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AI Health Technology Limited
智慧健康科技有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1715)

PROPOSED CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of AI Health Technology Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RETIREMENT OF AUDITOR

Messrs. Rongcheng (Hong Kong) CPA Limited (“**RCHK**”) has served as the independent auditor of the Company since October 2024 and will retire from office upon the conclusion of the forthcoming annual general meeting of the Company (the “**Annual General Meeting**”).

As the Company and RCHK were not able to reach consensus on the audit fee for the year ending 31 December 2026, the Company initiated a tender process for the role of external auditor in May 2026 and on 14 May 2026, the Board resolved, with the recommendation of the audit committee of the Company (the “**Audit Committee**”) to propose the appointment of Asian Alliance (HK) CPA Limited (“**Asian Alliance**”) as the new auditor of the Company to hold office from the conclusion of the Annual General Meeting and until the conclusion of the next annual general meeting of the Company.

RCHK has confirmed that there is no matter relating to the change of independent auditor that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee confirm that there is no disagreement between RCHK and the Company, and there is no other matter or circumstance in connection with the proposed change of independent auditor that needs to be brought to the attention of the Shareholders.

As at the date of this announcement, RCHK has not commenced any audit work on the consolidated financial statements of the Group for the financial year ending 31 December 2026. The Board believes that the retirement of RCHK will not have any significant impact on the annual audit and the release of annual results of the Group for the financial year ending 31 December 2026.

The Board would like to express its sincere gratitude to RCHK for the professional services and support provided to the Company.

PROPOSED APPOINTMENT OF INDEPENDENT AUDITOR

The Board further announces that the Board has resolved, pursuant to the articles of association of the Company and upon recommendation from the Audit Committee, to propose the appointment of Asian Alliance as the Company's independent auditor with effect from the conclusion of the upcoming Annual General Meeting and until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the Annual General Meeting by way of an ordinary resolution.

The Audit Committee has considered a number of factors regarding the proposed appointment of Asian Alliance as the new independent auditor of the Company, including but not limited to: (i) Asian Alliance's audit proposal and audit fee; (ii) its experience, industry knowledge and technical competence in providing audit work for companies listed on The Stock Exchange of Hong Kong Limited; (iii) its independence from the Group and objectivity; (iv) its market reputation; (v) its resources and capabilities; and (vi) the "Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors" issued by the Hong Kong Accounting and Financial Reporting Council ("AFRC") in December 2021 (the "**Guide**"), including section 2 "Selection and Appointment of Auditors" of the Guide.

Having considered the above factors, the Audit Committee has assessed and considered that Asian Alliance is eligible and suitable to act as the new independent auditor of the Company. The Board and the Audit Committee are of the view that the proposed change of independent auditor would not have any material impact on the Group and is in the interest of the Company and the Shareholders as a whole.

A circular containing, among other things, information in relation to the proposed change of independent auditor, together with the notice to convene the Annual General Meeting, will be dispatched to the Shareholders in due course in accordance with the Listing Rules.

By Order of the Board
AI Health Technology Limited
Zhao Jie

Chairman of the Board and Executive Director

Hong Kong, 14 May 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Zhao Jie, Madam Maeck Can Yue and Mr. Wu Huizhang, and the independent non-executive Directors of the Company are Mr. Lin Dongming, Mr. Shen Shujing and Ms. Zhang Yuanjie.