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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold all your shares in China Resources Building Materials Technology Holdings Limited, you should at once hand this circular and the accompanying proxy form to the purchaser, or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser.

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華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

**PROPOSALS FOR GENERAL MANDATES
TO REPURCHASE SHARES AND ISSUE SHARES
AND
CHANGE OF INDEPENDENT AUDITOR
AND
RE-ELECTION OF DIRECTORS
AND
NOTICE OF ANNUAL GENERAL MEETING**

The notice convening the annual general meeting of China Resources Building Materials Technology Holdings Limited to be held at Conference Room on 4/F, China Resources Building Materials Technology Building, 10 Qingshuihe Fifth Road, Luohu District, Shenzhen, Guangdong, PRC and in combination with electronic communication facilities on Friday, 29 May 2026 at 3:30 p.m. is set out on pages 21 to 26 of this circular. Shareholders are advised to read the notice and to complete and return the accompanying proxy form for use at the annual general meeting in accordance with the instructions printed thereon. Completion and return of the proxy form will not preclude you from attending and voting in person or online at the meeting if you so wish.

Hong Kong, 7 May 2026

ARRANGEMENTS FOR ONLINE ATTENDANCE AT THE ANNUAL GENERAL MEETING

The Annual General Meeting will be a hybrid meeting. In addition to the traditional attendance in person at the Annual General Meeting, Shareholders have the option of attending, participating and voting at the Annual General Meeting with electronic communication facilities through the website at <http://meetings.computershare.com/CRBLDG2026AGM> (the “**Online Platform**”). Shareholders attending the Annual General Meeting through the Online Platform will also be counted towards the quorum, and they will be able to cast their votes and submit questions through the Online Platform. The Company reminds all Shareholders that attendance in person at the Annual General Meeting is not necessary for the purpose of exercising voting rights. (i) Shareholders may attend and vote at the Annual General Meeting with electronic communication facilities through the Online Platform (votes cast through the Online Platform are irrevocable once the voting session at the Annual General Meeting ends); or (ii) by using proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the Annual General Meeting as their proxy to vote on the relevant resolutions at the Annual General Meeting instead of attending the Annual General Meeting in person.

ATTENDING THE ANNUAL GENERAL MEETING THROUGH THE ONLINE PLATFORM

Only Shareholders (except for holders of treasury shares, if any) as of the record date are entitled to attend and vote at the Annual General Meeting. Those who hold the Shares indirectly should contact their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their Shares are held (together the “**Intermediary(ies)**”) for further information on how to attend and vote at the Annual General Meeting.

Registered Shareholders (i.e., those who hold Shares directly) and non-registered Shareholders (i.e., those who hold Shares indirectly) can attend, vote and raise questions at the Annual General Meeting. The Company strongly encourages Shareholders to attend, participate and vote at the Annual General Meeting through the Online Platform. There will be a live webcast on the Online Platform for Shareholders to view and listen to the Annual General Meeting. The Online Platform is able to be connected through the Internet by a smartphone, tablet device or computer, and will be open for log in 30 minutes before the commencement of the Annual General Meeting.

Login details for registered Shareholders

Login details for access to the Online Platform will be set out in the notification letter, which will be dispatched to the registered Shareholders together with the notice of Annual General Meeting and related documents by Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company.

ARRANGEMENTS FOR ONLINE ATTENDANCE AT THE ANNUAL GENERAL MEETING

Login details for non-registered Shareholders

Non-registered Shareholders who wish to attend, participate and vote at the Annual General Meeting using the Online Platform should:

- (1) contact and instruct their Intermediaries to appoint themselves as proxies or corporate representatives to attend the Annual General Meeting; and
- (2) provide their email addresses to their Intermediaries before the time limit required by the relevant Intermediary.

Details of the Annual General Meeting arrangements (including login details for access to the Online Platform) will be sent by Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, to the email address of the relevant non-registered Shareholders provided by the Intermediary one day prior to the Annual General Meeting.

Any non-registered Shareholder who has provided an email address through the relevant Intermediary for this purpose but has not received the login details by 3:30 p.m. on Thursday, 28 May 2026 should contact Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, for assistance. Without the login details, non-registered Shareholders will not be able to participate and vote using the Online Platform. Non-registered Shareholders should therefore give clear and specific instructions to their Intermediaries in respect of both (1) and (2) above.

Shareholders should note that only one device is allowed per login. Shareholders shall be responsible for keeping the login details in safe custody for use at the Annual General Meeting and should not disclose such details to anyone else. Neither the Company nor any of its Directors, senior management or agents accepts any responsibility or bears any liability whatsoever in connection with the loss or transmission of the login details or any use of the login details for attending, participating or voting at the Annual General Meeting or otherwise.

Login details for proxies

In the event that any Shareholder appoints any person other than the representatives of the Company as set forth in the proxy form to be their proxy, login details for access to the Online Platform will be sent by Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, to the email address of such proxy provided in the returned proxy form.

Raising Questions at the Annual General Meeting

Shareholders may submit questions relevant to the resolutions proposed for approval at the Annual General Meeting in advance before 5:00 p.m. on Friday, 22 May 2026 to the Board by email, telephone, letter or fax. Details of contact information are set out on page 4 of the Annual Report 2025 of the Company. The Board and/or the Company will endeavour to address questions relevant to the resolutions proposed for approval at the Annual General Meeting and may, at their discretion, respond to substantial and relevant questions.

ARRANGEMENTS FOR ONLINE ATTENDANCE AT THE ANNUAL GENERAL MEETING

Shareholders attending the Annual General Meeting using the Online Platform will be able to submit questions relevant to the resolutions proposed for approval at the Annual General Meeting online in writing during the Annual General Meeting. Whilst the Company will endeavour to respond to the questions at the Annual General Meeting, due to time constraints, unanswered questions may be responded to in writing after the Annual General Meeting as appropriate.

Voting

The Online Platform permits a split vote on a resolution. A Shareholder (both registered and non-registered) entitled to more than one vote need not cast all votes or does not have to vote in the same way. In the case of a proxy, the proxy can vote such number of Shares and in a way in respect of which he/she has been appointed as a proxy.

Where there are joint registered holders of any Share, any one of such joint registered holders may vote at the Annual General Meeting, either in person or through the Online Platform or by proxy, in respect of such Share(s) as if he were solely entitled thereto; but if more than one of such joint holders are present at the Annual General Meeting in person or through the Online Platform or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of the relevant joint holding. Only one device is allowed per login or per proxy on the Online Platform.

The proxy form is attached to this circular for Shareholders who opt to receive circulars in printed form. Alternatively, the proxy form can be downloaded from the Company's website at www.cr-bmt.com. If you are not a registered Shareholder (whose Shares are held through the Intermediaries), please consult directly with your Intermediary to assist you in the appointment of proxy.

