

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**WAI KEE HOLDINGS LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 610)**

**PROPOSED CHANGE OF AUDITOR**

This announcement is made by Wai Kee Holdings Limited (the “Company”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors of the Company (the “Board”) announces that Deloitte Touche Tohmatsu (“Deloitte”) will retire as the auditor of the Company upon expiration of its term of office at the conclusion of the annual general meeting of the Company to be held on 22nd May, 2026 (the “AGM”). Having taken into account a comprehensive evaluation, including the fact that Deloitte has served as the auditor of the Company for over 33 years, the Board and the Audit Committee of the Company (the “Audit Committee”) have determined that it is appropriate and in the best interests of the Company and its shareholders as a whole to consider rotation of its auditor after such a long period of service and recommend the appointment of new auditor at the AGM.

The Board further announces that it has resolved, with the recommendation from the Audit Committee, to propose the appointment of Crowe (HK) CPA Limited (“Crowe”) as the new auditor of the Company following the retirement of Deloitte, subject to the approval of the shareholders of the Company (the “Shareholders”) at the AGM and the completion of Crowe’s client acceptance procedures.

The Audit Committee has considered a number of factors in assessing the proposed appointment of Crowe, including but not limited to:

- (i) its proposed audit fees;
- (ii) its industry knowledge;
- (iii) its independence and objectivity;
- (iv) its proposals of audit services;
- (v) its professional expertise, technical competence and relevant resources, including its experience in providing audit work for companies listed on the Stock Exchange and its familiarity with the requirements under the Listing Rules and the Hong Kong Financial Reporting Standards;

- (vi) its resources and capabilities for completing audit work within a stipulated schedule; and
- (vii) the guidelines issued by the Accounting and Financial Reporting Council of Hong Kong.

Based on the above, the Audit Committee has assessed and considered Crowe to be eligible and suitable to act as the new auditor of the Company.

The Board and the Audit Committee confirm that there is no disagreement between the Company and Deloitte. Save for the matters described in Deloitte's modified audit opinion for the audited financial statements of the Group for the year ended 31st December, 2025 that arose in connection with uncertainties as to whether Road King Infrastructure Limited and its subsidiaries ("Road King Group") can continue as a going concern and concerning the restructuring proposal of Road King Group, the Board and the Audit Committee confirm that there are no matters that need to be brought to the attention of the Shareholders. Deloitte has also confirmed to the Company that there is no disagreement between the Company and Deloitte, and that there are no matters in respect of its retirement as the auditor of the Company that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional services rendered to the Company during its tenure of service.

A circular containing, among other things, details of the proposed appointment of Crowe as the new auditor of the Company together with a notice of the AGM will be despatched to the Shareholders in due course.

By Order of the Board  
**Wai Kee Holdings Limited**  
**Anriena Chiu Wai Yee**  
*Company Secretary*

Hong Kong, 23rd April, 2026

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Derek Zen Wei Peu, Miss Anriena Chiu Wai Yee and Mr. Hayley Zen Chung Hei, and four independent non-executive directors, namely Dr. Steve Wong Che Ming, Mr. Samuel Wan Siu Kau, Mr. Francis Wong Man Chung and Ms. Tsang Wing Yee.*