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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON APPOINTMENT OF JOINT COMPANY SECRETARY TAKING EFFECT

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated January 22, 2026 (the “**Announcement**”), in relation to, among other things, the Board agreed: (i) to appoint Ms. Liang Dongqing (“**Ms. Liang**”) as the Secretary to the Board of the Company and such appointment has taken effect from January 28, 2026; and (ii) to appoint Ms. Liang as the Joint Company Secretary of the Company, which shall take effect upon the consideration and approval by the Board and the obtainment of the waiver granted by the Hong Kong Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Hong Kong Listing Rules (whichever is later). Mr. Zhou Jiaying (“**Mr. Zhou**”) will continue to be the other Joint Company Secretary of the Company, to assist Ms. Liang in discharging the duties of the Company Secretary. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Please refer to the Announcement for biography of Ms. Liang. The biography of Mr. Zhou is as follows:

Mr. Zhou Jiaying (周佳興), born in August 1972, has been appointed as the Chief Compliance Officer of the Company since December 2021 and the Head of Legal and Compliance Department of the Company since November 2021. He joined the Legal Department of the Group in June 2009, became the Managing Director in January 2016, and has been appointed as the Head for Legal Matters in Hong Kong of China International Capital Corporation (Hong Kong) Limited since October 2017. Prior to joining the Group, Mr. Zhou had served in several law firms engaging in legal affairs: He has served as a lawyer at White & Case (Hong Kong Office) from August 2008 to March 2009, and as a lawyer at Slaughter and May (Hong Kong Office) from September 2004 to July 2008. Mr. Zhou obtained a bachelor's degree in English teaching from Nanjing Institute of International Relations in July 1993 and a master's degree in law (LLM) from University of Southampton in July 2000.

Pursuant to Rule 8.17 of the Hong Kong Listing Rules, a listed issuer must appoint a company secretary who satisfies Rule 3.28 of the Hong Kong Listing Rules. Rule 3.28 of the Hong Kong Listing Rules provides that a listed issuer must appoint as its company secretary an individual who, by virtue of his/her academic or professional qualifications or relevant experience, is, in the opinion of the Hong Kong Stock Exchange, capable of discharging the functions of a company secretary.

Although Ms. Liang currently does not possess the qualifications or relevant experience to fulfil the requirements in Rule 3.28 of the Hong Kong Listing Rules, having considered (i) Ms. Liang's work experience within the Group, academic background, and industry experience, particularly Ms. Liang's in-depth expertise in the Group's business operations and management with nearly two decades of services within the Group, and (ii) Mr. Zhou's strong familiarity with Hong Kong laws and regulations and their practical application, the Company believes Ms. Liang is a suitable candidate to serve as the Company's Joint Company Secretary and the appointment of Ms. Liang and Mr. Zhou as Joint Company Secretaries is necessary. The Company has applied and Ms. Liang has obtained a waiver granted by the Hong Kong Stock Exchange on February 2, 2026, from strict compliance with Rules 3.28 and 8.17 of the Hong Kong Listing Rules for a period of three years commencing from the date of appointment of Ms. Liang as the Joint Company Secretary of the Company (the "**Waiver Period**"). The conditions for granting the waiver are: (1) Ms. Liang must be assisted by Mr. Zhou during the Waiver Period to enable her to gain relevant experience and perform her duties as the Joint Company Secretary; and (2) the waiver could be revoked if there is any material breach of the Hong Kong Listing Rules by the Company.

Before the end of the Waiver Period, the Company must demonstrate and seek confirmation from the Hong Kong Stock Exchange that Ms. Liang, having had the benefit of Mr. Zhou's assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 such that a further waiver will not be necessary. Pursuant to the resolution of the Board, Ms. Liang formally assumed the position of Joint Company Secretary of the Company since the date of the obtainment of the waiver.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
February 3, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.