

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Seyond Holdings Ltd.

圖達通*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2665)

(Warrant Code: 2673)

PROPOSED CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Seyond Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

RETIREMENT OF AUDITOR

Deloitte Touche Tohmatsu (“**Deloitte**”) has served as the independent auditor of the Company for the year ended December 31, 2025. The Company has carried out an assessment for the selection of the Company’s auditor for the year ending December 31, 2026. The Board announces that based on the outcome of the assessment and with the recommendation of the audit committee of the Company (the “**Audit Committee**”), it has resolved that (i) Deloitte, the current auditor, will not be reappointed upon expiration of its term of office at the conclusion of the forthcoming annual general meeting of the Company (the “**Annual General Meeting**”); and (ii) the appointment of KPMG (“**KPMG**”) will be recommended as the auditor of the Company following the retirement of Deloitte and to hold office from the conclusion of the Annual General Meeting until the conclusion of the next annual general meeting of the Company after the Annual General Meeting subject to the approval by the shareholders of the Company (the “**Shareholders**”) at the Annual General Meeting. The Board’s decision was made having taken into account the proposed fee of Deloitte compared with the fee rates offered by other professional accounting firms in the market which possess necessary capabilities and competence (including technical know-how, industry knowledge and track record, manpower and other resources) and cost control measures of the Group.

The Company is incorporated under the laws of the Cayman Islands and to the knowledge of the Board, there is no requirement under the laws of the Cayman Islands or the amended and restated memorandum and articles of association of the Company for the retiring auditor to confirm whether or not there is any matter connected with its retirement which needs to be brought to the attention of the Shareholders. Deloitte has not issued such confirmation. The Board has confirmed that, save for the proposed audit fee, there are no disagreements between Deloitte and the Group and is no other matter in respect of proposed change of auditor that needs to be brought to the attention of the Shareholders.

As at the date of this announcement, Deloitte has not commenced any audit work on the consolidated financial statements of the Group for the financial year ending December 31, 2026. The Board believes that the retirement of Deloitte will not have any significant impact on the annual audit and the release of annual results of the Group for the financial year ending December 31, 2026.

PROPOSED APPOINTMENT OF AUDITOR

The Board further announces that it has resolved, pursuant to the amended and restated memorandum and articles of association of the Company and upon recommendation from the Audit Committee, to propose the appointment of KPMG as the Company's independent auditor with effect from the conclusion of the upcoming Annual General Meeting and until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the Annual General Meeting by way of an ordinary resolution.

The Audit Committee has considered a number of factors regarding the proposed appointment of KPMG as the new independent auditor of the Company, including but not limited to: (i) KPMG's audit proposal, scope and audit fee; (ii) its experience, industry knowledge and technical competence in providing audit work for companies listed on the Stock Exchange; (iii) its independence from the Group and objectivity; (iv) its market reputation; (v) its resources and capabilities; (vi) impact of additional works involved in changing auditors; and (vii) the "Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors" issued by the Hong Kong Accounting and Financial Reporting Council in December 2021 (the "**Guide**"), including section 2 "Selection and Appointment of Auditors" of the Guide.

Having considered the above factors, the Audit Committee has assessed and considered that KPMG is eligible and suitable to act as the new independent auditor of the Company. The Board and the Audit Committee are of the view that the proposed change of independent auditor would not have any material impact on the Group, would enable the Company to enhance the cost-effectiveness of the Group's audit, and hence is in the interest of the Company and the Shareholders as a whole.

A circular containing, among other things, information in relation to the proposed change of independent auditor, together with the notice to convene the Annual General Meeting, will be published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.seyond.com and despatched (if requested) to the Shareholders in due course in accordance with the Listing Rules.

By order of the Board
Seyond Holdings Ltd.
Dr. Bao Junwei

Executive Director, Chairman, President and Chief Executive Officer

Hong Kong, May 22, 2026

As of the date of this announcement, the Board comprises Dr. Bao Junwei (鮑君威) and Dr. Li Yimin (李義民) as executive Directors, and Dr. Chen Changling (陳長齡), Dr. Costas John Spanos and Dr. Maximilian Ibel as independent non-executive Directors.

* *For identification purpose only*