Technical Support

If Shareholders have any enquiries pertaining to the arrangements or the registration process for the hybrid meeting mode of the Annual General Meeting, please contact Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, as follows:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Telephone: +852 2862 8555
Facsimile: +852 2865 0990
Website: www.computershare.com/hk/contact

DEFINITIONS

In this circular, the following expressions shall have the following meanings unless the context indicates otherwise:

“Annual General Meeting”	the annual general meeting of the Company to be held at Conference Room on 4/F, China Resources Building Materials Technology Building, 10 Qingshuihe Fifth Road, Luohu District, Shenzhen, Guangdong, PRC and in combination with electronic communication facilities on Friday, 29 May 2026 at 3:30 p.m., the notice of which is set out on pages 21 to 26 of this circular
“Articles of Association”	the articles of association of the Company as amended, supplemented or modified from time to time
“Board”	board of Directors
“China Resources Group”	CR Holdings and its subsidiaries
“Company”	China Resources Building Materials Technology Holdings Limited, a company incorporated in the Cayman Islands with limited liability, with its shares listed and traded on the main board of the Stock Exchange
“CR Holdings”	China Resources (Holdings) Company Limited, a company incorporated in Hong Kong with limited liability, a substantial shareholder of the Company
“Director(s)”	director(s) of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of PRC
“Latest Practicable Date”	6 May 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“PRC” and “China”	the People’s Republic of China
“Repurchase Proposal”	the proposal to give a general mandate to the Board to exercise the powers of the Company to repurchase Shares as referred to in the Repurchase Resolution
“Repurchase Resolution”	the proposed ordinary resolution as referred to in resolution number 5 of the notice of the Annual General Meeting

DEFINITIONS

“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	share(s) of HK\$0.10 each in the share capital of the Company
“Share Repurchase Rules”	the relevant rules set out in the Listing Rules to regulate the repurchase by companies with primary listing on the Stock Exchange of their own securities on the Stock Exchange
“Shareholder(s)”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers
“treasury shares”	has the meaning ascribed thereto under the Listing Rules
“HK\$”	Hong Kong dollar
“%”	per cent



華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

Executive Directors:

Mr. JING Shiqing (*Chairman*)
Mr. XIE Ji (*Chief Executive Officer*)
Mr. LI Baojun

Non-Executive Directors:

Mr. YU Shutian
Mr. ZHOU Bo
Mr. DENG Ronghui
Mr. LI Nan

Independent Non-Executive Directors:

Dr. Hon NG Kam Wah Webster
Madam YAN Bilan
Mr. TANG Yi Hoi
Mr. GONG Xiaofeng

Registered Office:

P.O. Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

*Head Office and Principal Place
of Business in Hong Kong:*

Room 3001-05
China Resources Building
26 Harbour Road, Wanchai
Hong Kong

7 May 2026

To the Shareholders,

Dear Sir or Madam,

**PROPOSALS FOR GENERAL MANDATES
TO REPURCHASE SHARES AND ISSUE SHARES
AND
CHANGE OF INDEPENDENT AUDITOR
AND
RE-ELECTION OF DIRECTORS
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NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to seek your approval as set out in the notice of Annual General Meeting of the relevant ordinary resolutions to be proposed at the Annual General Meeting and to provide you with information regarding the proposed general mandates to repurchase Shares and to issue Shares and the proposed re-election of Directors.

LETTER FROM THE CHAIRMAN

GENERAL MANDATE TO REPURCHASE SHARES

At the annual general meeting of the Company held on 30 May 2025, a general mandate was given to the Board to exercise the power of the Company to repurchase Shares. Such mandate will lapse at the conclusion of the forthcoming Annual General Meeting. The Repurchase Resolution will therefore be proposed at the Annual General Meeting to give a fresh general mandate to the Board to exercise the powers of the Company to repurchase Shares. An explanatory statement as required under the Share Repurchase Rules to provide the requisite information of the Repurchase Proposal is set out in Appendix I hereto.

GENERAL MANDATE TO ISSUE SHARES

At the annual general meeting of the Company held on 30 May 2025, a general mandate was given to the Board to exercise the power of the Company to allot and issue Shares. Such mandate will lapse at the conclusion of the forthcoming Annual General Meeting. Therefore, it will be proposed at the Annual General Meeting two ordinary resolutions respectively granting to the Board a general mandate to allot, issue and deal with additional Shares (including any sale or transfer of treasury shares, if any) not exceeding 20% of the issued Shares (excluding treasury shares, if any) at the date of the resolution (i.e. not exceeding 1,396,587,563 Shares based on the issued Shares of 6,982,937,817 Shares as at the Latest Practicable Date and assuming that such issued Shares remain the same at the date of passing the resolution) and adding to such general mandate so granted to the Board any Shares representing the total number of the Shares repurchased by the Company after the granting of the general mandate to repurchase Shares pursuant to the Repurchase Resolution.

CHANGE OF INDEPENDENT AUDITOR

Reference is made to the announcement of the Company dated 6 May 2026 in respect of the proposed change of independent auditor of the Company. KPMG (“**KPMG**”) have served as the independent auditor of the Company since May 2023, and will retire from office upon the conclusion of the Annual General Meeting. In order to promote good corporate governance and maintain the independence and objectivity of the Company’s independent auditor, the Board and the Audit Committee of the Company (the “**Audit Committee**”) have reviewed the need to change the independent auditor. After careful consideration, the Board proposed not to re-appoint KPMG as the independent auditor of the Company at the Annual General Meeting.

In light of KPMG’s scheduled retirement, the Company conducted a selection process for the audit services. Based on the result of the aforesaid process and with the recommendation of the Audit Committee, the Board has resolved to propose the appointment of Grant Thornton Hong Kong Limited (“**Grant Thornton**”) as the independent auditor of the Company following the retirement of KPMG, subject to the approval of the Shareholders at the Annual General Meeting.

In assessing the proposed appointment of Grant Thornton as the independent auditor of the Company, the Audit Committee has considered a number of factors in accordance with its terms of reference, the “Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors” issued by the Hong Kong Accounting and Financial Reporting Council (“**AFRC**”) in December 2021 (the “**Guide**”), including section 2

LETTER FROM THE CHAIRMAN

“Selection and Appointment of Auditors” of the Guide, and the “Guidance Notes on Change of Auditors” published by AFRC in September 2023, including but not limited to: (i) Grant Thornton’s audit proposal and fee proposal; (ii) its industry knowledge and technical competence in handling audit engagements for listed companies; (iii) governance and leadership competence; (iv) compliance with relevant ethical requirements; (v) communication and interaction with the Audit Committee; and (vi) monitoring process.

