AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorised and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid prior to and immediately following the completion of the **[REDACTED]** and the **[REDACTED]**:

		Approximate aggregate nominal value
		HK$
Authorised Share Capital		
[3,800,000,000]	Shares of par value of HK$[0.0001] each	380,000
Shares issued or to be issued, fully paid or credited as fully paid:		
[10,000]	Shares in issue as at the date of this document	[1]
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares to be issued under the **[REDACTED]**	**[REDACTED]**
[REDACTED]	**Total**	**[REDACTED]**

Assumptions

The above table assumes that the **[REDACTED]** has become unconditional and the Shares are issued pursuant to the **[REDACTED]** and the **[REDACTED]**. It takes no account of any Shares which may be issued and allotted upon exercise of the **[REDACTED]** and any options which may be granted under the Share Option Scheme or which may be issued and allotted or repurchased by us pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

Our Company has only one class of shares, namely ordinary shares, each of which ranks *pari passu* with the other shares. The **[REDACTED]** will carry the same rights as all Shares in issue or to be issued and, in particular, will qualify for all dividends or other distributions declared, made or paid after the date of this document (save for entitlements to the **[REDACTED]**).

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Articles of Association, our Company may from time to time by ordinary resolution of Shareholders: (i) increase its share capital; (ii) consolidate and divide its share capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; and (iv) cancel any Shares which have not been taken or agreed to be taken. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve by its Shareholders passing a special resolution. For further details, please refer to "Appendix III — Summary of the Constitution of the Company and Cayman Companies Act — 2. Articles of Association — (a)(iii) Alteration of capital" in this document.

GENERAL MANDATE TO ISSUE AND REPURCHASE SHARES

Subject to the **[REDACTED]** becoming unconditional, our Directors have been granted a general mandate to repurchase Shares, particulars of which are set out in "A. Further Information about Our Group — 4. Resolutions of our Shareholders" and "Appendix IV — A. Further information about our Group — 5. Repurchase of our own securities" in this document.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, at the time of the **[REDACTED]** and at all times thereafter, we must maintain the minimum prescribed percentage of at least **[REDACTED]**% of our total issue share capital (or such other percentage as may be prescribed as the minimum public shareholding under the GEM Listing Rules from time to time) in the hands of the public (as defined in the GEM Listing Rules).

SHARE OPTION SCHEME

We conditionally adopted the Share Option Scheme. Summaries of the principal terms of the Share Option Scheme are set out in the section headed "Statutory and General Information — D. Share Option Scheme" in Appendix IV to this document.