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**Shanghai HeartCare Medical Technology
Corporation Limited**

上海心瑋醫療科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6609)

**POLL RESULTS OF
THE 2022 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2022 FIRST CLASS MEETING OF H SHAREHOLDERS AND
THE 2022 FIRST CLASS MEETING OF DOMESTIC SHAREHOLDERS AND
UNLISTED FOREIGN SHAREHOLDERS;
APPOINTMENT OF NON-EXECUTIVE DIRECTOR;
AND CHANGE OF SUPERVISORS**

Reference is made to the circular (the “**Circular**”) of Shanghai HeartCare Medical Technology Corporation Limited 上海心瑋醫療科技股份有限公司 (the “**Company**”) incorporating, amongst others, the notices (the “**Notices**”) of the 2022 first extraordinary general meeting (the “**EGM**”), 2022 first class meeting of H shareholders (the “**Class Meeting of H Shareholders**”) and 2022 first class meeting of domestic shareholders and unlisted foreign shareholders (the “**Class Meeting of Domestic Shareholders and Unlisted Foreign Shareholders**”) of the Company dated October 24, 2022. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

ATTENDANCE AT THE EGM AND CLASS MEETING

The Board is pleased to announce that the EGM and Class Meetings were convened at 10:00 a.m. on Wednesday, November 9, 2022 one after another at HeartCare Hall, 2/F, Building 38, No. 356, Zhengbo Road, Lingang New District, Pilot Free Trade Zone, Shanghai, PRC.

The EGM and Class Meetings were convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and chaired by Mr. Wang Guohui, the Chairman of the Board. All directors of the Company, namely Mr. Wang Guohui, Ms. Zhang Kun, Mr. Wei Jiawei, Mr. Ding Kui, Mr. Guo Shaomu, Mr. Feng Xiangqian and Mr. Gong Ping, attended the EGM and Class Meetings either in person or by electronic means.

The attendance of the EGM and Class Meetings is as follows:

	Class of Shares	Number of Shares in issue (and entitling holders to attend and vote for or against or abstain from voting on any resolution)	Number of Shares present (in person or by proxy)	Approximate %
EGM	H Shares	31,565,804	18,582,764	58.87%
	Domestic Shares and Unlisted Foreign Shares	7,268,604	6,362,384	87.53%
	Total	38,834,408	24,945,148	64.23%
Class Meeting of H Shareholders	H Shares	31,565,804	16,747,688	53.06%
Class Meeting of Domestic Shareholders and Unlisted Foreign Shareholders	Domestic Shares and Unlisted Foreign Shares	7,268,604	6,362,384	87.53%

To the best knowledge, information and belief of the Company: (1) there were no Shares entitling the holder to attend and abstain from voting in favor of the resolutions proposed at the EGM and Class Meetings as set out in rule 13.40 of the Listing Rules; (2) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM and Class Meetings; and (3) no party has stated any intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM and Class Meetings.

POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

Special Resolutions	Number of Votes (%)			Passed by Shareholders	
	For	Against	Abstain		
1.	To consider and approve the proposed issue of A Shares as follows (each and every items as a separate resolution):				
i.	Class of new Shares to be issued: Ordinary Shares (A Shares)	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
ii.	Place of listing	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
iii.	Nominal value of new Shares to be issued	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
iv.	Issue size	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
v.	Target subscribers	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
vi.	Method of issuance	24,638,518 99.90%	24,250 0.10%	0 0.00%	Yes
vii.	Method of underwriting	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
viii.	Pricing methodology	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
ix.	Schedule of issuance	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
x.	Validity period of the resolutions	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
2.	To consider and approve the authorization to the board of directors to fully handle matters in connection with the issue of A shares and the listing on the Sci-Tech Board.	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
3.	To consider and approve the use of proceeds raised from the issue of A shares and the listing on the Sci-Tech Board.	24,910,566 99.90%	24,250 0.10%	0 0.00%	Yes
4.	To consider and approve the proposal for accumulated profit distribution and the plan for undertaking unrecovered losses prior to the issue of A shares and the listing on the Sci-Tech Board.	24,910,566 99.90%	24,250 0.10%	0 0.00%	Yes

Special Resolutions		Number of Votes (%)			Passed by Shareholders
		For	Against	Abstain	
5.	To consider and approve the analysis on dilution on immediate return by the Company's initial public offering of A shares and adoption of recovery measures for the immediate return.	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
6.	To consider and approve the Company's three-year dividend distribution plan for shareholders and profit distribution policy after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
7.	To consider and approve the Company's share price stabilization plan after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
8.	To consider and approve the status of major transactions with related parties during the track record period (i.e. the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022).	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
9.	To consider and approve the undertakings and restraining measures relating to the issue of A shares and listing on the Sci-Tech Board, and to authorize the board of directors to make appropriate undertakings for the purpose of the issue of A shares in accordance with the laws, regulations and regulatory documents of the PRC, the relevant regulations and policies of the securities regulatory departments, and combining the review for listing on the Sci-Tech Board in practice and the actual situation of the Company.	24,638,518 99.90%	24,250 0.10%	0 0.00%	Yes
10.	To consider and approve the proposed amendments to the articles of association of the Company.	24,945,148 100.00%	0 0.00%	0 0.00%	Yes