(i) Audit Proposal and Fee Proposal

Pursuant to Grant Thornton’s audit proposal, the fees, audit methodology, scope of work, allocation of audit resources and transparency of fee breakdown have been detailed. Grant Thornton provided its quotation based on a series of factors, including the size and composition of its team, the mix of seniority levels of its staff members deployed, the firm’s operating model and resource availability. Grant Thornton has quoted a fee ranging from RMB5.0 million to RMB5.2 million (inclusive of interim review) for the audit services for the year ending 31 December 2026, which covers the statutory audit and interim review of both domestic and offshore subsidiaries. Grant Thornton’s audit scope fully covers the Company’s core businesses, and the audit plan has been tailored to the Company’s size and risk profile. The fee proposed by Grant Thornton is commensurate with the size and structure of the Group, as well as the nature and complexity of the Group’s businesses and operations.

(ii) Industry Knowledge and Technical Competence

The Audit Committee noted that Grant Thornton is a registered public interest entity auditor registered with the AFRC and has extensive experience in providing audit services to Hong Kong listed companies. The Audit Committee has reviewed and discussed with Grant Thornton its proposed audit plan, which sets out the audit scope, procedures, key members of the engagement team and timetable, and is satisfied that it is sufficient to perform a high-quality audit. Grant Thornton incorporates innovative computer applications and data analytics software in its process to identify deficiencies and enhance audit efficiency. The engagement team is led by an engagement partner who is a Hong Kong practising certified public accountant and a registered responsible person for public interest entity engagements under the AFRC, possesses extensive experience in providing audit services to Hong Kong listed companies, and is supported by specialists in technical areas such as taxation and information technology.

(iii) Governance and Leadership Competence

The Audit Committee has reviewed Grant Thornton’s organizational structure and its quality management policies relating to governance and leadership. As part of its internal quality review programme, Grant Thornton annually evaluates on its compliance with Hong Kong Standard on Quality Management 1 issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”). The proposed engagement team includes an engagement quality control reviewer who will oversee the engagement quality control review performed by Grant Thornton for this engagement. The Audit Committee is satisfied that Grant Thornton possesses appropriate governance and leadership competence to support audit quality.

LETTER FROM THE CHAIRMAN

(iv) Compliance with Relevant Ethical Requirements

Grant Thornton has confirmed that it has established and adopted policies and procedures on quality management, including compliance with relevant ethical requirements. Grant Thornton has adopted global independence policies and procedures based on the Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants (IESBA), with adaptations to local requirements. In terms of independence, Grant Thornton implements stringent internal policies and procedures in accordance with the Code of Ethics for Professional Accountants issued by the HKICPA. Having discussed independence matters with Grant Thornton and considered the above, the Audit Committee is satisfied that Grant Thornton complies with the relevant ethical requirements and is independent in respect of this audit engagement.

(v) Communication and Interaction with the Audit Committee

Grant Thornton has confirmed that it has established a comprehensive communication policy to ensure timely and effective two-way discussions on significant financial reporting and audit matters. In addition, private meetings will be held with Grant Thornton without the presence of the Company's senior management throughout the audit process to deliberate on key matters, enabling Grant Thornton to provide candid and confidential views on such matters to the Audit Committee.

(vi) Monitoring Process

The Audit Committee has noted that Grant Thornton implements an internal quality review programme annually to assess compliance with Hong Kong Standard on Quality Management 1, covering areas including risk assessment process, governance and leadership competence, ethical requirements and engagement performance. Furthermore, Grant Thornton is subject to inspections by the AFRC at least once every three years, covering its system of quality management and audit engagement files. The Audit Committee has also conducted public searches on the websites of relevant regulatory bodies and noted that the AFRC issued a public reprimand against Grant Thornton on 3 March 2026 for widespread breaches of the 60-day archive requirement. In considering the appointment of Grant Thornton as the auditor of the Company, the Audit Committee has reviewed these breaches, including the relevant factual background, nature and disciplinary sanctions imposed. Given that the breaches relate to the timeliness of audit file archiving rather than the actual audit process, and that Grant Thornton has completed remedial actions (including the development and implementation of monitoring system), the Audit Committee is satisfied that these breaches will not affect the audit quality for the Company.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board, there is no requirement under the laws of the Cayman Islands for the retiring auditor to confirm whether or not there is any matter connected with its retirement which needs to be brought to the attention of the Shareholders or creditors of the Company. KPMG have therefore not issued such confirmation.

LETTER FROM THE CHAIRMAN

The Board has also confirmed that there is no disagreement between KPMG and the Company, and there is no other matter in respect of proposed change of independent auditor needs to be brought to the attention of The Stock Exchange of Hong Kong Limited, the Shareholders or creditors of the Company.

Based on the above assessment, the Board and the Audit Committee are satisfied that Grant Thornton is independent, competent and capable (including manpower, expertise, time and other resources) to perform a high quality audit for the Company, consider that Grant Thornton meets the regulatory requirements and is suitable to act as the independent auditor of the Company, and are of the view that the proposed change of independent auditor is in the best interests of the Company and the Shareholders as a whole.

The aforesaid proposed appointment will be put forward for approval by the Shareholders by way of an ordinary resolution at the Annual General Meeting.

RE-ELECTION OF DIRECTORS

As at the Latest Practicable Date, the executive Directors are Mr. JING Shiqing (*Chairman*), Mr. XIE Ji (*Chief Executive Officer*) and Mr. LI Baojun; the non-executive Directors are Mr. YU Shutian, Mr. ZHOU Bo, Mr. DENG Ronghui and Mr. LI Nan; and the independent non-executive Directors are Dr. Hon NG Kam Wah Webster, Madam YAN Bilan, Mr. TANG Yi Hoi and Mr. GONG Xiaofeng.

Pursuant to Article 16.2 of the Articles of Association, Mr. LI Baojun, Mr. LI Nan and Mr. GONG Xiaofeng shall retire from office at the Annual General Meeting and, being eligible, will offer themselves for re-election at the Annual General Meeting.

Pursuant to Article 16.18 of the Articles of Association, Mr. YU Shutian, Mr. ZHOU Bo and Madam YAN Bilan shall retire from office by rotation at the Annual General Meeting. Mr. YU Shutian, Mr. ZHOU Bo and Madam YAN Bilan, being eligible, will offer themselves for re-election at the Annual General Meeting.

In identifying candidates of Board members, the nomination committee of the Company (the “**Nomination Committee**”) shall consider the criteria set out in the Nomination Policy and the Board Diversity Policy adopted by the Company.

