面收益表（續）

For the six months ended June 30, 2025 截至二零二五年六月三十日止六個月

		Six months ended June 30, 截至六月三十日止六個月	
		2025 二零二五年 USD 美元 (Unaudited) (未經審核)	2024 二零二四年 USD 美元 (Unaudited) (未經審核)
	Note 附註		
Other comprehensive income/(expense) for the period, net of income tax	期內其他全面收入／（開支）， 經扣除所得稅	29,172	(145,606)
Total comprehensive expense for the period	期內全面開支總額	(673,965)	(2,059,580)
Loss for the period attributable to: Owners of the Company	應佔期內虧損： 本公司擁有人	(703,137)	(1,913,974)
Total comprehensive expense for the period attributable to: Owners of the Company	以下應佔期內全面開支總額： 本公司擁有人	(673,965)	(2,059,580)
Loss per share (expressed in USD cents per share)	每股虧損（以每股美仙列示）		
– Basic	– 基本	(0.04)	(0.10)
– Diluted	– 攤薄	(0.04)	(0.10)
Dividends	股息	–	–

# Interim Condensed Consolidated Statement of Financial Position

## 中期簡明合併財務狀況表

As at June 30, 2025 於二零二五年六月三十日

			As at June 30, 2025 於二零二五年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2024 於二零二四年 十二月三十一日 USD 美元 (Audited) (經審核)
<b>Assets</b>	<b>資產</b>			
<b>Non-current assets</b>	<b>非流動資產</b>			
Property, plant and equipment	物業、廠房及設備	13	331,665	457,509
Right-of-use assets	使用權資產		330,758	470,935
Intangible assets	無形資產		312,654	320,489
Interests in associates	聯營公司權益		69,757	53,361
Equity investments at fair value through other comprehensive income	以公允價值計量且其變動計入 其他全面收益的權益投資		248,592	185,977
Prepayments and other receivables	預付款及其他應收款項		5,871,096	5,840,981
Deferred tax assets	遞延稅項資產		152,381	152,381
			<b>7,316,903</b>	<b>7,481,633</b>
<b>Current assets</b>	<b>流動資產</b>			
Trade receivables	貿易應收款項	14	1,116,602	893,675
Contract costs	合約成本		583,416	530,142
Prepayments and other receivables	預付款及其他應收款項		4,864,648	4,822,400
Bank and cash balances	銀行及現金結餘		17,830,049	19,077,802
			<b>24,394,715</b>	<b>25,324,019</b>
<b>Total assets</b>	<b>總資產</b>		<b>31,711,618</b>	<b>32,805,652</b>
<b>EQUITY AND LIABILITIES</b>	<b>權益及負債</b>			
<b>Equity</b>	<b>權益</b>			
Share capital	股本	16	2,000,000	2,000,000
Reserves	儲備		22,366,497	23,040,462
<b>Total equity</b>	<b>總權益</b>		<b>24,366,497</b>	<b>25,040,462</b>

# Interim Condensed Consolidated Statement of Financial Position (Continued)

## 中期簡明合併財務狀況表（續）

As at June 30, 2025 於二零二四年六月三十日

			As at June 30, 2025 於二零二五年 六月三十日	As at December 31, 2024 於二零二四年 十二月三十一日
	Note 附註		USD 美元 (Unaudited) (未經審核)	USD 美元 (Audited) (經審核)
<b>Liabilities</b>		<b>負債</b>		
<b>Current liabilities</b>		<b>流動負債</b>		
Trade payables	15	貿易應付款項	2,406,353	632,930
Contract liabilities		合約負債	1,789,757	1,766,587
Accruals and other payables		應計費用及其他應付款項	2,533,318	4,610,192
Lease liabilities		租賃負債	386,169	373,563
Current tax liabilities		即期稅項負債	151,595	114,664
			7,267,192	7,497,936
<b>Non-Current liabilities</b>		<b>非流動負債</b>		
Lease liabilities		租賃負債	77,929	267,254
<b>Total liabilities</b>		<b>總負債</b>	<b>7,345,121</b>	<b>7,765,190</b>
<b>Total equity and liabilities</b>		<b>總權益及負債</b>	<b>31,711,618</b>	<b>32,805,652</b>

The interim condensed consolidated financial information on pages 32 to 52 was approved by the Board of Directors on August 29, 2025 and were signed on its behalf.

