

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the material contracts referred to in the paragraph headed “Appendix IV — Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in this document; and
- (ii) the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — E. Other information — 7. Consents” in this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.chxcgroup.com during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by Forvis Mazars CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the two years ended 31 December 2024 and 31 December 2025;
- (d) the report prepared by Forvis Mazars CPA Limited on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by Tian Yuan Law Firm, our PRC Legal Advisors, in respect of certain general corporate matters and property interests of our Group under PRC laws;
- (f) the letter of advice prepared by Ogier, our legal advisor as to Cayman Islands laws, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the Frost & Sullivan Report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;
- (h) the material contracts referred to in the paragraph headed “Appendix IV — Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in this document;
- (i) the service contracts and the appointment letters referred to in the paragraph headed “Appendix IV — Statutory and General Information — C. Further information about our Directors — 2. Particulars of Directors’ service contracts and appointment letters” in this document;
- (j) the written consents referred to in the paragraph headed “Appendix IV — Statutory and General Information — E. Other information — 7. Consents” in this document;
- (k) the terms of the Share Option Scheme; and
- (l) the Cayman Companies Act.