At the meeting held on 19 March 2026, the Nomination Committee reviewed the independence of the independent non-executive Directors. None of the independent non-executive Directors participate in the day-to-day management of the Company. The Company pays Director’s fees of fixed amount to the independent non-executive Directors, and does not grant them any equity-based remuneration (such as share options or grants) with performance-related elements. Upon review of the overall contributions and services of Madam YAN Bilan and Mr. GONG Xiaofeng to the Company and letters of confirmation of independence from Madam YAN Bilan and Mr. GONG Xiaofeng which confirmed (i) that there was no subsequent change of circumstances which may affect their independence as independent non-executive Directors pursuant to Rule 3.13 of the Listing Rules, (ii) that they do not have any past or present financial or other interest in the business of the Group or any connection with any core connected person of the Company, and (iii) that there are no other factors that may affect their

LETTER FROM THE CHAIRMAN

independence, the Nomination Committee was of the view that both of them met the independence guidelines set out in Rule 3.13 of the Listing Rules and were still considered to be independent. The Nomination Committee is satisfied that, as well proven by the independent, impartial and ethical judgment and advice given by Madam YAN Bilan and Mr. GONG Xiaofeng, they have the required integrity, independence and experience and bring views and contribute to the Board in the interests of all Shareholders to fulfil their role as independent non-executive Directors.

Based on the Board Diversity Policy adopted by the Company, the Nomination Committee considered that Madam YAN Bilan could contribute to the gender diversity of the Board. In addition, Madam YAN Bilan had extensive experience, skills and knowledge with the unique expertise and over 35 years of experience gained from the management and scientific research in inorganic non-metallic materials of the building materials industry and key positions in national building materials research institutions and multiple industry associations, had participated in and led the preparation of numerous key national scientific research projects, as well as the formulation and revision of national and cement industry standards, which enables her to provide valuable and pertinent guidance on the strategic new businesses and high-quality development to the Board and the Company.

Having worked in the Ministry of Industry and Information Technology of China and related fields for long-term, Mr. GONG Xiaofeng had conducted extensive research on national, provincial, and municipal planning policies, had abundant experience and unique expertise in research on emerging industry policies and specialized and sophisticated new enterprises, and had extensive experience, skills and knowledge. The Nomination Committee is of the view that this enables Mr. GONG Xiaofeng to provide valuable and pertinent guidance to the Board and the Company in making new achievements in high-end, intelligent and green development, and to help the Company more precisely grasp relevant planning and policies at the national, provincial and municipal levels, thereby supporting the Company in the acceleration of upgrading traditional industries.

Madam YAN Bilan and Mr. GONG Xiaofeng have respectively submitted confirmation letters, and upon balancing various factors, the Nomination Committee believes that Madam YAN Bilan and Mr. GONG Xiaofeng will still be able to devote sufficient time to the Board in the future.

Upon comprehensive assessment of each of the factors as disclosed above, the Nomination Committee resolved to recommend the Board to put forward separate resolutions at the Annual General Meeting to re-elect Madam YAN Bilan and Mr. GONG Xiaofeng as independent non-executive Directors. Madam YAN Bilan, a member of the Nomination Committee, has abstained from voting on her own nomination when it was considered.

At the Board meeting held on 19 March 2026, based on the recommendation of the Nomination Committee and the Board Diversity Policy adopted by the Company, the Board considered that Madam YAN Bilan and Mr. GONG Xiaofeng being independent non-executive Directors with diverse business and professional background, they could make good use of their differences in the talents, skills, knowledge, regional and industry experience, professional experience, cultural and educational background, as well as other qualities, which

LETTER FROM THE CHAIRMAN

could contribute to the diversity of the Board. The Board is also of the view that Madam YAN Bilan and Mr. GONG Xiaofeng would bring to the Board their own perspectives, skills and valuable experience and, alongside the other independent non-executive Directors, contributed to ensuring that the interests of all Shareholders were taken into account and that relevant issues were subject to objective and dispassionate consideration by the Board. The Board has adopted the recommendation of the Nomination Committee, and considers Madam YAN Bilan and Mr. GONG Xiaofeng to be independent and the re-election of Madam YAN Bilan and Mr. GONG Xiaofeng as independent non-executive Directors is in the best interests of the Company and Shareholders as a whole, and resolved to recommend Madam YAN Bilan and Mr. GONG Xiaofeng to be re-elected as Directors at the Annual General Meeting. The above Directors abstained from the discussion and voting at the Board meeting regarding their respective nominations.

Directors' attendance record at meetings of the Board and its committees, as well as directorships of other public companies held by the Directors, are set out in the Annual Report 2025 of the Company under the sections of "Corporate Governance Report" and "Biographical Details of Directors and Senior Management" respectively.

Details of the Directors who are proposed to be re-elected at the Annual General Meeting as required to be disclosed under the Listing Rules are set out in Appendix II to this Circular.

Any Shareholder who wishes to nominate a person to stand for election as a Director at the Annual General Meeting should lodge with the Company Secretary of the Company at Room 3001-05, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong within the period from Monday, 11 May 2026 to Thursday, 21 May 2026, both days inclusive, (i) written nomination of the candidate, (ii) written confirmation from such nominated candidate of his/her willingness to be elected as Director, and (iii) biographical details of such nominated candidate as required under Rule 13.51(2) of the Listing Rules for publication by the Company.

ANNUAL GENERAL MEETING

Set out on pages 21 to 26 of this circular is the notice convening the Annual General Meeting.

At the Annual General Meeting, resolutions will be proposed to the Shareholders in respect of ordinary business to be considered at the Annual General Meeting, including re-election of Directors, the Repurchase Proposal, the general mandate for the Board to issue new Shares and the extension of the general mandate to issue new Shares.

ACTION TO BE TAKEN

A proxy form for use at the Annual General Meeting is enclosed herewith. Whether or not you intend to attend the Annual General Meeting, you are requested to complete the proxy form and return it to Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong

LETTER FROM THE CHAIRMAN

Kong not less than 48 hours before the time appointed for holding the Annual General Meeting or any adjournment thereof. Completion and return of a proxy form will not preclude you from attending and voting in person or online at the Annual General Meeting if you so wish.

VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules and Article 13.7 of the Articles of Association, all votes at the Annual General Meeting will be taken by poll (except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands), and the Company will announce the results of the poll in the manner prescribed under Rules 13.39(5) and 13.39(5A) of the Listing Rules.

RECOMMENDATION

The Directors believe that the Repurchase Proposal, the proposed general mandate for the Board to issue new Shares, the proposed extension of the general mandate to issue new Shares, as well as the proposed change of independent auditor and the proposed re-election of Directors, are all in the best interests of the Company and Shareholders as a whole. Accordingly, the Directors recommend that all Shareholders should vote in favour of such resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
for and on behalf of
**China Resources Building Materials
Technology Holdings Limited**
JING Shiqing
Chairman

This appendix serves as an explanatory statement, as required by the Share Repurchase Rules, to provide requisite information to you for your consideration of the Repurchase Proposal.

1. SHARE CAPITAL

As at the Latest Practicable Date, there were 6,982,937,817 issued Shares of the Company and the Company did not hold any treasury shares.