第32至52頁的中期簡明合併財務資料已由董事會於二零二五年八月二十九日批准並代為簽署。

Director  
董事

Director  
董事

# Interim Condensed Consolidated Statement of Changes in Equity

## 中期簡明合併權益變動表

For the six months ended June 30, 2025 截至二零二五年六月三十日止六個月

		(Unaudited)				
		Attributable to owners of the Company				
		(未經審核)				
		本公司擁有人應佔				
		Share capital	Shares held for the Share	Option Scheme	Reserves	Accumulated losses
			就購股權計劃			
		股本	持有之股份		儲備	累計虧損
		USD	USD		USD	USD
		美元	美元		美元	美元
		(Note 17)				
		(附註17)				
At January 1, 2024	於二零二四年一月一日	2,000,000	(138,978)	36,767,719	(10,443,924)	28,184,817
Total comprehensive expense for the period	期內全面開支總額	-	-	(145,606)	(1,913,974)	(2,059,580)
At June 30, 2024	於二零二四年六月三十日	2,000,000	(138,978)	36,622,113	(12,357,898)	26,125,237
At January 1, 2025	於二零二五年一月一日	2,000,000	(138,978)	36,831,475	(13,652,035)	25,040,462
Total comprehensive expense for the period	期內全面開支總額	-	-	29,172	(703,137)	(673,965)
At June 30, 2025	於二零二五年六月三十日	2,000,000	(138,978)	36,860,647	(14,355,172)	24,366,497

# Interim Condensed Consolidated Statement of Cash Flows

## 中期簡明合併現金流量表

For the six months ended June 30, 2025 截至二零二五年六月三十日止六個月

		Six months ended June 30,	
		截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
<b>Cash flows from operating activities</b>	來自經營活動的現金流量		
Cash (used in)/generated from operating activities	經營活動(所用)／所得現金	(1,342,821)	1,678,042
Interest received	已收利息	8,532	37,668
Interest paid	已付利息	(16,562)	(26,740)
Income tax paid	已付所得稅	(95,267)	(64,159)
<b>Net cash (used in)/generated from operating activities</b>	經營活動(所用)／所得現金淨額	<b>(1,446,118)</b>	<b>1,624,811</b>
<b>Cash flows from investing activities</b>	來自投資活動的現金流量		
Purchases of property, plant and equipment	購置物業、廠房及設備	(2,139)	(1,827)
Purchases of intangible assets	購買無形資產	(59,446)	(137,745)
Other investing cash flows	其他投資現金流量	—	(125,049)
<b>Net cash used in investing activities</b>	投資活動所用現金淨額	<b>(61,585)</b>	<b>(264,621)</b>
<b>Cash flows from financing activities</b>	來自融資活動的現金流量		
Repayment of lease liabilities	償還租賃負債	(203,150)	(203,518)
<b>Net cash used in financing activities</b>	融資活動所用現金淨額	<b>(203,150)</b>	<b>(203,518)</b>
<b>Net (decrease)/increase in cash and cash equivalents</b>	現金及現金等價物(減少)／增加淨額	<b>(1,710,853)</b>	<b>1,156,672</b>
Effect of foreign exchange rate changes	外幣匯率變動的影響	463,100	(257,734)
Cash and cash equivalents at the beginning of the period	期初的現金及現金等價物	19,077,802	22,258,994
<b>Cash and cash equivalents at the end of the period</b>	期末的現金及現金等價物	<b>17,830,049</b>	<b>23,157,932</b>
<b>Analysis of cash and cash equivalents</b>	現金及現金等價物分析		
Bank and cash balances	銀行及現金結餘	17,830,049	23,157,932

# Notes to the Interim Condensed Consolidated Financial Information

## 中期簡明合併財務資料附註

### 1 GENERAL INFORMATION

Digital Hollywood Interactive Limited (the “**Company**”) was incorporated in the Cayman Islands on November 24, 2014 as an exempted company with limited liability. The address of the Company’s registered office is Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

The Company is an investment holding company. The Company and its subsidiaries (together, the “**Group**”) are principally engaged in the development, operations and publishing of web-based games and mobile games business (“**Game Business**”) in North America, Europe, The People’s Republic of China (the “**PRC**”) and other regions.

