日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31 / 12 / 2019

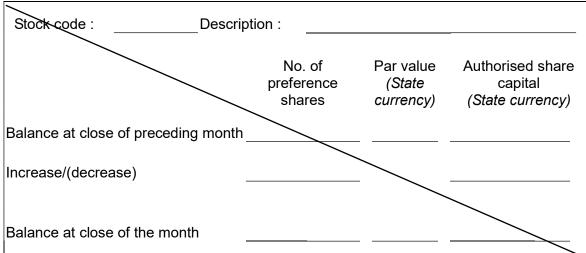
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Indigo Star Holdings Limited	
Date Submitted	06 / 01 / 2020	-

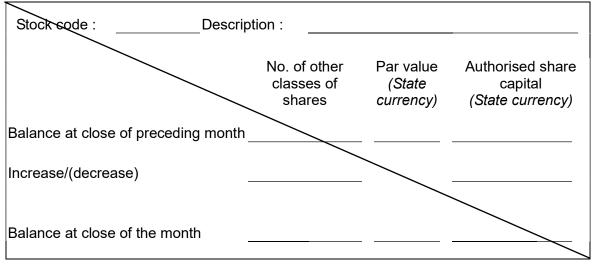
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8373</u> Descrip	otion :	Orc	linary	
	No. of c sha	ordinary res	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,0	000,000	<u>HK\$0.01</u>	H <u>K\$10,000,000.0</u> 0
Increase/(decrease)				
Balance at close of the month	1,000,0	000,000	<u>HK\$0.01</u>	HK\$10,000,000.0
(2) Stock code :Descrip	otion :			
	No. of c sha	ordinary res	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State* HK\$10,000,000.00 *currency*) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	400,000,000	-		

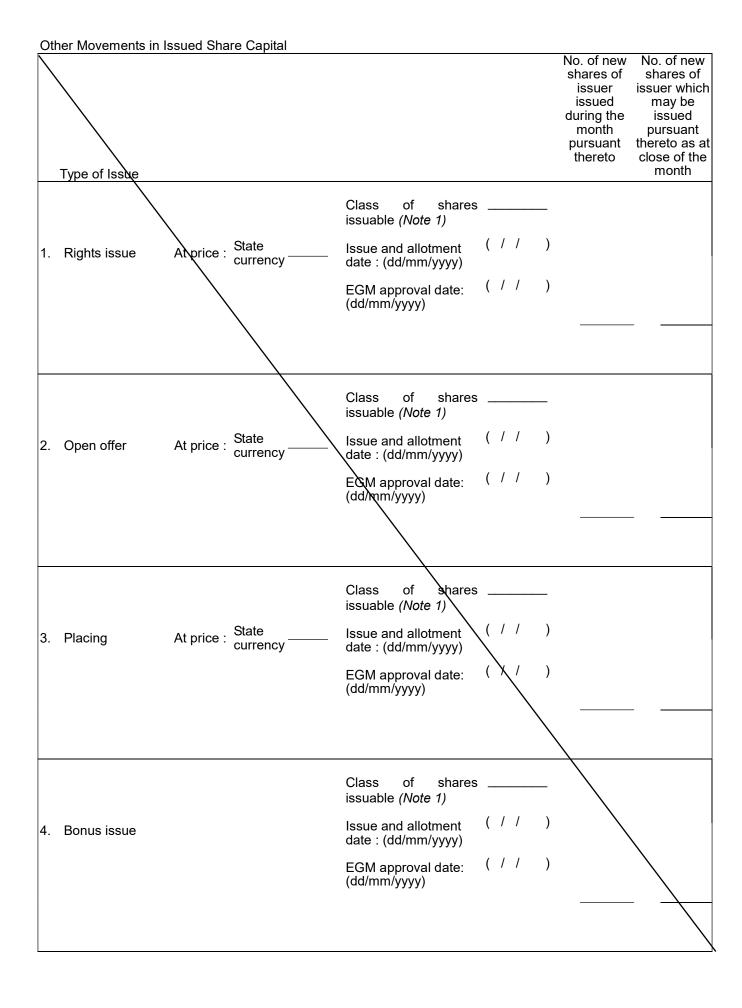
III. Details of Movements in Issued Share Capital