Subject to the passing of the Repurchase Resolution and on the basis that no further Shares will be issued or repurchased prior to the Annual General Meeting, the Company would be allowed under the Repurchase Proposal to repurchase a maximum of 698,293,781 Shares, representing not more than 10% of the issued Shares (excluding treasury shares, if any) as at the Latest Practicable Date.

If the Company repurchases Shares under the general mandate pursuant to the Repurchase Resolution, the Company may cancel the repurchased Shares, and/or hold such Shares in treasury, subject to market conditions and the capital management needs of the Group at the relevant time such repurchases of Shares are made. If the Company holds Shares in treasury, any resale of Shares held in treasury will be subject to the ordinary resolution in item No. 6 of the Notice of Annual General Meeting and made in accordance with the Listing Rules and applicable laws and regulations of the Cayman Islands.

To the extent that any treasury shares are deposited with the Central Clearing and Settlement System (“CCASS”) pending resale, the Company will adopt appropriate measures to ensure that it does not exercise any Shareholders’ rights or receive any entitlements which would otherwise be suspended under the applicable laws if those shares were registered in the Company’s own name as treasury shares. These measures may include approval by the Board that (i) the Company will not (or will procure its broker not to) give any instructions to Hong Kong Securities Clearing Company Limited and/or HKSCC Nominees Limited to vote at general meetings for the treasury shares deposited with CCASS, and (ii) in the case of dividends or distributions, the Company will withdraw the treasury shares from CCASS, and either re-register them in its own name as treasury shares or cancel them, in each case before the record date for the dividends or distributions.

2. REASONS FOR REPURCHASES

The Directors believe that the Repurchase Proposal is in the best interests of the Company and Shareholders. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset and/or earnings per share of the Company and will only be made when the Directors believe that such a repurchase will benefit the Company and Shareholders as a whole.

3. FUNDING OF REPURCHASES

In repurchasing Shares, the Company may only apply funds legally available for such purpose in accordance with the Memorandum and Articles of Association of the Company and the laws of the Cayman Islands. The laws of the Cayman Islands provide that the amount to be repaid in connection with a share repurchase may be paid from the profits of the Company and/or the proceeds of a new issue of Shares made for the purpose of the repurchase or out of capital, if the Company can, immediately following such payment, pay its debts as they fall due in the ordinary course of business.

There might be an adverse impact on the working capital or gearing position of the Company as compared with the position disclosed in the audited financial statements contained in the annual report for the year ended 31 December 2025 in the event that the Repurchase Proposal was to be carried out in full at any time during the proposed repurchase period. However, the Directors do not propose to exercise the Repurchase Proposal to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing positions which in the opinion of the Directors are from time to time appropriate for the Company.

4. SHARE PRICES

The highest and lowest prices at which the Shares have traded on the Stock Exchange during each of the previous twelve months before the Latest Practicable Date were as follows:

	Prices	
	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
April 2025	1.84	1.62
May 2025	1.73	1.58
June 2025	1.73	1.55
July 2025	2.21	1.67
August 2025	2.00	1.81
September 2025	1.94	1.76
October 2025	1.89	1.68
November 2025	1.74	1.60
December 2025	1.65	1.52
January 2026	1.77	1.55
February 2026	2.06	1.62
March 2026	1.94	1.47
April 2026	1.59	1.34
May 2026 (Up to the Latest Practicable Date)	1.37	1.32

5. GENERAL

The Directors will exercise the power of the Company to make repurchases pursuant to the Repurchase Resolution and in accordance with the Listing Rules and the applicable laws of the Cayman Islands.

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, their close associates have any present intention to sell any Shares to the Company or its subsidiaries under the Repurchase Proposal if such is approved by the Shareholders.

The Company has not received any notification from any of its core connected persons (as defined in the Listing Rules) that they have a present intention to sell Shares to the Company or its subsidiaries, or have undertaken not to sell any of the Shares held by them to the Company or its subsidiaries, in the event that the Company is authorised to make repurchases of Shares.

The Company confirms that the explanatory statement set out in this Appendix contains the information required under Rule 10.06(1)(b) of the Listing Rules and that neither the explanatory statement nor the Repurchase Proposal has unusual features.

6. TAKEOVERS CODE

If on the exercise of the power to repurchase Shares pursuant to the Repurchase Proposal, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. As a result, a Shareholder or group of Shareholders acting in concert, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, China Resources Company Limited, the ultimate holding company of the Company, is interested in 4,798,453,749 Shares (representing approximately 68.72% of the total issued Shares as at the Latest Practicable Date). In the event that the Directors exercise in full the power to repurchase Shares under the Repurchase Proposal, then (assuming the present shareholdings remains the same) the attributable interest of China Resources Company Limited would be increased from approximately 68.72% to approximately 76.35% of the issued Shares. The Directors are not aware of any consequences which may arise under the Takeovers Code as a result of any repurchases made under the Repurchase Proposal. The Company has no present intention to repurchase Shares to such extent as to result in the amount of Shares held by the public being reduced to less than 25%.

7. SHARE REPURCHASES MADE BY THE COMPANY

The Company had not repurchased any Shares (whether on the Stock Exchange or otherwise) in the six months preceding the Latest Practicable Date.

MR. LI BAOJUN (*executive Director*)

Mr. LI Baojun, aged 57, has been appointed as an executive Director since September 2025. He is responsible for the management of mass work, organization and personnel, and administrative work of the Company. Mr. LI joined China Resources Group in September 2002 and had served as the General Manager of the Strategic Management Department of China Resources Power Holdings Company Limited as well as the Assistant General Manager of the Strategic Management Department of CR Holdings. He joined the Group in January 2014, served as the Assistant President and the Vice President of the Company from January 2014 to December 2020 and from December 2020 to June 2025 respectively, and acted as various roles including the Chief Strategy Officer, the General Manager of the International Department and the Regional General Manager (Hainan). Mr. LI holds a bachelor's degree in engineering from the Tianjin University, China, a master's degree in industrial engineering from the Hebei University of Technology, China and a master's degree in business administration from the China Europe International Business School, China.

Save as disclosed above, Mr. LI did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Mr. LI has no fixed term of service with the Company but will hold office only until the Annual General Meeting and will be eligible for re-election pursuant to Article 16.2 of the Articles of Association. Thereafter, he will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association. The emoluments payable to Mr. LI shall be determined by the Board under the authority granted by the Shareholders at annual general meeting and with reference to the recommendation made by the Remuneration and Appraisal Committee of the Company, his duties and responsibilities with the Company, the Company's performance and market situation.