The interim condensed consolidated financial information is presented in the United States Dollars (“**USD**”), unless otherwise stated, and have been approved for issue by the Company’s Board of Directors on August 29, 2025.

### 2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended June 30, 2025 has been prepared in accordance with International Accounting Standard (“**IAS**”) 34, “Interim financial reporting”. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended December 31, 2024, which have been prepared in accordance with IFRS Accounting Standards.

### 1 一般資料

遊萊互動集團有限公司(「**本公司**」)於二零一四年十一月二十四日在開曼群島註冊成立為獲豁免有限公司。本公司的註冊辦事處地址為Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands。

本公司為一家投資控股公司。本公司及其附屬公司(統稱為「**本集團**」)主要於北美洲、歐洲、中華人民共和國(「**中國**」)及其他地區從事網頁遊戲及手機遊戲的開發、經營及發行業務(「**遊戲業務**」)。

除另有指定外，中期簡明合併財務資料以美元(「**美元**」)呈列，並已於二零二五年八月二十九日由本公司董事會批准刊發。

### 2 編製基準

截至二零二五年六月三十日止六個月的中期簡明合併財務資料乃按國際會計準則(「**國際會計準則**」)第34號「中期財務報告」編製。中期簡明合併財務資料應與截至二零二四年十二月三十一日止年度的全年財務報表一併閱讀，而後者乃按國際財務報告會計準則編製。

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 3 ADOPTION OF NEW AND REVISED IFRS ACCOUNTING STANDARDS

In the current period, the Group has adopted all the new and revised IFRS Accounting Standards issued by International Accounting Standards Board ("IASB") that are relevant to its operations and effective for its accounting period beginning on January 1, 2025. IFRS Accounting Standards comprise International Financial Reporting Standards ("IFRS"); International Accounting Standards; and Interpretations. The adoption of these new and revised IFRS Accounting Standards did not result in significant changes to the Group's accounting policies, presentation of the Group's consolidated financial statements and amounts reported for the current period and prior years.

The Group has not applied the new and revised IFRS Accounting Standards that have been issued but are not yet effective. The Group has already commenced an assessment of the impact of these new and revised IFRS Accounting Standards but is not yet in a position to state whether these new and revised IFRS Accounting Standards would have a material impact on its results of operations and financial position.

## 3 採納新訂及經修訂國際財務報告會計準則

於本期間，本集團已採納由國際會計準則理事會（「國際會計準則理事會」）所頒佈而與本集團業務相關及於二零二五年一月一日開始的會計期間生效的所有新訂及經修訂國際財務報告會計準則。國際財務報告會計準則包括國際財務報告準則、國際會計準則及詮釋。採納該等新訂及經修訂國際財務報告會計準則並無對本集團本期間及過往期間之會計政策、本集團合併財務報表之呈報及已報告數字造成重大變動。

本集團未有應用已頒佈但尚未生效的新訂及經修訂國際財務報告會計準則。本集團已開始評估該等新訂及經修訂國際財務報告會計準則，但尚未能說明該等新訂及經修訂國際財務報告會計準則是否會對其經營業績及財狀況有重大影響。



# Notes to the Interim Condensed Consolidated Financial Information (Continued)

## 中期簡明合併財務資料附註(續)

### 4 FAIR VALUE MEASUREMENTS

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The following disclosures of fair value measurements use a fair value hierarchy that categorizes into three levels the inputs to valuation techniques used to measure fair value:

Level 1 inputs: quoted prices (unadjusted) in active markets for identical assets or liabilities that the Group can access at the measurement date.

Level 2 inputs: inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3 inputs: unobservable inputs for the asset or liability.

The Group's policy is to recognize transfers into and transfers out of any of the three levels as of the date of the event or change in circumstances that caused the transfer.

