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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

ANNOUNCEMENT

PROPOSED CHANGE OF AUDITORS

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the circular dated April 24, 2025 and the announcement dated May 16, 2025 of the Company, regarding, among other things, the Company’s re-appointment of Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP (collectively, “**Deloitte**”) as the auditors of the Company for the year 2025, whose term of appointment will end at the conclusion of the annual shareholders’ general meeting of the Company for the current year.

The board of directors of the Company (the “**Board**”) has, on March 27, 2026 and upon the recommendation of the Audit Committee, resolved to propose the appointment of KPMG (“**KPMG Hong Kong**”) and KPMG Huazhen LLP (“**KPMG Huazhen**”) (KPMG Hong Kong and KPMG Huazhen, collectively, “**KPMG Firms**”) as the auditors of the Company for the year 2026, with KPMG Hong Kong responsible for providing overseas audit and review services for the financial statements prepared in accordance with International Financial Reporting Standards and KPMG Huazhen responsible for providing domestic audit and review services for the financial statements prepared in accordance with China Accounting Standards for Business Enterprises. KPMG Firms are the external auditors of Guotai Haitong Securities Co., Ltd. (the indirect controlling shareholder of the Company, “**Guotai Haitong**”). As a company listed on the Main Board of The Stock Exchange of Hong Kong Limited, the Company’s engagement of KPMG Firms to provide domestic and overseas audit and review services for the year 2026 will satisfy relevant requirements and align the auditing arrangements between the Company and Guotai Haitong, so as to enhance the overall efficiency of the audit services and maximise the interests of the Company and its shareholders.

KPMG Firms have accumulated deep expertise in fields such as leasing services and financial institution auditing, and provide audit, tax and advisory services to numerous domestic and cross-border enterprises. Maintaining a leading position domestically in terms of business scale, practice quality and risk management, they have the requisite practice qualifications, professional competence, investor protection capability, independence and sound integrity, and can provide high-quality audit services for the Company. Having fully considered Part 2 of the Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors published by the Accounting and Financial Reporting Council, the Board and the Audit Committee consider KPMG Firms to be independent and competent. The term of appointment of KPMG Firms will commence from the conclusion of the upcoming annual shareholders' general meeting of the Company and last until the conclusion of the next annual shareholders' general meeting of the Company. A proposal will be submitted to the shareholders' general meeting to authorise the Board to determine the remuneration of auditors, and the audit and review fees for the year 2026 (including that of the subsidiaries) shall in principle not be higher than that of the preceding year.

The Company has communicated in advance with Deloitte regarding the change of auditors, and Deloitte has raised no objection thereto. Deloitte has confirmed in writing to the Company that there are no matters in relation to its termination that need to be brought to the attention of the shareholders of the Company. The Board also confirms that there have been no circumstances in which the Company has dismissed Deloitte after appointment of Deloitte to provide partial audit services. The Company has had no disagreement with Deloitte in respect of work arrangements, fees or opinions. Save for the reasons disclosed above, there are no matters in relation to the proposed change of auditors that need to be brought to the attention of the shareholders of the Company. The Board would like to express its sincere gratitude to Deloitte for their hard work during their tenure providing audit and review services to the Company.

The above proposed change of auditors is subject to consideration at the annual shareholders' general meeting of the Company, and shall become effective on the date of approval at the annual shareholders' general meeting of the Company. A circular containing, among other things, details of the proposed change of auditors will be issued and/or despatched to shareholders of the Company in due course.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
March 27, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.