IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

LONG MACRO NEW MATERIAL GROUP LIMITED
長宏新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED] ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF [REDACTED]

Number of [REDACTED]	**:**	**[REDACTED] Shares**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to [REDACTED])**
[REDACTED]	**:**	**Not more than HK$[REDACTED] per [REDACTED] and expected to be not less than HK$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, the AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**HK$[0.0001] per Share**
[REDACTED]	**:**	**[•]**

***Sole Sponsor,* [REDACTED], [REDACTED], [REDACTED] *and* [REDACTED]**

建泉融資有限公司
VBG Capital Limited

[REDACTED] *(in alphabetical order)*
[•]

[REDACTED] *(in alphabetical order)*
[•]

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A copy of this document, having attached thereto the documents specified in the section headed "Appendix [V] — Documents Delivered to the Registrar of Companies and Available on Display" in this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The **[REDACTED]** is expected to be determined by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us on the **[REDACTED]**. The **[REDACTED]** is expected to be at or before 12:00 noon on **[REDACTED]** (Hong Kong time). The **[REDACTED]** will be not more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]** unless otherwise announced. If we and the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) are unable to reach an agreement on the **[REDACTED]** by 12:00 noon on **[REDACTED]** (Hong Kong time), the **[REDACTED]** (including the **[REDACTED]**) will lapse and will not proceed. In such case, a notice will be published on the Stock Exchange's website at **www.hkexnews.hk** and our Company's website at **www.chxcgroup.com**.

The [REDACTED] may, with our consent, reduce the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] range below that stated in this document (which is HK$[REDACTED] to HK$[REDACTED] per [REDACTED]) at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] in the [REDACTED] and/or the indicative [REDACTED] range will be published on the website of our Company at www.chxcgroup.com and on the website of the Stock Exchange at www.hkexnews.hk. Further details are set forth in the sections headed "Structure and Conditions of the **[REDACTED]**" and "How to Apply for **[REDACTED]**" in this document.

Prior to making any investment decision, prospective investors should consider carefully all the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

The obligations of the **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. on the **[REDACTED]**. Further details of the circumstances are set forth in the section headed ["**[REDACTED]**."]

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable securities law in the United States. The **[REDACTED]** are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S of the U.S. Securities Act.

[REDACTED]

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[REDACTED]

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[REDACTED]