Mr. LI did not receive Director's fee for the year ended 31 December 2025. For the year ended 31 December 2025, Mr. LI received emoluments of RMB1,921,368.48 (including salaries and allowances, pension costs and mandatory provident fund contributions, and discretionary bonus). Save as disclosed above, Mr. LI is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. LI has beneficial interests in 100,000 Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. LI has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election and there is no information that should be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

MR. YU SHUTIAN (*non-executive Director*)

Mr. YU Shutian, aged 59, has been appointed as a non-executive Director since September 2023. He is a member of the Strategy and Investment Committee and a member of the Remuneration and Appraisal Committee of the Company. He currently serves as a designated external director of business units of CR Holdings, and has been appointed as a director of China Resources Sanjiu Medical & Pharmaceutical Co., Ltd. (listed on the Shenzhen Stock Exchange) and China Resources Double-Crane Pharmaceutical Co., Ltd. (listed on the Shanghai Stock Exchange) since October 2022. Mr. YU joined China Resources Group in October 1999, served as the general manager and the executive deputy general manager of China Resources Ng Fung Limited from December 2018 to April 2022, the executive vice president of China Resources Enterprise, Limited from May 2018 to December 2018, and he took various managerial roles in China Resources Snow Breweries (China) Limited from October 1999 to May 2018, including the executive deputy general manager, the general manager of the marketing center, the marketing director, the general manager of Liaoning regional company, the general manager of Tianjin regional company, the general manager of Zhejiang regional company, the general manager and the deputy general manager of Heilongjiang and Jilin regional company. Mr. YU holds a bachelor's degree of engineering in pulp and paper manufacturing from the Dalian Institute of Light Industry, China (currently known as the Dalian Polytechnic University, China) and a master's degree of philosophy from the Jilin University, China.

Save as disclosed above, Mr. YU did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Mr. YU has no fixed term of service with the Company but will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association.

Mr. YU did not receive any Director's fee or other emolument for the year ended 31 December 2025. Save as disclosed above, Mr. YU is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. YU did not have any interest in the Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. YU has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election and there is no information that should be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

MR. ZHOU BO (*non-executive Director*)

Mr. ZHOU Bo, aged 57, has been appointed as a non-executive Director since September 2023. He is a member of the Strategy and Investment Committee and a member of the Audit Committee of the Company. He currently serves as a designated external director of business units of CR Holdings, and has been appointed as a non-executive director of China Resources Power Holdings Company Limited (listed on the main board of the Stock Exchange) since October 2023 and a non-executive director of China Resources Enterprise, Limited since August 2023. Mr. ZHOU joined China Resources Group in September 1989. He was the deputy general manager of China Resources Environmental Protection Technology Limited from September 2019 to August 2023, and he took various managerial roles in China Resources Textiles (Holdings) Company Limited from October 2002 to September 2019, including the deputy general manager, the financial controller and the general manager of finance department. Mr. ZHOU worked in the finance department of China Resources National Corporation (currently known as China Resources Company Limited) from September 1989 to February 2000, and the finance department of China Nanyang Import and Export Corporation from February 2000 to October 2002. Mr. ZHOU successively studied in the Shanghai Institute of Foreign Trade, China (currently known as the Shanghai University of International Business and Economics, China) with finance and accounting profession and in the University of South Australia, Australia with a master's degree in business administration.

Save as disclosed above, Mr. ZHOU did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Mr. ZHOU has no fixed term of service with the Company but will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association.

Mr. ZHOU did not receive any Director's fee or other emolument for the year ended 31 December 2025. Save as disclosed above, Mr. ZHOU is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. ZHOU did not have any interest in the Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. ZHOU has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election and there is no information that should be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

MR. LI NAN (*non-executive Director*)

Mr. LI Nan, aged 45, has been appointed as a non-executive Director since October 2025. He is a member of the Nomination Committee of the Company. Mr. LI currently serves as a designated external director of business units of CR Holdings, has been appointed as a non-executive director of China Resources Beer (Holdings) Company Limited (listed on the main board of the Stock Exchange) since October 2025, and served as a member of the board of directors at Oatly Group AB (listed on The New York Stock Exchange) from July 2025 to February 2026. Mr. LI joined China Resources Group in August 2002 and had served as various managerial roles including the vice president of China Resources Enterprise, Limited from October 2021 to September 2025, the chairman of Pacific Coffee Company Limited from December 2022 to August 2025, as well as the deputy general manager, the assistant general manager, and the general manager of the engineering department of China Resources Property Limited (now known as China Resources Longdation Company Limited) from July 2009 to October 2021. Prior to this, he also worked in the engineering department of Shenzhen Uconia Co., Ltd. and the property department of Shenzhen China Resources Property Management Company Limited (now known as Runjia Property Services (Shenzhen) Co., Ltd. Mr. LI holds a bachelor's degree in civil engineering, with a major in construction management from the Tsinghua University, China.

Save as disclosed above, Mr. LI did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Mr. LI has no fixed term of service with the Company but will hold office only until the Annual General Meeting and will be eligible for re-election pursuant to Article 16.2 of the Articles of Association. Thereafter, he will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association.

Mr. LI did not receive any Director's fee or other emolument for the year ended 31 December 2025. Save as disclosed above, Mr. LI is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. LI did not have any interest in the Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. LI has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election and there is no information that should be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

MADAM YAN BILAN (*independent non-executive Director*)

Madam YAN Bilan, aged 60, has been appointed as an independent non-executive Director since March 2024. She is the chairperson of the Risk and Compliance Committee of the Company and a member of the Strategy and Investment Committee, the Nomination Committee, the Remuneration and Appraisal Committee and the Audit Committee of the Company. She is a senior engineer at professorial level, and has been an expert enjoying special government allowances from the State Council since 2009, and was honoured one of the “Inaugural Top Ten Outstanding Women in the Building Material Industry” by the “China Building Materials” Magazine in the same year. Since 1987, Madam YAN has been working at China Building Materials Academy Co., Ltd., served successively as the deputy director of the physics laboratory of the cement institute, the deputy director of the cement institute, the head of the technology and development department, the assistant to the president of the academy, and the deputy president of the academy, and has been a distinguished professor since July 2020. She is currently the Vice Chairperson of the National Cement Standardization Technology Committee and a member in the Inaugural Expert Committee of the China Building Materials Federation. She was the Secretary General of the National Cement Standardization Technology Committee, presiding the preparation of the standardization development plan of the cement industry and organizing the formulation and revision of standards of the cement industry. She also served several positions, including a member of the general expert group of energy conservation and emission reduction in the industrial field of the Ministry of Science and Technology of China, a member of the expert panel for formulating the guidelines for the national key research and development plan during the “Thirteenth Five-Year”, a key special general expert member of the key national “Thirteenth Five-Year” research and development plan on “Technology Improvement and Industrialization of Key Basic Materials”, a group member for preparing the “Fourteenth Five Year” national science and technology innovation action plan for carbon peaking and carbon neutrality, and a member of the eighth Discipline Evaluation Group of the Academic Degrees Committee of the State Council, presided and participated in the research on subjects such as the national technology supporting plans during the “Eleventh Five-Year” and the “Twelfth Five-Year” and the National 973 Program, and presided the revision of over 30 national and cement industry standards. Madam YAN obtained a bachelor’s degree of engineering from the Tongji University, China in 1985 and a professional postgraduate certificate of inorganic non-metallic materials from the Wuhan University of Technology, China in 1987.

