

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Indigo Star Holdings Limited 靛藍星控股有限公司

Stock code (ordinary shares): 8373

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 January 2022.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 November 2017

Name of Sponsor(s): N/A

Names of directors: Executive Directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Mr. GOH Cheng Seng  
Ms. TAN Soh Kuan  
Mr. NG Sai Cheong  
Mr. Wang Jianye

Independent Non-Executive Directors

Mr. MA Yiu Ho Peter  
Mr. Yip Ki Chi Luke  
Mr. ZHOU Guangguo

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/Nature of Interest	Number of Shares Held (Note 1)	Percentage of Shareholding
Amber Capital Holdings Limited	Beneficial Owner	204,800,000 (L)	51.20%
GOH Cheng Seng	Interest in Controlled corporation (Note 2)	204,800,000 (L)	51.20%
	Interest of Spouse (Note 3)		
TAN Soh Kuan	Interest in controlled corporation (Note 2)	204,800,000 (L)	51.20%
	Interest of Spouse (Note 3)		

Notes:

1. The letter "L" denotes the entity/person's long position in the shares.

2. Amber Capital Holdings Limited is owned as to 96.77% by GOH Cheng Seng and 3.23% by TAN Soh Kuan. Therefore, each of GOH Cheng Seng and TAN Soh Kuan is deemed to be interested in the shares held by Amber Capital Holdings Limited pursuant to the Securities and Futures Ordinance (Cap. 571).

3. Each of GOH Cheng Seng and TAN Soh Kuan is spouse to each other. Therefore, GOH Cheng Seng is deemed to be interested in the shares held by TAN Soh Kuan, and vice versa, pursuant to the Securities and Futures Ordinance (Cap. 571).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

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Head office and principal place of business:	<p>Head office in Singapore: 5, Upper Aljunied Link, #03-08 Quartz Industrial Building Singapore 367903</p> <p>Principal place of business in Hong Kong Suite 4404-10, 44<sup>th</sup> Floor, One Island East, 18 Westlands Road, Taikoo Place, Hong Kong</p>
Web-site address (if applicable):	<a href="http://www.indigostar.sg">www.indigostar.sg</a>
Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands</p> <p>Hong Kong branch share registrar: Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17<sup>th</sup> Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong</p>
Auditors:	<p>UniTax Prism (HK) CPA Limited Units 1903A-1905, 19<sup>th</sup> Floor 8 Observatory Road, Tsim Sha Tsui Kowloon, Hong Kong</p>

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Indigo Star Holdings Limited and its subsidiaries are an established subcontractor in Singapore specializing in providing reinforced concrete works comprising steel reinforcement works, formwork erection and concrete works.

**C. Ordinary shares**

Number of ordinary shares in issue:	<a href="#">400,000,000</a>
Par value of ordinary shares in issue:	<a href="#">HK\$0.01 per share</a>
Board lot size (in number of shares):	<a href="#">5,000</a>
Name of other stock exchange(s) on which ordinary shares are also listed:	<a href="#">N/A</a>

**D. Warrants**

Stock code:	<a href="#">N/A</a>
Board lot size:	<a href="#">N/A</a>
Expiry date:	<a href="#">N/A</a>
Exercise price:	<a href="#">N/A</a>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<a href="#">N/A</a>
No. of warrants outstanding:	<a href="#">N/A</a>

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No. of shares falling to be issued upon [N/A](#)  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: [Lo Siu Ting](#)  
(Name)

Title: [Secretary](#)  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*