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K. H. GROUP HOLDINGS LIMITED 劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the annual report for the year ended 31 March 2025 (“**2024/2025 Annual Report**”) of K. H. Group Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”). Capitalised terms used herein shall have the same meanings as those defined in 2024/2025 Annual Report unless otherwise specified.

In addition to the information provided in 2024/2025 Annual Report, the Company wishes to provide the following supplemental information. This supplemental announcement should be read in conjunction with the heading of “Use of proceeds” disclosed on page 13 of 2024/2025 Annual Report.

As at 31 March 2025, the utilisation of Net Proceeds and the expected timeline of the unutilised Net Proceeds are as follows:

	Balance available as at 1 April 2024 <i>HK\$ million</i>	Utilisation from 1 April 2024 to immediately before the reallocation <i>HK\$ million</i>	Unutilised Net Proceeds immediately before the reallocation <i>HK\$ million</i>	Revised allocation of the unutilised Net Proceeds <i>HK\$ million</i>	Utilisation since the reallocation to 31 March 2025 <i>HK\$ million</i>	Unutilised Net Proceeds as at 31 March 2025 <i>HK\$ million</i>	Expected timeline
Business development opportunities, i.e. to develop and extend the Group’s construction business	9.6	–	9.6	–	–	–	
General working capital	14.8	0.8	14.0	11.1	6.8	4.3	End of 2025
Repayment of bank borrowings	–	–	–	12.5	12.5	–	
Total	24.4	0.8	23.6	23.6	19.3	4.3	

The supplemental information in this announcement does not affect any other information contained in 2024/2025 Annual Report. Save for the above, all other information in 2024/2025 Annual Report remains unchanged.

By order of the Board
K. H. Group Holdings Limited
Chang Chih-Chia
Chairman and executive Director

Hong Kong, 16 October 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and three independent non-executive Directors, namely, Mr. Feng Zhidong, Ms. Liu Yixing and Ms. Situ Danni.