### 4 公允價值計量

公允價值是指市場參與者之間於計量日期進行的有序交易中出售資產所收取的價格或轉移負債所支付的價格。以下公允價值計量披露使用的公允價值層級，將計量公允價值所用的估值技術所用輸入數據分為三個等級：

第一級輸入數據：本集團於計量日期可以取得的相同資產或負債於活躍市場之報價（未經調整）。

第二級輸入數據：就資產或負債直接或間接地可觀察之輸入數據（第一級內包括的報價除外）。

第三級輸入數據：資產或負債之不可觀察輸入數據。

本集團的政策為確認截至導致轉移的事項或狀況變動當日止該等三個等級的任何轉入及轉出。

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 4 FAIR VALUE MEASUREMENTS (Continued)

### (a) Disclosures of level in fair value hierarchy

Fair value measurement using level 1:

		As at June 30, 2025 於二零二五年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2024 於二零二四年 十二月三十一日 USD 美元 (Audited) (經審核)
<b>Description</b>	<b>說明</b>		
<b>Recurring fair value measurements</b>	<b>經常性公允價值計量</b>		
Equity investments at fair value through other comprehensive income	按公允價值計量且其變動計入其他全面收益的權益投資		
– Listed security in Hong Kong	– 香港上市證券	248,592	185,977

## 5 REVENUE AND SEGMENT INFORMATION

## 5 收入及分部資料

		Six months ended June 30, 截至六月三十日止六個月 2025 二零二五年 USD 美元 (Unaudited) (未經審核)	2024 二零二四年 USD 美元 (Unaudited) (未經審核)
Online game revenue	網絡遊戲收入	4,585,677	4,525,866
Advertising revenue	廣告收入	2	11
Total revenue	總收入	4,585,679	4,525,877
<b>Disaggregation of revenue from contracts with customers:</b>	<b>來自客戶合約的收入之分拆：</b>		
Timing of revenue recognition	收入確認時間		
Over time	隨時間過去	4,585,679	4,525,877

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 5 REVENUE AND SEGMENT INFORMATION

(Continued)

### Segment information:

For management purpose, the executive directors of the Company consider that the Group generates revenue primarily from the provision of online game services. The executive directors of the Company review the operating results of the business as one segment to make strategic decisions about resources to be allocated. Therefore, the executive directors of the Company consider that there is only one segment of the Group and no further analysis is presented.

## 6 OTHER GAINS, NET

## 5 收入及分部資料(續)

分部資料：

就管理目的而言，本公司執行董事認為本集團主要通過提供遊戲服務產生收入。本公司執行董事將業務作為一個分部而審閱經營業績，以作出有關資源分配的策略性決定。因此，本公司執行董事認為本集團僅有一個分部，並無呈列進一步分析。

## 6 其他收益淨額

Six months ended June 30,

截至六月三十日止六個月

	2025	2024
	二零二五年	二零二四年
USD	USD	
美元	美元	
(Unaudited)	(Unaudited)	
(未經審核)	(未經審核)	
Net foreign exchange gains/(losses) 匯兌收益／(損失)淨額	421,741	(86,699)
Government grants 政府補助	7,399	7,550
Others 其他	(922)	291,480
	428,218	212,331

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 7 FINANCE INCOME

		Six months ended June 30, 截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Interest revenue from bank balances	來自銀行結餘的利息收入	8,532	37,668
Net foreign exchange gains	匯兌收益淨額	270,451	—
		278,983	37,668

## 8 FINANCE COSTS

		Six months ended June 30, 截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Lease interests	租賃利息	16,263	26,740
Net foreign exchange losses	匯兌虧損淨額	—	106,818
Others	其他	299	—
		16,562	133,558

## 7 財務收入

## 8 財務成本

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 9 INCOME TAX EXPENSE

## 9 所得稅開支

		Six months ended June 30,	
		截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Current tax	即期稅項		
– Overseas withholding income tax (“WHT”)	– 海外預扣所得稅(「預扣所得稅」)		
		132,198	64,159

The Company is incorporated in the Cayman Islands as an exempted company with limited liability under the Companies Law of Cayman Islands and accordingly, is exempted from Cayman Islands income tax.

Pursuant to the rules and regulations of the BVI, the company incorporated in BVI are not subject to any income tax.

No provision for Hong Kong Profits Tax has been made for the periods ended June 30, 2025 and 2024 as the Group did not generate any assessable profits arising in Hong Kong during the both periods.