Ordinary Resolutions		Number of Votes (%)			Passed by Shareholders
		For	Against	Abstain	
11.	To consider and approve the amendments to or adoption of each of the following internal management policies:				
	(a) the “Rules of Procedures for the Meeting of Shareholders”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(b) the “Rules of Procedures for the Board of Directors”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(c) the “Rules of Procedures for the Supervisory Committee”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(d) the “Terms of Reference for Independent directors”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(e) the “Management Policies for Raised Proceeds”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(f) the “Management Policies for Related Transactions”	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
	(g) the “Management Policies for External Guarantees”	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
	(h) the “Decision-Making Policies for External Investments”	24,920,898 99.90%	24,250 0.10%	0 0.00%	Yes
12.	To consider and approve the appointment of Mr. Chen Shaoxiong as a non-executive director of the Company	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
13.	To consider and approve the appointment of Ms. Jiang Xue as a supervisor of the Company.	24,945,148 100.00%	0 0.00%	0 0.00%	Yes
14.	To consider and approve the appointment of Mr. Jiang Xinbei as a supervisor of the Company.	24,945,148 100.00%	0 0.00%	0 0.00%	Yes

Note: All percentages are rounded to two decimal places.

As more than two-thirds of the votes were cast in favour of Special Resolutions numbered 1 to 10 above, and more than half of the votes were cast in favour of Ordinary Resolutions numbered 11 to 14 above, all resolutions proposed at the EGM were duly passed by way of poll by the Shareholders.

POLL RESULTS OF THE CLASS MEETING FOR H SHAREHOLDERS

The poll results of the resolutions proposed at the Class Meeting for H Shareholders are as follows:

Special Resolutions	Number of Votes (%)			Passed by Shareholders	
	For	Against	Abstain		
1.	To consider and approve the proposed issue of A Shares as follows (each and every items as a separate resolution):				
i.	Class of new Shares to be issued: Ordinary Shares (A Shares)	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
ii.	Place of listing	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
iii.	Nominal value of new Shares to be issued	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
iv.	Issue size	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
v.	Target subscribers	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
vi.	Method of issuance	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
vii.	Method of underwriting	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
viii.	Pricing methodology	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
ix.	Schedule of issuance	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
x.	Validity period of the resolutions	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
2.	To consider and approve the authorization to the board of directors to fully handle matters in connection with the issue of A shares and the listing on the Sci-Tech Board.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
3.	To consider and approve the use of proceeds raised from the issue of A shares and the listing on the Sci-Tech Board.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
4.	To consider and approve the proposal for accumulated profit distribution and the plan for undertaking unrecovered losses prior to the issue of A shares and the listing on the Sci-Tech Board.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes

Special Resolutions		Number of Votes (%)			Passed by Shareholders
		For	Against	Abstain	
5.	To consider and approve the analysis on dilution on immediate return by the Company's initial public offering of A shares and adoption of recovery measures for the immediate return.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
6.	To consider and approve the Company's three-year dividend distribution plan for shareholders and profit distribution policy after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	16,747,688 100.00%	0 0.00%	0 0.00%	Yes
7.	To consider and approve the Company's share price stabilization plan after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
8.	To consider and approve the status of major transactions with related parties during the track record period (i.e. the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022).	16,747,688 100.00%	0 0.00%	0 0.00%	Yes
9.	To consider and approve the undertakings and restraining measures relating to the issue of A shares and listing on the Sci-Tech Board, and to authorize the board of directors to make appropriate undertakings for the purpose of the issue of A shares in accordance with the laws, regulations and regulatory documents of the PRC, the relevant regulations and policies of the securities regulatory departments, and combining the review for listing on the Sci-Tech Board in practice and the actual situation of the Company.	16,723,438 99.86%	24,250 0.14%	0 0.00%	Yes
10.	To consider and approve the proposed amendments to the articles of association of the Company.	16,747,688 100.00%	0 0.00%	0 0.00%	Yes

Note: All percentages are rounded to two decimal places.

As more than two-thirds of the votes were cast in favour of Special Resolutions numbered 1 to 10 above, all resolutions proposed at the Class Meeting of H Shareholders were duly passed by way of poll by the H Shareholders.