Save as disclosed above, Madam YAN did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Madam YAN has no fixed term of service with the Company but will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association.

The emoluments payable to Madam YAN are determined by the Board under the authority granted by the Shareholders at annual general meeting and with reference to the recommendation made by the Remuneration and Appraisal Committee of the Company, her duties and responsibilities with the Company, the Company’s performance and market

situation. For the year ended 31 December 2025, Madam YAN received a Director's fee of HK\$290,000. Madam YAN did not receive any other emolument for the year ended 31 December 2025.

Save as disclosed above, Madam YAN is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Madam YAN did not have any interest in the Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Madam YAN has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with her re-election and there is no information that should be disclosed pursuant to Rule 3.13, Rule 3.14 nor Rule 13.51(2)(h) to (v) of the Listing Rules.

MR. GONG XIAOFENG (*independent non-executive Director*)

Mr. GONG Xiaofeng, aged 61, has been appointed as an independent non-executive Director since September 2025. He is a member of the Strategy and Investment Committee, the Remuneration and Appraisal Committee, the Audit Committee and the Risk and Compliance Committee of the Company. He is a senior engineer of China, and has been serving as the (Founding) President of the Institute of Emerging Industry Development Studies of Guangdong-Hong Kong-Macao Greater Bay Area of the Shenzhen University, China since December 2022. He is currently a distinguished professor of the China Center for Special Economic Zone Research of the Shenzhen University, China and an arbitrator of China International Economic and Trade Arbitration Commission. Mr. GONG served various positions including the Vice President of China Center for Information Industry Development Group under the Ministry of Industry and Information Technology of the People's Republic of China ("MIIT"), the Vice President (also known as CCID Research Institute) as well as the founder of CCID Research Division of the China Center for Information Industry Development (also known as CCID Research Institute) under the MIIT, the Deputy Director of the Leading Group Office for Informatization of Inner Mongolia Autonomous Region and the Deputy Mayor of Hohhot City, the Executive Vice President and the Secretary-General of the Electronics & Information Industry Sub-Council of China Council for the Promotion of International Trade of the MIIT, the President (Founder) of the Center for International Economic and Technological Cooperation under the MIIT, and the Director-General of Industry and Information Technology Department of Hebei Province, etc. He also served as the head of New Industrial Revolution Experts Group and a member of the Internet Experts Group of the G20 Hangzhou Summit and a member of the Drafting Group for the National Medium- and Long-Term Outline Development Plan for Science and Technology (2006–2020), conducted extensive research on national, provincial, and municipal planning policies, and presided in tens of research projects, including those funded by the National Social Science Fund. Mr. GONG holds a bachelor's degree of engineering from the Central South University of Technology, China (now merged as the Central South University, China), and obtained a master's degree of economics from the Xiamen University, China in 1996 and a doctoral degree of economics from the Renmin University of China in 2000.

APPENDIX II DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION

Save as disclosed above, Mr. GONG did not hold any directorship in other listed public companies in the last three years or any position with the Company or other members of the Group.

Under the service contract with the Company, Mr. GONG has no fixed term of service with the Company but will hold office only until the Annual General Meeting and will be eligible for re-election pursuant to Article 16.2 of the Articles of Association. Thereafter, he will be subject to rotational retirement and re-election requirements at annual general meeting pursuant to Article 16.18 of the Articles of Association.

The emoluments payable to Mr. GONG are determined by the Board under the authority granted by the Shareholders at annual general meeting and with reference to the recommendation made by the Remuneration and Appraisal Committee of the Company, his duties and responsibilities with the Company, the Company's performance and market situation. For the year ended 31 December 2025, Mr. GONG received a Director's fee of HK\$96,931.51. Mr. GONG did not receive any other emolument for the year ended 31 December 2025.

Mr. GONG is and was not connected with any Directors, senior management or substantial or controlling shareholders of the Company. As at the Latest Practicable Date, Mr. GONG did not have any interest in the Shares within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. GONG has confirmed that there are no other matters that need to be brought to the attention of the Shareholders in connection with his re-election and there is no information that should be disclosed pursuant to Rule 3.13, Rule 3.14 nor Rule 13.51(2)(h) to (v) of the Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING



華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting of China Resources Building Materials Technology Holdings Limited (the “**Company**”) will be held at Conference Room on 4/F, China Resources Building Materials Technology Building, 10 Qingshuihe Fifth Road, Luohu District, Shenzhen, Guangdong, PRC and in combination with electronic communication facilities on Friday, 29 May 2026 at 3:30 p.m. (the “**Annual General Meeting**”) for the following purposes:

1. To receive and consider the audited financial statements, the report of the directors and the independent auditor’s report for the year ended 31 December 2025.
2. To declare a final dividend of HK\$0.024 per share for the year ended 31 December 2025.
3.
 - (1) To re-elect Mr. LI Baojun as director;
 - (2) To re-elect Mr. YU Shutian as director;
 - (3) To re-elect Mr. ZHOU Bo as director;
 - (4) To re-elect Mr. LI Nan as director;
 - (5) To re-elect Madam YAN Bilan as director;
 - (6) To re-elect Mr. GONG Xiaofeng as director; and
 - (7) To authorise the board of directors to fix the remuneration of the directors of the Company.
4. To appoint Grant Thornton Hong Kong Limited as the independent auditor of the Company and to authorise the board of directors to fix their remuneration.

NOTICE OF ANNUAL GENERAL MEETING

5. To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“THAT:

- (a) subject to paragraph (b) below, the exercise by the directors of the Company during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase shares of HK\$0.10 each in the capital of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the securities of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) or of any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the total number of shares of the Company which the directors of the Company are authorised to repurchase pursuant to the approval in paragraph (a) above shall not exceed 10% of the total number of issued shares of the Company (excluding treasury shares, if any) as at the date of this Resolution, provided that if any subsequent consolidation or subdivision of shares of the Company is effected, the maximum number of shares of the Company that may be repurchased under the mandate in paragraph above as a percentage of the total number of issued shares of the Company at the date immediately before and after such consolidation or subdivision shall be the same and such maximum number of shares shall be adjusted accordingly; and
- (c) for the purposes of this Resolution, “**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:
 - (i) the conclusion of the next annual general meeting of the Company;
 - (ii) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
 - (iii) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company.”

