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EDA GROUP HOLDINGS LIMITED

EDA集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2505)

PROPOSED CHANGE OF AUDITOR

This announcement is made by EDA Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

RETIREMENT OF AUDITOR

The board of directors of the Company (the “**Board**”) announces that Ernst & Young (“**EY**”) will retire as the auditor of the Company upon expiration of its term of office at the conclusion of the forthcoming annual general meeting of the Company to be held on 22 June 2026 (the “**AGM**”).

Given that EY has been the auditor of the Company for consecutive years since 2020, and in line with good corporate governance practices, a competitive tender process was conducted by the audit committee of the Company (the “**Audit Committee**”) during the period from April 2026 to May 2026 in respect of the audit engagement for the financial year ending 31 December 2026. The Audit Committee considered a number of factors in selecting its auditor, including but not limited to (i) the experience in providing audit services to companies whose shares are listed on the Stock Exchange; (ii) the industry knowledge, technical competence and performance capability; (iii) the governance and leadership, resources allocation, quality and capability including but not limited to manpower and time; (iv) the independence and objectivity; (v) the audit fee; (vi) the market reputation; (vii) the “Guidance Notes on Change of Auditors” published by the Accounting and Financial Reporting Council (formerly known as the Financial Reporting Council (“**FRC**”)) (“**AFRC**”) in September 2023; (viii) the 2024–2025 Annual Inspection Report published by AFRC in July 2025; and (ix) the “Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors” issued by the FRC in December 2021.

Following the conclusion of the tender process, the Audit Committee resolved to recommend to the Board the non-re-appointment of EY and the appointment of ZHONGHUI ANDA CPA Limited (“**Zhonghui Anda**”) as the new auditor of the Company. The Board is of the view that the non-re-appointment of the Company’s existing auditor upon the expiration of its current term and the proposed appointment of the new auditor of the Company serve as good corporate governance practice to maintain the independence of the Company’s auditor and support audit quality through a fresh perspective, and are in the best interests of the Company and its shareholders (the “**Shareholders**”) as a whole.

The estimated audit fee of Zhonghui Anda for the financial year ending 31 December 2026 is HK\$1,600,000 (exclusive of out-of-pocket expenses), which is determined with reference to the proposed audit scope, the Group’s current size, complexity and risk profile, the expected level of effort and timeline of the audit, the size and composition of the audit team, the rank distribution of the personnel to be deployed, the firm’s operating model and resource availability, and on the assumption that there will be no material change to the Group’s operations, accounting policies or regulatory environment during the financial year, and that the Company will provide timely and adequate assistance and information as reasonably required for the audit.

The Board and the Audit Committee have confirmed that there is no disagreement between EY and the Company, and the Company has received a Letter of Retirement from EY confirming that there is no other matter in respect of the upcoming retirement of EY that needs to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to EY for its services rendered to the Company over the past years.

PROPOSED APPOINTMENT OF NEW AUDITOR

The Board has resolved, with recommendation from the Audit Committee, to propose the appointment of Zhonghui Anda as the new auditor of the Company following the retirement of EY with effect from the conclusion of the AGM, subject to the approval of the Shareholders at the AGM.

An ordinary resolution will be proposed at the AGM to appoint Zhonghui Anda as the new auditor of the Company. A circular containing, among other things, details of such proposed appointment together with the notice convening the AGM will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.edayun.com), and despatched to the Shareholders (where applicable) in due course.

By order of the Board
EDA Group Holdings Limited
Mr. Liu Yong
Executive Director and Chairman of the Board

Hong Kong, 29 May 2026

As at the date of this announcement, the Board comprises (i) Mr. Liu Yong, Ms. Li Qin and Mr. Cheung Man Yu as executive Directors; (ii) Mr. Zuo Manlun and Mr. Luo Jianfeng as non-executive Directors; and (iii) Mr. Chan Kwok Cheung Kevin, Mr. Ng Cheuk Him and Mr. Wong Ping Yee Natalis as independent non-executive Directors.

* *For identification purpose only*