# **HKEX** 香港交易所

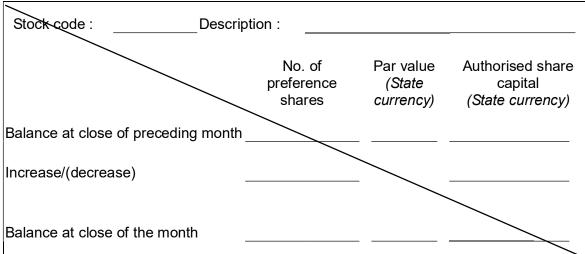
## Monthly Return of Equity Issuer on Movements in Securities

For the month ended	d (dd/mm/yyyy) :				
To : Hong Kong Excha	anges and Clearing Limited				
Name of Issuer	Indigo Star Holdings Limited				
Date Submitted 04 / 05 / 2020					
I. Movements in Author	orised Share Capital				

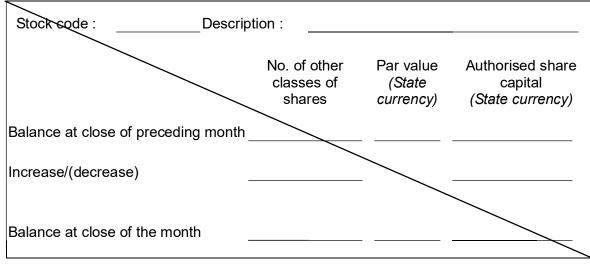
1. Ordinary Shares

(1) Stock code : <u>8373</u> Descrip	otion : Or	dinary	<u></u>
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1,000,000,000	<u>HK\$0.01</u>	H <u>K\$10,000,000.0</u> 0
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	400,000,000		·	

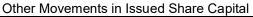
# III. Details of Movements in Issued Share Capital

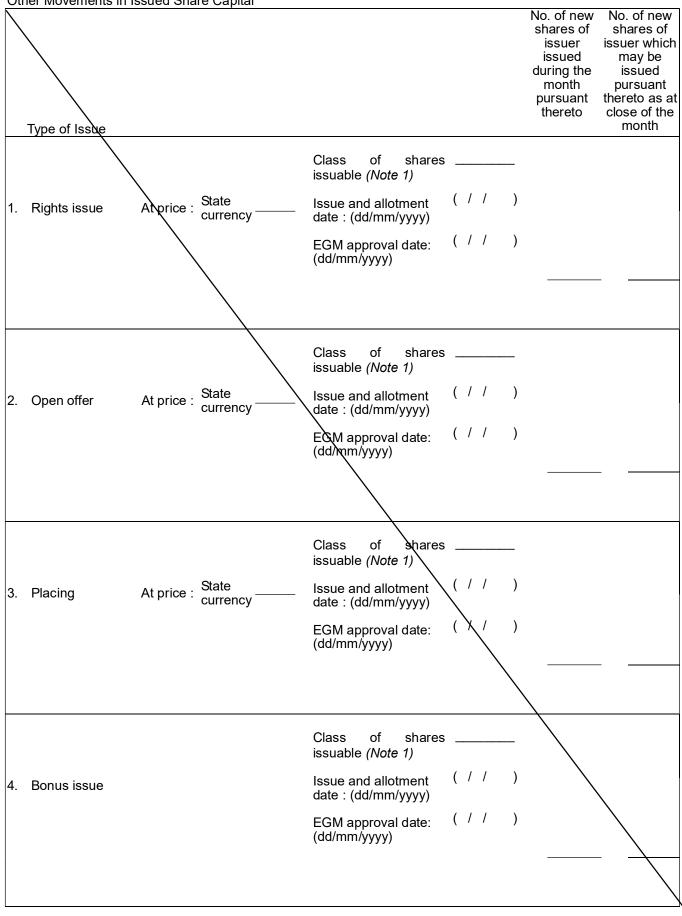
Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
<u>(24/10/2017)</u> shares	NI:I	N1:1	NI:I	NI:1	N1:1	N1:1
$\frac{\text{snares}}{(\text{Note 1})}$	Nil	Nil	Nil	Nil	Nil	Nil
2.						
<u></u>						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preference	,	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exerci	se Nil			
of options (State cur	rency)					

