

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

PROPOSED CHANGE OF ACCOUNTING FIRMS

The board of directors (the “**Board**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) hereby announces that the term of the existing accounting firms engaged by the Company will expire upon the conclusion of the 2025 annual shareholders’ meeting of the Company (the “**2025 Annual Shareholders’ Meeting**”). The Company proposed to change the accounting firms.

In accordance with the Administrative Measures for the Selection and Appointment of Accounting Firm by State-owned Financial Enterprises (Cai Jin [2020] No. 6) issued by the Ministry of Finance of the People’s Republic of China and relevant regulations, and considering that the term of the existing accounting firms will expire upon the conclusion of the 2025 Annual Shareholders’ Meeting, adhering to the prudent principles whilst taking into account the Company’s actual circumstances, the Company proposed to engage Baker Tilly China Certified Public Accountants (issuance of audit report in accordance with the PRC standards) and Baker Tilly Hong Kong Limited (issuance of audit report in accordance with the international standards) (collectively “**Baker Tilly**”) as the accounting firms of the Company for the year 2026 upon a comprehensive assessment of factors including the governance and leadership structure, compliance with professional ethics, industry technical capabilities, regulatory and reporting experience, audit scope and resource allocation, communication plans, and project quality supervision processes of the prospective accounting firms, and following the completion of relevant selection and appointment procedures. The term of appointment shall commence from the date on which the resolution in relation to the appointment of accounting firms is considered and approved at the 2025 Annual Shareholders’ Meeting, and until the date on which the resolution regarding the appointment of accounting firms is considered and approved at the 2026 annual shareholders’ meeting of the Company. It is also proposed that the 2025 Annual Shareholders’ Meeting delegate the authorisation to the Board, so that the latter may further delegate such authority to the senior management, to determine the service fees in accordance with Baker Tilly’s service scope, workload and other factors.

* *China Development Bank Financial Leasing Co., Ltd. is (a) not an authorised institution within the meaning of the Banking Ordinance; (b) not authorised to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

BDO China Shu Lun Pan Certified Public Accountants LLP and BDO Limited, being the accounting firms of the Company for the years 2023 to 2025, have confirmed that there are no matters relating to their resignation that need to be brought to the attention of the shareholders of the Company. The Board has also confirmed that the Company has no disagreement or unresolved matters with BDO China Shu Lun Pan Certified Public Accountants LLP and BDO Limited, and is not aware of any matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to BDO China Shu Lun Pan Certified Public Accountants LLP and BDO Limited for their professional services and support.

The appointment of Baker Tilly is subject to the consideration and approval at the 2025 Annual Shareholders' Meeting. A circular containing, among others, details of the appointment of accounting firms for the year 2026 and the notice of the 2025 Annual Shareholders' Meeting will be sent to the shareholders of the Company as soon as practicable.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
2 June 2026

As at the date of this announcement, the executive director of the Company is Ms. MA Hong; the non-executive directors are Mr. ZHANG Kesheng and Mr. ZHANG Chuanhong; and the independent non-executive directors are Mr. LIU Ming, Mr. WANG Guiguo and Ms. LIU Siqin.