NOTICE OF ANNUAL GENERAL MEETING

6. To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“THAT:

- (a) subject to paragraph (c) below, the exercise by the directors of the Company of all the powers of the Company to allot, issue and deal with additional shares of HK\$0.10 each in the capital of the Company, to sell or transfer any treasury shares, and to make or grant offers, agreements and options (including bonds, warrants and debentures convertible into shares of the Company) which would or might require the exercise of such power during or after the end of the Relevant Period (as hereinafter defined) to the extent permitted by, and subject to the provisions of, the Listing Rules and applicable laws and regulations be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above shall authorise the directors of the Company during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and options (including bonds, warrants and debentures convertible into shares of the Company) which would or might require the exercise of such power after the end of the Relevant Period;
- (c) the total number of shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) and issued by the directors of the Company pursuant to the approval in paragraph (a) above, otherwise than (i) a Rights Issue (as hereinafter defined); (ii) an issue of shares under any option scheme or similar arrangement for the time being adopted for the grant or issue of shares or rights to acquire shares of the Company; (iii) an issue of shares upon the exercise of the subscription or conversion rights under the terms of any warrants or any securities of the Company which are convertible into shares of the Company; or (iv) an issue of shares as scrip dividends pursuant to the Articles of Association of the Company from time to time, shall not exceed 20% of the total number of the issued shares of the Company (excluding treasury shares, if any) as at the date of passing this Resolution, provided that if any subsequent consolidation or subdivision of shares of the Company is effected, the maximum number of shares of the Company that may be allotted and issued under the mandate in paragraph (a) above as a percentage of the total number of issued shares of the Company at the date immediately before and after such consolidation or subdivision shall be the same and such maximum number of shares shall be adjusted accordingly; and

NOTICE OF ANNUAL GENERAL MEETING

(d) for the purpose of this Resolution,

“**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
- (iii) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company; and

“**Rights Issue**” means an offer of shares open for a period fixed by the directors of the Company to the holders of shares of the Company on the register on a fixed record date in proportion to their then holdings of such shares as at that date (subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong applicable to the Company).”

7. To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“**THAT** subject to the passing of Resolution nos.5 and 6 set out in the notice convening this meeting, the general mandate referred to in Resolution no.6 set out in the notice convening this meeting be and is hereby extended by the addition thereto of the number of shares of the Company repurchased by the Company under the authority granted pursuant to Resolution no.5 set out in the notice convening this meeting, provided that such number of shares so repurchased shall not exceed 10% of the total number of the issued shares of the Company (excluding treasury shares, if any) as at the date of the said Resolution.”

By Order of the Board
**China Resources Building Materials
Technology Holdings Limited**
CHUNG Ming Fai
Company Secretary

Hong Kong, 7 May 2026

NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. The Annual General Meeting will be conducted in Mandarin.
2. Any member of the Company entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more proxies (who must be an individual) to attend and on a poll, vote instead of him. A proxy need not be a member of the Company.
3. The register of members of the Company will be closed from Monday, 25 May 2026 to Friday, 29 May 2026, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to determine the identity of members who are entitled to attend and vote at the Annual General Meeting, all share transfer documents accompanied by the relevant share certificates must be lodged not later than 4:30 p.m. on Friday, 22 May 2026 with Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.

Subject to the approval of Shareholders at the Annual General Meeting, the final dividend will be distributed on or about Wednesday, 22 July 2026 to Shareholders whose names appear on the register of members of the Company after the close of business of the Company at 4:30 p.m. on Friday, 12 June 2026 and the register of members of the Company will be closed from Monday, 8 June 2026 to Friday, 12 June 2026, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for the proposed final dividend, all share transfer documents accompanied by the relevant share certificates shall be lodged not later than 4:30 p.m. on Friday, 5 June 2026 with Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.

4. Where there are joint registered holders of any Share, any one of such joint registered holders may vote at any meeting, either in person or through the Online Platform or by proxy, in respect of such share(s) as if he were solely entitled thereto; but if more than one of such joint holders are present at any meeting in person or through the Online Platform or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of the relevant joint holding. Only one device is allowed per login or per proxy on the Online Platform.
5. To be valid, the proxy form, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof, must be lodged with Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Annual General Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude a member from attending and voting in person or online at the Annual General Meeting if he so wishes, and in such event, the proxy appointment shall be deemed to be revoked.
6. The Company reminds all Shareholders that attendance in person at the Annual General Meeting is not necessary for the purpose of exercising voting rights. (i) Shareholders may attend and vote at the Annual General Meeting with electronic communication facilities through the Online Platform (votes cast through the Online Platform are irrevocable once the voting session at the Annual General Meeting ends); or (ii) by using proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the Annual General Meeting as their proxy to vote on the relevant resolutions at the Annual General Meeting instead of attending the Annual General Meeting in person.

NOTICE OF ANNUAL GENERAL MEETING

Shareholders have the option of attending, participating and voting at the Annual General Meeting through the Online Platform, and the relevant arrangements and procedures are set out under the section headed “Arrangements for Online Attendance at the Annual General Meeting” in the circular to Shareholders dated 7 May 2026 (the “Circular”). Shareholders attending the Annual General Meeting through the Online Platform will also be counted towards the quorum and they will be able to cast their votes and submit questions through the Online Platform. Shareholders may submit questions relevant to the resolutions proposed for approval at the Annual General Meeting in advance before 5:00 p.m. on Friday, 22 May 2026 to the Board by email, telephone, letter or fax. Details of contact information are set out on page 4 of the Annual Report 2025 of the Company. The Board and/or the Company will endeavour to address questions relevant to the resolutions proposed for approval at the Annual General Meeting and may, at their discretion, respond to substantial and relevant questions.

Shareholders attending the Annual General Meeting using the Online Platform will be able to submit questions relevant to the resolutions proposed for approval at the Annual General Meeting online in writing during the Annual General Meeting. Whilst the Company will endeavour to respond to the questions at the Annual General Meeting, due to time constraints, unanswered questions may be responded to in writing after the Annual General Meeting as appropriate.

7. With regard to item No.3 of this notice, details of directors of the Company proposed for re-election are set out in Appendix II of the Circular. Procedures for Shareholders to propose a person for election as a director of the Company at the Annual General Meeting are set out under the section headed “Re-election of Directors” in the Circular.
8. As at the date of this notice, the executive directors of the Company are Mr. JING Shiqing (*Chairman*), Mr. XIE Ji (*Chief Executive Officer*) and Mr. LI Baojun; the non-executive directors of the Company are Mr. YU Shutian, Mr. ZHOU Bo, Mr. DENG Ronghui and Mr. LI Nan; and the independent non-executive directors of the Company are Dr. Hon NG Kam Wah Webster, Madam YAN Bilan, Mr. TANG Yi Hoi and Mr. GONG Xiaofeng.