

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 28/2/2019 | | | | | | |
|---|---|------------|---------|----------------------------------|---|--|
| To : Hong Kong Exchanges a | nd Clea | ring Limit | ed | | | |
| | | | | | | |
| Name of Issuer | Name of Issuer Indigo Star Holdings Limited | | | | | |
| Date Submitted | 5/3/2019 | 9 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : _8373 | _Descrip | otion : | Ordinar | у | | |
| | | No. of o | | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | 1,000,000 | ,000 | HK\$0.01 | HK\$10,000,000.00 | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the montl | 1 <u> </u> | 1,000,000 | ,000 | HK\$0.01 | HK\$10,000,000.00 | |
| (2) Stock code : N/A | _Descrip | otion : | | | | |
| | | No. of o | | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month _. | | | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the month | າ . | | | | | |

| 2. Preference Sh | ares | | | | |
|--------------------|-----------|----------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | Descript | ion : | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preced | ling month_ | | _ | |
| Increase/(decrea | se) | _ | | _ | |
| Balance at close | of the mo | onth _ | _ | | |
| 3. Other Classes | of Shares | S | | | |
| Stock code : | N/A | Descript | ion : | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preced | ling month_ | | | |
| Increase/(decrea | se) | _ | | _ | |
| Balance at close | of the mo | onth _ | | | |
| Total authorised s | share cap | ital at the er | nd of the month | <i>(State</i> _{HK\$1} | 0,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 400,000,000 | | | - | | |
| Increase/ (decrease) during the month | - | <u>-</u> | | | | |
| Balance at close of the month | 400,000,000 | - | <u>.</u> | - | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (24/10/2017) Nil Nil Nil Nil Nil Nil shares (Note 1) N/A shares (Note 1) N/A shares (Note 1) Nil Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

| Wa | arrants to Issue Shares of the | e Issuer which | are to l | oe Listed | | | | |
|----|---|---------------------------------|----------|-------------------------------------|----------------------------------|---|-----|---|
| | scription of warrants ate of expiry - dd/mm/yyyy) | Currency of nominal value | at clo | al value ose of eding onth | Exercised during the month | Nominal value at close of the month | • | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | | |
| _ | | | | | | | | |
| - | (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| 2 | EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | | |
| _ | | | | | | | | |
| - | (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| 3. | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | | |
| _ | | | | | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | | |
| 4 | N/A | | | | | | | |
| - | (/ /) | | | | | | | - |
| | Stock code (if listed) Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | | Total B | . (Ordina | ary shares) | N/A | |
| | | | | | (Preferen | ce shares) | N/A | - |
| | | | | | (O | ther class) | N/A | _ |

| Cor | Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) | | | | | | | |
|-----------|--|--------------------------------|---|---|----------------------------------|------------------------------------|---|---|
| Clas | ss and description | Currency amoun outstandi | t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | N/A | _ | | | | | | |
| _ | | | | | | | | |
| - | | | | | | | | |
| | Stock code (if listed) | | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ / | ١ | | | | | |
| 2. | N/A | (/ / | | | | | | |
| | | _ | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) | | | | | | | - |
| | Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price EGM approval date | | | | | | | |
| | (if applicable) | | | | | | | |
| | (dd/mm/yyyy) N/A | (/ / |) | | | | | |
| 3. | IV/A | | | | | | | |
| _ | | _ | | | | | | |
| | | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | | |
| | issuable (Note 1) | | | | | | | |
| | Subscription price EGM approval date | | | | | | | |
| | (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | N/A | _ | | | | | | |
| | | | | | | | | |
| - | | | | | | | | |
| | Stock code (if listed) | | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price | | | | | | | |
| | EGM approval date (if applicable) | | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | | | | N1/ * | |
| | | | | T | otal C. (Ordina | ary shares) ce shares) | N/A | _ |
| | | | | | | ther class) | N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| <u></u> | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | - |
| • | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| (\/ \/ \/ \/ \/ \ | | |
| shares (Note 1) | | |
| Total D. (Ordinary aboves) | N/A | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements ir | n Issued Share Capital | | | | |
|----|------------------|---------------------------|---|---|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of issue | | Class of shares N/A | | | |
| | | | Class of sharesissuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares N/A | | | |
| | | | issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | _ lssue and allotment ^{(/ /} date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares N/A issuable (Note 1) | | | |
| | | At price : State | _ Issue and allotment (/ / |) | | |
| 3. | Placing | At price : currency | date : (dd/mm/yyyy) | , | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (аалттуууу) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares N/A issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------|-------------------------------|---|-------|---|---|---|
| | | | Class of shares | N/A | | | |
| _ | Carrier dividand | At price . State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price : currency ——— | date : (dd/mm/yyyy) | (/ / | ` | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares | N/A | | | |
| 6 | Danurahaaa af | | repurchased (Note 1) | (/ / | ١ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 14/71 | |
| | | | Class of shares | N/A | | | |
| L | 5 | | redeemed (Note 1) | (| ` | | |
| /. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | N/A | N/A |
| | | | | N/A | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|-------|--------|-----------------|---|---|
| | | Class of shares | N | /A | | | |
| | | issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | Low approvar date. | (/ | / |) | | |
| | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | | | | | |
| | | Class of shares | N | /A | | | |
| | | issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | Total E | Ε. | | dinary nares | | |
| | | (Prefe | | ce sh | ares | /)N/A | _ |
| | | | (O | ther o | class |)N/A | - |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total o | of A | to E): | : (1 |) N/A | |
| | | ((| | , | (2 | ′ | |
| To | otal increase / (decrease) in preference shares d | luring the month (i.e. Tota | al of | A to | | ′ N/A | |
| To | otal increase / (decrease) in other classes of sha | , | | | • | N/A | |
| | n: These figures should be the same as the relevan apital").) | t figures under II above (| ("Mc | vem | ents i | | |

| Remarks (if any): | Remarks (if any): | | | | |
|-------------------|---|----------|--|--|--|
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| | | | | | |
| | | | | | |
| Submitted by: | Qiu Minghao | - | | | |
| Title: | Company Secretary | | | | |
| | Secretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.