POLL RESULTS OF THE CLASS MEETING FOR DOMESTIC SHAREHOLDERS AND UNLISTED FOREIGN SHAREHOLDERS

The poll results of the resolutions proposed at the Class Meeting for Domestic Shareholders and Unlisted Foreign Shareholders are as follows:

Special Resolutions		Number of Votes (%)			Passed by Shareholders
		For	Against	Abstain	
1.	To consider and approve the proposed issue of A Shares as follows (each and every items as a separate resolution):				
	i. Class of new Shares to be issued: Ordinary Shares (A Shares)	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	ii. Place of listing	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	iii. Nominal value of new Shares to be issued	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	iv. Issue size	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	v. Target subscribers	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	vi. Method of issuance	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	vii. Method of underwriting	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	viii. Pricing methodology	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	ix. Schedule of issuance	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
	x. Validity period of the resolutions	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
2.	To consider and approve the authorization to the board of directors to fully handle matters in connection with the issue of A shares and the listing on the Sci-Tech Board.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
3.	To consider and approve the use of proceeds raised from the issue of A shares and the listing on the Sci-Tech Board.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
4.	To consider and approve the proposal for accumulated profit distribution and the plan for undertaking unrecovered losses prior to the issue of A shares and the listing on the Sci-Tech Board.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes

Special Resolutions		Number of Votes (%)			Passed by Shareholders
		For	Against	Abstain	
5.	To consider and approve the analysis on dilution on immediate return by the Company's initial public offering of A shares and adoption of recovery measures for the immediate return.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
6.	To consider and approve the Company's three-year dividend distribution plan for shareholders and profit distribution policy after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
7.	To consider and approve the Company's share price stabilization plan after the Company's initial public offering of A shares and listing on the Sci-Tech Board.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
8.	To consider and approve the status of major transactions with related parties during the track record period (i.e. the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022).	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
9.	To consider and approve the undertakings and restraining measures relating to the issue of A shares and listing on the Sci-Tech Board, and to authorize the board of directors to make appropriate undertakings for the purpose of the issue of A shares in accordance with the laws, regulations and regulatory documents of the PRC, the relevant regulations and policies of the securities regulatory departments, and combining the review for listing on the Sci-Tech Board in practice and the actual situation of the Company.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes
10.	To consider and approve the proposed amendments to the articles of association of the Company.	6,362,384 100.00%	0 0.00%	0 0.00%	Yes

Note: All percentages are rounded to two decimal places.

As more than two-thirds of the votes were cast in favour of Special Resolutions numbered 1 to 10 above, all resolutions proposed at the Class Meeting of Domestic Shareholders and Unlisted Foreign Shareholders were duly passed by way of poll by the Domestic Shareholders and Unlisted Foreign Shareholders.

SCRUTINEERS

The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM and Class Meetings for the purpose of vote-taking.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Upon approval by the Shareholders at the EGM, the Board is pleased to announce that Mr. Chen Shaoxiong (陳少雄) (“**Mr. Chen**”) was appointed as a non-executive Director with effect from November 9, 2022. He will hold office until the end of the current session of the Board.

The biographical details of Mr. Chen were set out in the Circular. As at the date of this announcement, there was no change in such information.

CHANGE OF SUPERVISORS

Upon approval by the Shareholders at the EGM, the Board is pleased to announce that Mr. Jiang Xinbei (姜心貝) (“**Mr. Jiang**”) and Ms. Jiang Xue (姜雪) (“**Ms. Jiang**”) were appointed as supervisors with effect from November 9, 2022. They will hold office until the end of the current session of the Supervisory Committee.

The biographical details of Mr. Jiang and Ms. Jiang were set out in the Circular. As at the date of this announcement, there was no change in such information.

Mr. Zhou Baolei (周寶磊) (“**Mr Zhou**”) and Mr. Mei Jianghua (梅江華) (“**Mr. Mei**”) ceased to be supervisors of the Company upon conclusion of the EGM.

Mr. Zhou and Mr. Mei have confirmed that they have no disagreement with the Board, the Supervisory Committee or the Company, there are no matters in relation to their resignations that need to be brought to the attention of the Shareholders or the Stock Exchange and there is no existing or pending litigation or claim by them against the Group. The Company would like to take this opportunity to express its gratitude to Mr. Zhou and Mr. Mei for their contributions to the Group during their term of service.

By order of the Board
Shanghai HeartCare Medical Technology Corporation Limited
Wang Guohui
Chairman of the Board

Shanghai, November 9, 2022

As at the date of this announcement, the executive Directors are Mr. Wang Guohui, Ms. Zhang Kun and Mr. Wei Jaiwei; the non-executive Directors are Mr. Ding Kui and Mr. Chen Shaoxiong; and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Feng Xiangqian and Mr. Gong Ping.