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**Shanghai HeartCare Medical Technology  
Corporation Limited**

**上海心璋醫療科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6609)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING,  
THE CLASS MEETING OF H SHAREHOLDERS AND THE CLASS  
MEETING OF UNLISTED SHAREHOLDERS**

Reference is made to the circular (the “**Circular**”) of Shanghai HeartCare Medical Technology Corporation Limited (the “**Company**”) dated October 21, 2024 incorporating, amongst others, the notices (the “**Notices**”) of the extraordinary general meeting (the “**EGM**”), class meeting of H shareholders (the “**Class Meeting of H Shareholders**”) and class meeting of unlisted shareholders (the “**Class Meeting of Unlisted Shareholders**”, collectively with the Class Meeting of H Shareholders, the “**Class Meetings**”) of the Company. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**ATTENDANCE AT THE EGM AND CLASS MEETINGS**

The Board is pleased to announce that the EGM and Class Meetings were convened at 10:00 a.m. on Thursday, November 7, 2024 beginning with the EGM, to be followed consecutively by the Class Meetings upon its conclusion, at HeartCare Hall, 2/F, Building 38, No. 356, Zhengbo Road, Lingang New District, Pilot Free Trade Zone, Shanghai, PRC.

The EGM and Class Meetings were convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and chaired by Mr. Wang Guohui, an executive Director and Chairman of the Board. All directors of the Company, namely Mr. Wang Guohui, Ms. Zhang Kun, Mr. Wei Jiawei, Mr. Ding Kui, Mr. Chen Shaoxiong, Mr. Chen Gang, Mr. Guo Shaomu, Mr. Feng Xiangqian and Mr. Gong Ping, attended the EGM and Class Meetings either in person or by electronic means.

The total number of issued Shares as at the date of the EGM was 38,834,408 Shares, comprising 31,565,804 H Shares and 7,268,604 Unlisted Shares. Pursuant to Rule 17.05A of the Listing Rules, the trustee of the 2021 H Share Incentive Scheme adopted by the Company abstained from voting at the EGM and Class Meetings in respect of the unvested incentive Shares (i.e. 1,060,600 H Shares) held by it. As a result, the total number of eligible Shares that entitled the Shareholders to attend and vote on the resolutions proposed at the EGM was 37,773,808 Shares. The total number of issued H Shares as at the date of the Class Meeting of H Shareholders was 31,565,804 Shares, and the total number of H Shares entitling the H Shareholders to attend and vote on the resolution proposed at the Class Meeting of H Shareholders was 30,505,204 H Shares. The total number of Unlisted Shares as at the date of the Class Meeting of Unlisted Shareholders was 7,268,604 Shares, which was the total number of Unlisted Shares entitling the Unlisted Shareholders to attend and vote on the resolution proposed at the Class Meeting of Unlisted Shareholders.

The attendance of the EGM and Class Meetings is as follows:

	<b>Class of Shares</b>	<b>Total number of H Shares/ Unlisted Shares held by the attendees</b>	<b>Percentage of the total number of H Shares/ Unlisted Shares</b>
EGM	H Shares	15,979,548	50.62%
	Unlisted Shares	6,095,522	83.86%
	Total	22,075,070	56.84%
Class Meeting of H Shareholders	H Shares	15,979,598	50.62%
Class Meeting of Unlisted Shareholders	Unlisted Shares	6,095,522	83.86%

As of the date of the EGM, there were (i) no H Shares repurchased and held by the Company in treasury (“**Treasury Shares**”) (including any Treasury Shares held or deposited with the Central Clearing and Settlement System operated by Hong Kong Securities Clearing Company Limited) and as such no voting rights of the Treasury Shares have been exercised at the EGM and Class Meetings; and (ii) no repurchased Shares and therefore no Shares are pending cancellation and should be excluded from the total number of issued Shares entitled to attend and vote on all the resolutions at the EGM and Class Meetings.

To the best knowledge, information and belief of the Company: Save as disclosed above, (1) there were no Shares entitling the holder to attend and abstain from voting in favor of the resolutions proposed at the EGM and Class Meetings as set out in Rule 13.40 of the Listing Rules; (2) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM and Class Meetings; and (3) no party has stated any intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM and Class Meetings.

## POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of votes and percentage of the total voting Shares at the EGM			Passed by Shareholders
		For	Against	Abstain	
1.	To consider and approve the Proposed Change of Registered Address.	22,073,870 99.99%	1,200 0.01%	0 0%	Yes
2.	Subject to the passing of the Proposed Amendments to the Articles of Association (as set out in resolution 4), to apply RMB544,020,939.94 in the capital reserve of the Company to the Offset of Losses.	22,073,870 99.99%	1,200 0.01%	0 0%	Yes
<b>Special Resolutions</b>					
3.	To consider and approve the proposed extension of the validity period of the Resolutions concerning the A Share Issue and the Authorization concerning the A Share Issue.	22,073,870 99.99%	1,200 0.01%	0 0%	Yes
4.	To consider and approve the Proposed Amendments to the Articles of Association.	22,073,870 99.99%	1,200 0.01%	0 0%	Yes

Special Resolutions		Number of votes and percentage of the total voting Shares at the EGM			Passed by Shareholders
		For	Against	Abstain	
5.	Subject to the passing of the Proposed Amendments to the Articles of Association (as set out in resolution 4) and the Offset of Losses (as set out in resolution 2), for the Board to make amendments to the Articles of Association as it thinks fit so as to reflect relevant matters such as the reduction of registered capital and new capital structure of the Company after the Offset of Losses, as well as to make further revisions or amendments to the implementation of, or to delay or suspend the Offset of Losses to negate any adverse impact and comply with the applicable laws and regulations related to the Offset of Losses.	22,073,870 99.99%	1,200 0.01%	0 0%	Yes

As more than half of the votes were cast in favour of the Ordinary Resolutions numbered 1 to 2 above, and more than two-thirds of the votes were cast in favour of the Special Resolutions numbered 3 to 5 above, all resolutions proposed at the EGM were duly passed by way of poll by the Shareholders.

## POLL RESULTS OF THE CLASS MEETING OF H SHAREHOLDERS

The poll results of the resolution proposed at the Class Meeting of H Shareholders are as follows:

Special Resolution		Number of votes and percentage of the total voting Shares at the Class Meeting of H Shareholders			Passed by Shareholders
		For	Against	Abstain	
1.	To consider and approve the proposed extension of the validity period of the Resolutions concerning the A Share Issue and the Authorization concerning the A Share Issue.	15,978,398 99.99%	1,200 0.01%	0 0%	Yes

As more than two-thirds of the votes were cast in favour of the Special Resolution above, the special resolution proposed at the Class Meeting of H Shareholders was duly passed by way of poll by the H Shareholders.

## **POLL RESULTS OF THE CLASS MEETING OF UNLISTED SHAREHOLDERS**

The poll results of the resolution proposed at the Class Meeting of Unlisted Shareholders are as follows:

Special Resolution		Number of votes and percentage of the total voting Shares at the Class Meeting of Unlisted Shareholders			Passed by Shareholders
		For	Against	Abstain	
1.	To consider and approve the proposed extension of the validity period of the Resolutions concerning the A Share Issue and the Authorization concerning the A Share Issue.	6,095,522 100%	0 0%	0 0%	Yes

As more than two-thirds of the votes were cast in favour of the Special Resolution above, the special resolution proposed at the Class Meeting of Unlisted Shareholders was duly passed by way of poll by the Unlisted Shareholders.

## **SCRUTINEERS**

The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM and Class Meetings for the purpose of vote-taking.

Further announcement will be made by the Company as and when the new Articles of Association and the change to the registered address takes effect.

By Order of the Board  
**Shanghai HeartCare Medical Technology Corporation Limited**  
**WANG Guohui**  
*Chairman of the Board*

Shanghai, November 7, 2024

*As at the date of this announcement, the executive Directors are Mr. Wang Guohui, Ms. Zhang Kun and Mr. Wei Jiawei; the non-executive Directors are Mr. Ding Kui, Mr. Chen Shaoxiong and Mr. Chen Gang; and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Feng Xiangqian and Mr. Gong Ping.*