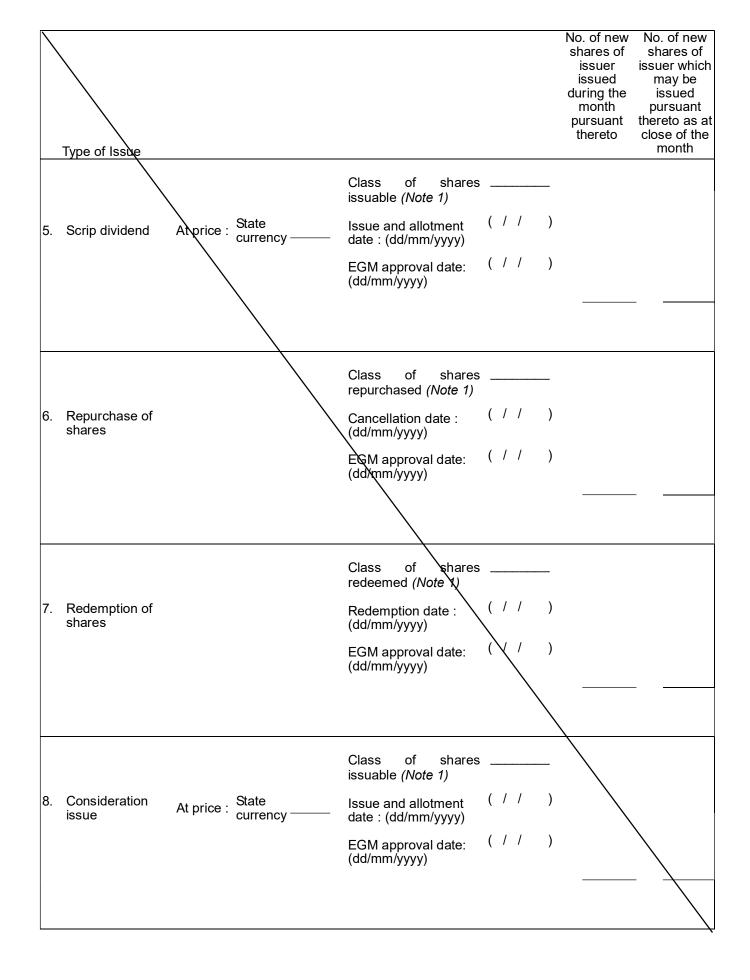
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry_dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>	)				
2						
		\ ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>		/	$\backslash$			
			$\backslash$			
<u> </u>						
(if applicable)	/ / /	N				
(dd/mm/yyyy)	( / /	)				
				$\backslash$		
( / / )	<u> </u>			\	$\setminus$ —	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					\	$\langle  $
	( / /	)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\backslash$					
Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	)					
<u></u>	- \					
	- \	$\backslash$				
		$ \rightarrow $				
Stock code (if listed) Class of shares		-				
issuable (Note 1)		$\backslash$				
Subscription price		$\equiv$ $\backslash$				
EGM approval date (if applicable)		$\backslash$	<b>`</b>			
(dd/mm/yyyy)	( / / )		$\backslash$			
3.	_		$\backslash$			
	-		$\backslash$			
	-		$\backslash$			
Stock code (if listed)			$\longrightarrow$			
Class of shares				$\backslash$		
issuable (Note 1)				$\mathbf{i}$		
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	-			$\backslash$	<b>`</b>	
	-				$\backslash$	
	-				$\backslash$	
Stock code (if listed)						
Class of shares issuable (Note 1)					$\backslash$	
					$\backslash$	
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( ' ' )		otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(O	ther class)		- \
1						

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		· <del></del>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	lssue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
			<u> </u>
	\		
	Class of shares		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	 Total দ. (Ordinar	y	
	(Preference shares		_
	(Treference shares (Other class		-
		•	
Total increase / (decrease) in ordinary shares du	<b>-</b> · · · · ·	1)	
		2)	<u></u>
Total increase / (decrease) in preference shares	•		
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	)	$\backslash$
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

		- · ·		
(iv)	all the securities	of each class an	e in all respects	identical (Note 3)
(1)	and the secondes	01 04011 01433 41	c in an respects	

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be
( )	filed with the Registrar of Companies have been duly filed and that compliance has been made with
	other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _	Goh Cheng Seng	
Title:	Chairman and Executive Director	
(Directo	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.