Guangzhou You Lai Information Technology Company Limited was qualified as “Advanced Technology Service Enterprises” and was entitled to a preferential income tax rate of 15% for the periods ended June 30, 2025 and 2024.

Guangzhou Suiyue Niandai Software Technology Company Limited was qualified as “Small Low-Profit Enterprise” for the periods ended June 30, 2025 and 2024. Guangzhou Ding Zhang Information Technology Company Limited was qualified as “Small Low-Profit Enterprise” for the period ended June 30, 2025. These companies were entitled to a preferential income tax rate. From January 1, 2023 to December 31, 2027, the profits no more than RMB3 million are taxed 5%

本公司為根據開曼群島公司法於開曼群島註冊成立的獲豁免有限公司，因此，本公司獲豁免繳納開曼群島所得稅。

根據英屬處女群島的規則及規例，於英屬處女群島註冊成立的公司毋須繳納任何所得稅。

截至二零二五年及二零二四年六月三十日止年度，本集團未計提香港利得稅撥備，因為本集團在這兩個年度均未在香港產生任何應納稅利潤。

廣州遊萊資訊科技有限公司符合「高新技術服務企業」資格，於截至二零二五年及二零二四年六月三十日止年度可享有15%的優惠所得稅率。

廣州歲月年代軟件科技有限公司於二零二五年及二零二四年六月三十日止年度符合「小型微利企業」，廣州鼎掌信息科技有限公司於二零二五年六月三十日止年度符合「小型微利企業」，上述公司可享有優惠所得稅率。從二零二三年一月一日至二零二七年十二月三十一日，公司前3百萬元人民幣利潤按5%徵稅。

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

## 中期簡明合併財務資料附註(續)

### 9 INCOME TAX EXPENSE (Continued)

No income tax provision of the Group in respect of operations in the PRC has been made for the periods ended June 30, 2025 and 2024 as the Group did not generate any assessable profits during the both periods.

According to the applicable the PRC tax regulations, dividends distributed by a company established in the PRC to a foreign investor with respect to profits derived after January 1, 2008 are generally subject to a 10% WHT. If a foreign investor incorporated in Hong Kong meets the conditions and requirements under the double taxation treaty arrangement entered into between the PRC and Hong Kong, the relevant withholding tax rate will be reduced from 10% to 5%.

During the periods ended June 30, 2025 and 2024, the Group does not have any plan to require its PRC subsidiaries to distribute their retained earnings and intends to retain them to operate and expand its business in the PRC. Accordingly, no deferred income tax liability on PRC WHT was accrued as of the end of each reporting period.

The Group has subcontracted games to a platform operating in Vietnam. According to the applicable the Vietnam tax regulations, royalty fees generated from Vietnam are subject to a 10% WHT.

The Group cooperates with a platform in Brazil. According to the applicable the Brazil tax regulations, income generated from Brazil is subject to 10% remittance tax and 15% income tax, which is withheld by the platform.

### 9 所得稅開支(續)

截至二零二五年及二零二四年六月三十日止之年度，本集團未就在中國的業務提供所得稅準備金，因為本集團在這兩個年度均未產生任何應納稅利潤。

根據適用的中國稅務法規，於中國成立的公司就二零零八年一月一日之後產生的溢利向外國投資者分派的股息一般須繳納10%的預扣稅。倘於香港註冊成立的外國投資者符合中國與香港之間訂立的雙重課稅條約安排項下的條件及規定，則相關預扣稅率將從10%寬減至5%。

於截至二零二五年及二零二四年六月三十日止期間，本集團並無任何計劃規定其中國附屬公司分派其保留盈利，且有意保留該等盈利以於中國經營及拓展其業務。因此，截至各報告期末，概無與中國預扣稅有關的應計遞延所得稅負債。

本集團將遊戲分包予一個在越南營運的平台。根據適用越南稅務規例，自越南產生的版權費須繳納10%的預扣稅。

本集團與一個在巴西的平台合作。根據適用巴西稅務法例，從巴西產生的收入須繳納10%匯款稅及15%所得稅，由該平台預扣。

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 10 LOSS FOR THE PERIOD

The Group's loss for the period is stated after charging the following:

		Six months ended June 30,	
		截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Amortization of intangible assets	無形資產攤銷	67,399	63,864
Depreciation of property, plant and equipment	物業、廠房及設備折舊	135,473	139,390
Directors' emoluments	董事薪酬	145,939	111,341

## 11 DIVIDEND

The Board did not recommend the payment of any dividend for the six months ended June 30, 2025 (June 30, 2024: nil).

