

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	31/05/2	2020	
To : Hong Kong Exchanges a	nd Clearing Limited	d	
Name of Issuer (Midea Real Estate Incorporated in the Cay	Holding Limited yman Islands with limite	ed liability)
Date Submitted (01/06/2020		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>03990</u>	Description :	Ordinary	Shares
	No. of ordinary shares	/ Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$1.00	HK\$2,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000) HK\$1.00	HK\$2,000,000,000.00
(2) Stock code : N/A	Description :	N/	/A
	No. of ordinar shares	y Par value (State currency)	
Balance at close of preceding me	onth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares									
Stock code : N/A Descri	ption :	N/A							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						
3. Other Classes of Shares	3. Other Classes of Shares								
Stock code : N/A Descri	ption :	N/A							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A	_	N/A						
Balance at close of the month	N/A	N/A	N/A						

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,230,567,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,230,567,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A shares 2. N/A shares (Note 1) 3. N/A shares (Note 1)

Total A. (Ordinary shares) Nil

Nil

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Converti	ble into Shares	of the Issu	er which are to	be Listed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
J. 14/7						
						
Stock code (if listed)	_		 _			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111//yyyy)	(' ')		Total C. (Ordina	ary shares) Nil		
				ice shares) N/		_
				ther class) N/A		_
			\ -	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

including Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
	-	
shares (Note 1)	1	
2. N/A		
2. 1971	†	
	1	
	1	
shares (Note 1)	1	
Silaies (Note 1)		
3. N/A		
O	†	
	1	
	1	
shares (Note 1)	1	
Silales (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares				
			issuable (Note 1)	(١		
1.	Rights issue	At State price: currency	Issue and allotmentdate: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/ffiifi/yyyy)			N/A	N/A
			Class of shares				
2.	Open offer	At State price: currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		,,	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

Class of shares Scrip dividend At State Issue and allotment (/ /) (/) (/)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend								
Class of shares repurchased (Note 1) N/A N/A	5.	Scrip dividend		Issue and allotment	(/ /)		
Class of shares Class of s		Comp airridonia	price: currency	EGM approval date:	(/ /)		
Cancellation date: (/ /)				(dd/mm/yyyy)			N/A	N/A
Shares								
Class of shares	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)					(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
Shares (dd/mm/yyyy) EGM approval date: (/ / /)								
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares		r to domption date.	(/ /)		
Class of shares ——— issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency ———— date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NI/A	NI/A
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) adate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
N/AN/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1977	14/74
			Class of shares issuable (Note 1)		-		
10.		At State price: currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary sha erence sha (Other cl	ares)	N/A	· ·
Тс	otal increase / (decre	ease) in ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1)	Nil	
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares d	uring the month (i.e. Tota	al of A to E	Ξ):	N/A	
	,	ease) in other classes of sha	•			·	
	These figures should apital").)	I be the same as the relevan	t tigures under II above ("Moveme	nts ii	n Issued Sha	re

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A	
Submitted by: Tricor Investor Services Limited	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.