ContiOcean

上海匯舸環保科技集團股份有限公司
CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the 2026 first extraordinary general meeting (the "**EGM**") of ContiOcean Environment Tech Group Co., Ltd. (the "**Company**") will be held at Unit 3002, 30/F, South Tower, Shanghai International Fortune Center, No. 36 Xin Jin Qiao Road, Pudong New District, Shanghai, the PRC on Tuesday, 6 January 2026 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 15 December 2025.

Special resolutions

1. To consider and approve the proposed amendments to the Articles of Association and abolition of Supervisory Committee.

2. To consider and approve the acquisition of the Vessels.

Ordinary resolutions

3. To consider and approve the appointment of Fan, Chan & Co. as the new auditor of the Company to hold office until the conclusion of the forthcoming annual general meeting of the Company and to authorize the Board to fix the remuneration of Fan, Chan & Co.

4. To consider and approve:

   (a) the proposed amendments to the Rules of Procedure for the General Meeting; and

   (b) the proposed amendments to the Rules of Procedure for the Board.

5. To consider and approve:

   (a) the re-election of Mr. Zhou Yang as an executive director;

   (b) the re-election of Mr. Zhao Mingzhu as an executive director;

   (c) the re-election of Mr. Chen Zhiyuan as an executive director;

   (d) the re-election of Mr. Shu Wa Tung, Laurence as an executive director;

   (e) the re-election of Mr. Chen Rui as an executive director;

   (f) the re-election of Dr. Guan Yanmin as an independent non-executive director;

   (g) the re-election of Mr. Zhu Rongyuan as an independent non-executive director; and

   (h) the re-election of Ms. Ng Sin Kiu as an independent non-executive director.

6. To consider and approve the remuneration scheme for the second session of the Board of Directors.

7. To consider and approve the provision of related-party guarantees by the Company to wholly-owned subsidiaries for the acquisition of the Vessels.

By Order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman

Shanghai, PRC, 15 December 2025

Notes:

(i) Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company.

(ii) Pursuant to the Listing Rules, all votes of resolutions at the EGM will be taken by poll except where the chairman decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.contioceangroup.com) in accordance with the Listing Rules.

(iii) The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorized in writing or, if the appointer is a corporation, either under its seal or under the hand of any officer or attorney duly authorized.

(iv) In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares) as soon as practicable but in any event not less than 24 hours before the time appointed for holding the EGM (i.e. 5 January 2026 at 10:00 a.m.), or any adjourned meeting thereof (as the case may be).

(v) Completion and return of the form of proxy shall not preclude the Shareholders from attending and voting in person at the EGM or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.

(vi) Where there are joint registered holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the Shares shall alone be entitled to vote in respect thereof.

(vii) For the purpose of determining the H Shareholders of the Company entitled to attend and vote at the EGM, the register of members of H Shares will be closed from 31 December 2025 to 6 January 2026 (both days inclusive). The record date for determining the entitlement of the Shareholders to attend and vote at the EGM will be 6 January 2026. In order to qualify for the entitlement to attend and vote at the above EGM, the H Shareholders must lodge all transfer forms accompanied by the relevant H Share certificates with the Company's H Share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:30 p.m. on 30 December 2025.

(viii) The EGM is expected to take less than half a day. Shareholders who attend the EGM shall be responsible for their own travel and food and accommodation expenses. Shareholders (or their proxies) attending the meeting shall produce their identity documents.

(ix) All times refer to Hong Kong local time, except as otherwise stated.

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive directors.