## 12 LOSS PER SHARE

The calculation of the basic and diluted loss per share is based on the following:

		Six months ended June 30,	
		截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Loss	虧損		
Loss for the purpose of calculating basic and diluted loss per share	就計算每股基本及攤薄虧損而言的虧損	(703,137)	(1,913,974)

## 10 期內虧損

本集團期內虧損乃經扣除以下各項列賬：

## 11 股息

董事會不建議派付截至二零二五年六月三十日止六個月之任何股息(二零二四年六月三十日：無)。

## 12 每股虧損

每股基本及攤薄虧損乃根據以下數據計算：



# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 12 LOSS PER SHARE (Continued)

## 12 每股虧損(續)

		Six months ended June 30,	
		截至六月三十日止六個月	
		2025	2024
		二零二五年	二零二四年
		'000	'000
		千股	千股
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Number of shares	股份數目		
Weighted average number of ordinary shares in issue less shares held for the Share Option Scheme for the purpose of calculating basic and diluted loss per share	就計算每股基本及攤薄虧損而言的已發行普通股加權平均數減就購股權計劃持有的股份	1,861,022	1,861,022

The effects of all potential shares are anti-dilutive for the six months ended June 30, 2025 and 2024.

截至二零二五年及二零二四年六月三十日止六個月，所有潛在股份均有反攤薄效果。

## 13 PROPERTY, PLANT AND EQUIPMENT

During the six months ended June 30, 2025, the Group acquired property and equipment of USD2,139 (six months ended June 30, 2024: USD1,827).

## 13 物業、廠房及設備

於截至二零二五年六月三十日止六個月，本集團購買2,139美元(截至二零二四年六月三十日止六個月：1,827美元)的物業及設備。

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 14 TRADE RECEIVABLES

The ageing analysis of trade receivables, based on recognition date of trade receivables, and net of allowance, is as follows:

		As at June 30, 2025 於二零二五年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2024 於二零二四年 十二月三十一日 USD 美元 (Audited) (經審核)
0-30 days	0至30日	571,332	473,849
31-90 days	31至90日	122,372	263,730
91-180 days	91至180日	197,196	78,861
Over 180 days	超過180日	225,702	77,235
		1,116,602	893,675

## 15 TRADE PAYABLES

The aging analysis of trade payables based on invoice date is as follows:

		As at June 30, 2025 於二零二五年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2024 於二零二四年 十二月三十一日 USD 美元 (Audited) (經審核)
0-90 days	0至90日	2,100,096	317,928
91-180 days	91至180日	30,012	111,098
181-360 days	181至360日	107,543	47,945
Over 360 days	超過360日	168,702	155,959
		2,406,353	632,930

## 14 貿易應收款項

貿易應收款項(扣除撥備)按貿易應收款項確認日期之賬齡分析如下:

## 15 貿易應付款項

貿易應付款項的賬齡分析(根據發票日期)如下:

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 16 SHARE CAPITAL AND SHARES HELD FOR THE SHARE OPTION SCHEME

## 16 股本及就購股權計劃持有的股份

		Number of ordinary shares 普通股數目	Amount 金額 USD 美元
Authorized:	法定：		
Ordinary shares of USD0.001 (2024: USD0.001) each	每股面值0.001美元(二零二四年： 0.001美元)的普通股		
At January 1, 2024,	於二零二四年一月一日、		
December 31, 2024 (audited),	二零二四年十二月三十一日(經審核)、		
January 1, 2025 and	二零二五年一月一日及		
June 30, 2025 (unaudited)	二零二五年六月三十日(未經審核)	4,000,000,000	4,000,000

A summary of the Company's share capital and shares held for the share option scheme are as follows:

本公司股本及就購股權計劃持有的股份之變動概要如下：

		Number of shares in issue 已發行股份數目	Share capital 股本 USD 美元	Shares held for the share option scheme 就購股權計劃 持有的股份 USD 美元
At June 30, 2025 (unaudited)	於二零二五年六月三十日 (未經審核)	2,000,000,000	2,000,000	(138,978)
At December 31, 2024 (audited)	於二零二四年十二月三十一日 (經審核)	2,000,000,000	2,000,000	(138,978)