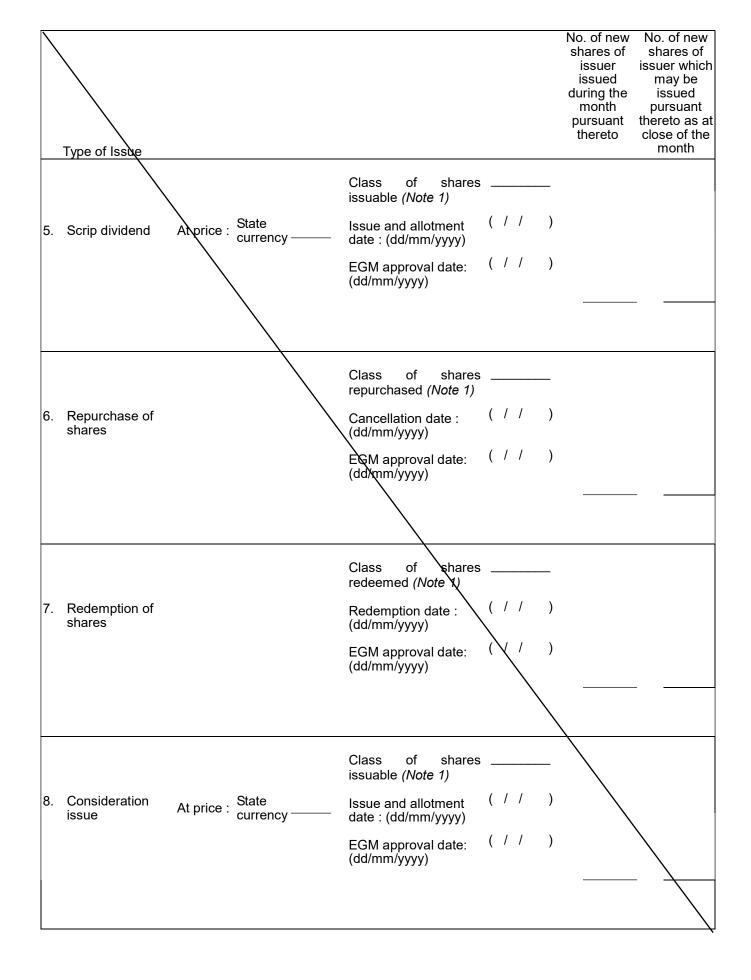
Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	٦	Movement durii	ng the month			thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(24/10/2017)						
shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)					Nil	
		lota	IA. (Ordinal			
			(Preferenc	e snares) her class)	N/A	
Total funds raised d	uring the mo	nth from everoi	•	1101 01055)	N/A	
of options (State cur				Nil		
	,		I	<u></u>		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry_dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	λ)				
<u>2.</u>)				
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) \	\backslash			
3			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.	,	· · · ·		\backslash		
				\backslash		
(/ /)					\backslash	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\	
	(/ /)				\backslash
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\						
Stock code (if listed)	·					
Class of shares	\backslash					
issuable (<i>Note 1)</i> Subscription price	\rightarrow —					
EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy))	<u> (/ / </u>					
2.						
		\backslash				
	·	$\underline{\}$				
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		\equiv				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash			
3.			\mathbf{i}			
			\backslash			
			\backslash			
	<u> </u>		\longrightarrow			
Stock code (if listed) Class of shares				\mathbf{X}		
				\mathbf{i}		
Subscription price				\backslash		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
4.				\backslash		
				·	\backslash	
					\backslash	
Stock code (if listed)					\rightarrow	
Class of shares					\backslash	
Outra animitiana maises					\backslash	
Subscription price EGM approval date						\backslash
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		lo	otal C. (Ordina Preference)	ry shares) ce shares)		. \
			() (0)	ther class)		· \
			χ -	/		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
(/ /) shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
shares (Note 1)		·
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	lssue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	< A state of the s		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	īV	
	shares	s)	_
	(Preference shares (Other class		-
		<u></u>	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	
	(1	2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of sh E):	•)	$\overline{}$
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Chung King Ho	_
Title: (Director, Se	Company Secretary cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.