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 17 RESERVES

## 17 儲備

		(Unaudited) (未經審核)					
		Share premium	Share- based payments reserve	Statutory reserve	Foreign currency translation reserve	Other reserve	Total
		股份溢價	以股份為 基礎的付款 儲備	法定儲備	貨幣 換算儲備	其他儲備	總計
		USD	USD	USD	USD	USD	USD
		美元	美元	美元	美元	美元	美元
At January 1, 2024	於二零二四年一月一日	36,924,962	3,365,342	945,312	(1,287,481)	(3,180,416)	36,767,719
Changes in fair value of equity investments at fair value through other comprehensive income	按公允價值計量且其變動計入 其他全面收益的金融資產的 公允價值變動	-	-	-	-	(1,500)	(1,500)
Currency translation difference	貨幣換算差額	-	-	-	(144,106)	-	(144,106)
At June 30, 2024	於二零二四年六月三十日	36,924,962	3,365,342	945,312	(1,431,587)	(3,181,916)	36,622,113
At January 1, 2025	於二零二五年一月一日	36,924,962	3,365,342	945,312	(1,288,179)	(3,115,962)	36,831,475
Changes in fair value of equity investments at fair value through other comprehensive income	按公允價值計量且其變動計入 其他全面收益的金融資產的 公允價值變動	-	-	-	-	65,755	65,755
Currency translation difference	貨幣換算差額	-	-	-	(36,583)	-	(36,583)
At June 30, 2025	於二零二五年六月三十日	36,924,962	3,365,342	945,312	(1,324,762)	(3,050,207)	36,860,647

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 18 CONTINGENT LIABILITIES

As at June 30, 2025, the Group did not have any significant contingent liabilities (December 31, 2024: nil).

## 19 RELATED PARTY TRANSACTIONS

### Key management personnel compensations

The compensations paid or payable to key management personnel (including directors and CEO) for employee services are as follows:

## 18 或然負債

本集團於二零二五年六月三十日並無重大或然負債(於二零二四年十二月三十一日：無)。

## 19 關聯方交易

### 關鍵管理層人員的薪酬

就僱員服務已付或應付關鍵管理層人員(包括董事及首席執行官)的薪酬列示如下：

		Six months ended June 30, 截至六月三十日止六個月	
		2025 二零二五年 USD 美元 (Unaudited) (未經審核)	2024 二零二四年 USD 美元 (Unaudited) (未經審核)
Wages, salaries and bonuses	工資、薪金及花紅	135,362	101,135
Pension costs – defined contribution plans	養老金成本－界定供款計劃	6,169	5,603
Social security costs, housing benefits and other employee benefits	其他社會保障成本、住房福利及其他僱員福利	4,408	4,603
		145,939	111,341

# Notes to the Interim Condensed Consolidated Financial Information (Continued)

中期簡明合併財務資料附註(續)

## 20 CAPITAL COMMITMENTS

The Group's capital commitments at the end of the reporting period are as follows:

## 20 資本承諾

於報告期末，本集團的資本承諾情況如下：

	As at June 30, 2025 於二零二五年 六月三十日 USD 美元 (Unaudited) (未經審核)	As at December 31, 2024 於二零二四年 十二月三十一日 USD 美元 (Audited) (經審核)
Intangible assets – contracted but not provided for 無形資產－已簽約但未支付	552,000	552,000

## 21 EVENTS AFTER THE REPORTING PERIOD

There were no material subsequent events during the period from July 1, 2025 to the approval date of the condensed consolidated financial statements by the Board on August 29, 2025.

## 21 報告期後事項

於二零二五年七月一日至二零二五年八月二十九日由董事會批准簡明合併財務報告當日止期間，並無出現重大期後事項。

## 22 APPROVAL OF THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

The condensed consolidated financial statements were approved and authorized for issue by the Board on August 29, 2025.

## 22 簡明合併財務報表的批准

簡明合併財務報表已於二零二五年八月二十九日獲董事會批准和授權刊發。

